



# LOWELL JOINT SCHOOL DISTRICT

A Tradition of Excellence Since 1906

## 2021-22 CAPITAL FACILITIES REPORT

Summary of Developer Fees

November 7, 2022





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## Government Code Section 66006(b) Fees for Development Projects

*District must make the following information available:*

- A. *Description of type of fees in the account or fund*
- B. *Amount of the fees*
- C. *Beginning and ending balances*
- D. *Amount of fees collected and interest earned*
- E. *Amount of expenditures by facility*
- F. *Date project will be begin (if applicable)*
- G. *Description of inter-fund transfer or loan (if applicable)*
- H. *Amount of any refunds (if applicable)*





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## Item A – Description of Fee and Use

- *A fee is levied on new residential and commercial/industrial construction and construction projects greater than 500 square feet on existing residential and commercial/industrial property located within the District.*
- *The fees are used for costs attributed to the increased demand for public facilities reasonably related to the development project or costs necessary to refurbish existing facilities to maintain the existing level of service.*





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## Item B – Amount of 2021-22 Level I Fees

- *The District collected \$4.79 per square foot for residential construction (Increased from \$4.08/sq. ft.)*
- *The District collected \$0.78 per square foot for commercial construction (Increased from \$0.66/sq. ft.)*





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## Criteria to Levy Level II Fees

*Under provisions of SB50 (1998), fees cannot exceed the statutory amount unless two of four criteria are met:*

- Substantial amount of students are on multi-track year-round schools;*
- District has placed a local bond on the ballot;*
- District has issued debt equivalent to 30 percent of bonding capacity; and*
- At least 20 percent of the teaching stations are relocatable classrooms.*

*Lowell Joint does not meet this criteria, so Level 1 fees are collected.*



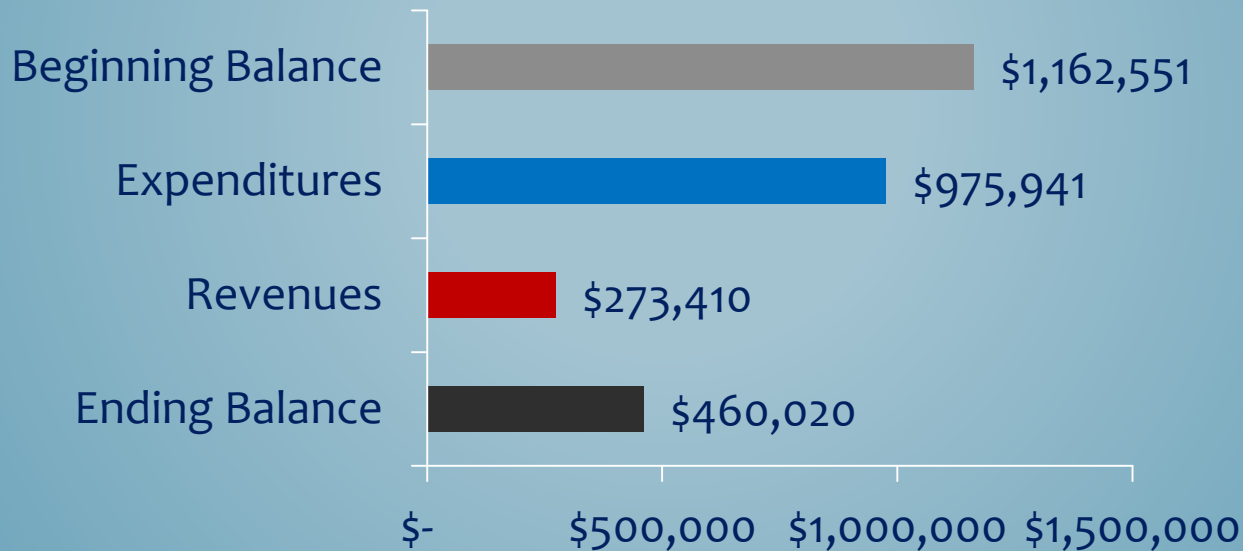


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## Item C – Beginning and Ending Balances Capital Facilities Fund 2021-22 Fund Summary

(amount in thousands)





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## Item D – Fees, Interest, and Other Income Capital Facilities Revenue Summary (amount in thousands)





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## Item E – Amount of Expenditures by Facility Capital Facilities Expenditures 2021-22

	2017-18	2018-19	2019-20	2020-21	2021-22
El Portal	\$0	\$220	\$0	\$1,847	\$0
Jordan	\$3,117	\$1,476	\$0	\$373,330	\$974,229
Macy	\$1,327	\$1,833	\$0	\$1,601	\$0
Meadow Green	\$0	\$16,681	\$1,322	\$1,019	\$0
Olita	\$0	\$2,360	\$0	\$1,870	\$0
Rancho Starbuck	\$2,647	\$169,002	\$44,754	\$2,849	\$0
District Office	\$0	\$0	\$1,944	\$0	\$1,712







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## Capital Facilities Fund Report

- *Item F- Jordan Elementary Project began on June 7, 2021*
- *Item G - Description of inter-fund transfer or loan (if applicable)*
- *Item H - Amount of any refunds (if applicable)*

*Items G–H were not applicable in 2021-22*





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## Questions

