


Entity Name	WEST BABYLON UFSD	
BEDS Code	580102	
Claim Year	2023-2024 <input type="button" value="SET VALUES"/>	

Welcome Denise Gillis (School Entity User) CORE 04/19/2024 01:41 PM Home | Issue Reporting | Help | Logout

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[Print Legacy](#) | [Print Form](#) | [Print Blank](#) | [Print Text Only](#)District Name: WEST BABYLON UFSD  
Contact Persdn. DENISE GILLISDistrict Code: 580102  
Telephone: (631) 376-7701  
Tel Extension:

Form Saved Successfully on 04/19/2024 01:41:56 PM

## Property Tax Report Card

\*\*\*\*Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.\*\*\*\*

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgt/serv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2024-25 Budget Notice to: [emscmgt@nysed.gov](mailto:emscmgt@nysed.gov). This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS.)"

Form Due - April 29, 2024

Form Preparer Name: DENISE GILLIS  
Preparer's Telephone Number: 631-376-7701

Shaded Fields Will Calculate	Budgeted 2023-24 (A)	Proposed Budget 2024-25 (B)	Percent Change (C)
Total Budgeted Amount, not Including Separate Propositions	129,410,664	136,882,275	5.77%
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	82,621,320	86,747,238	
B. Tax Levy to Support Library Debt, if Applicable	0	0	
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>	0	0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0	
E. Total Proposed School Year Tax Levy (A+B+C+D)	82,621,320	86,747,238	4.99%
F. Permissible Exclusions to the School Tax Levy Limit	3,524,891	3,561,616	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	79,097,429	80,723,018	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	79,096,429	83,185,622	
I. Difference: (G-H); (negative value requires 60.0% voter approval) <sup>2</sup>	1,000	-2,462,604	
Public School Enrollment	3,688	3,633	-1.49%
Consumer Price Index			4.12%

<sup>1</sup> Include any prior year reserve for excess tax levy, including interest.<sup>2</sup> Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.<sup>3</sup> For 2024-25, includes any carryover from 2023-24 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2023-24 (D)	Estimated 2024-25 (E)
Adjusted Restricted Fund Balance	10,934,709	10,896,708
Assigned Appropriated Fund Balance	488,024	488,024
Adjusted Unrestricted Fund Balance	5,176,427	5,518,484
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	4.00%	4.03%

## Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/24 Actual Balance	6/30/24 Estimated Ending Balance	Intended Use of the Reserve in the 2024-25 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital + (add)	CAPITAL RESERVE I	For the cost of any object or purpose for which bonds may be issued.	1,033,302	1,046,802	TO FUND FOR DISTRICT WIDE FUTURE	✓
Repair		For the cost of repairs to capital improvements or equipment.				✓
Workers Compensation	RESERVE FOR	For self-insured Workers Compensation and benefits.	2,404,033	2,434,032	TO PAY FOR WORKERS' COMPENSATION	✓
Unemployment Insurance	RESERVE FOR	For reimbursement to the State Unemployment Insurance Fund.	132,477	133,977	TO PAY CLAIMS FOR UNEMPLOYMENT	✓
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.				✓
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.				✓
Insurance		For liability, casualty, and other types of uninsured losses.				✓
Property Loss + (add)		To cover property loss.				✓
Liability + (add)		To cover incurred liability claims.				✓
Tax Certiorari		For tax certiorari settlements.				✓
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.				✓
Employee Benefit Accrued Liability	EMPLOYEE	For accrued 'employee benefits' due to employees upon termination of service.	2,492,639	2,525,638	PAYOUT OF RETIREE ACCRUED BENEFITS	✓
Retirement Contribution	RESERVE FOR	For employer retirement contributions to the State and Local Employees' Retirement System.	1,599,263	1,620,263	TO FUND EMPLOYER CONTRIBUTIONS ERS	✓
Reserve for Uncollected Taxes		For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.				✓
Single Other Reserve + (add)	RESERVE FOR	For employee retirement contributions to the	776,777	786,976	TO FUND FOR EMPLOYER CONTRIBUTIONS	✓

\* NYSED Reserve Guidance: [http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve\\_funds.pdf](http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf)

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

\*\*Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2024-25. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.

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