

Lowell Joint School District
11019 Valley Home Avenue, Whittier, CA 90603

REGULAR MEETING OF THE BOARD OF TRUSTEES
December 9, 2019 – 6:30 p.m.

AGENDA

- I. Call to Order 6:30 p.m.
 - A. Comments from the Public INFORMATION
 - 1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a “Presentation Card” (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board Consent, the president may increase or decrease the time allowed for public presentation, depending on the topic.
 - 2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in I-A-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item III.
 - B. Closed Session 6:30 p.m.
 - 1. Advice from Legal Counsel – Existing and Anticipated Litigation pursuant to paragraph (4) of subdivision (d) of Section 54956.9 (Disclosure of Case Name Would Jeopardize Potential Settlement Negotiations): 1 Case
 - 2. Public Employee Negotiations – Lowell Joint Education Association; Agency Negotiator: Mr. Coombs
 - 3. Public Employee Negotiations – Classified School Employees Association; Agency Negotiator: Mr. Coombs
 - 4. Superintendent’s Evaluation (Pursuant to Government Code Section 54957)
 - C. Regular Session Approximately
7:30 p.m.
- II. Preliminary Procedural – Board President
 - A. Salute to the Flag
 - B. Reporting Out Action (if any) Taken in Closed Session

- | | | |
|----|--|-------------|
| C. | Introductions and Welcome of Guests | |
| D. | Comments from the Public | INFORMATION |
| | 1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a "Presentation Card" (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board Consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. | |
| | 2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in II-D-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item III. | |
| E. | Acknowledgement of Correspondence to the Board | INFORMATION |
| F. | Approval of Agenda | ACTION |
| G. | Approval of Minutes from the November 4, 2019, Board Meeting and Approval of the Minutes of the Special Board Meeting from December 2, 2019 | ACTION |
| H. | Organization of the Board of Trustees | |
| | 1. Election of President | ACTION |
| | 2. Election of Vice President | ACTION |
| | 3. Election of Clerk | ACTION |
| | 4. Adoption of the Schedule of Regular Meetings of the Board of Trustees of the Lowell Joint School District, 2020 Organizational Year | ACTION |
| | 5. Election of Member to Serve on Nominating Committee for the Los Angeles County Committee | ACTION |
| | 6. Election of Alternate Member to Serve on Nominating Committee for the Los Angeles County Committee on School District Organization for One Year | ACTION |

7. Approval of "Certification of Signatures" ACTION
 8. Election of Two Members to Serve on the Board of Directors of the Lowell Joint Education Foundation ACTION
- III. Topics Not on the Agenda
- IV. Reports INFORMATION
- A. Timely Information from Board and Superintendent – Board President
 - B. Presentation of CREW Program
 - C. School Reports
(School Reports will be the First Meeting of the Month)
- V. General – Jim Coombs INFORMATION
- A. Adoption of the Ratified 2020/2021 Student Attendance Calendar ACTION/
(RATIFICATION)
 - B. Adoption of the 2021/2022 Student Attendance Calendar ACTION
- VI. Business Services – Andrea Reynolds
- A. Presentation of First Interim Report 2019/20 INFORMATION/
ACTION
- VII. Human Resources – Jim Coombs
- A. Approval of Contractual Agreement with the Lowell Joint Education Association for the Period July 1, 2019, through June 30, 2022, and AB1200 Report PUBLIC HEARING/
ACTION
 - B. Approval of the Certificated, Certificated Management and Supervisory, Classified Management, and Classified Confidential Salary increase in accordance with the attached salary schedules (refer to EER for Salary Schedules). Retroactive to July 1, 2019 for the 2019-20 school year and effective July 1, 2020 for the 2020-2021 school year. ACTION
 - C. Approval of the Board of Trustees Monthly Salary Implementing a Two Percent (2%) Increase Retroactive to July 1, 2019, for the 2019/2020 School Year and a Two Percent (2%) Increase, Effective July 1, 2020, for the 2020/2021 School Year ACTION
- VIII. Education Services – Sheri McDonald

A. Presentation of Student Achievement and Dashboard Update INFORMATION

IX. Facilities/Operations – David Bennett

No Items Except on Consent Calendar

X. Consent Calendar

Action by the Board in adoption of the “Consent Calendar” means that all items appearing in this section are adopted by one single motion, unless a Member of the Board or the Superintendent requests that any such item be removed from the “Consent Calendar” and voted upon separately. Generally, “Consent Calendar” items are enacted upon in one action to conserve time and permit focus on other-than-routine matters.

A. General – Jim Coombs

1. Approval of Amendment to Consultant Agreement with Mr. Max Jimenez to Provide After-School Coaching Services for the 2019/20 School Year ACTION

B. Business Services – Andrea Reynolds

1. Purchase Order Report 2019/20 #5 ACTION/
(RATIFICATION)

2. Warrant Listing Report 2019/20 #5 ACTION/
(RATIFICATION)

3. Resolution 2019/20 F1 001 – F1 007 for Budget Adjustment ACTION/
(RESOLUTION)

C. Human Resources – Jim Coombs

1. Employer-Employee Relations/Personnel Report 2019/20 #5 Which Includes Hiring, Resignations, Contract Adjustments, and Retirements for Certificated, Classified, and Confidential Employees ACTION/
(RATIFICATION)

D. Education Services– Sheri McDonald

1. Approval of Consultant Agreement with Jan Jacobsen to Provide Art Instruction at Olita Elementary School for the 2019/20 School Year ACTION/
(RATIFICATION)

2. Approval of Consultant Agreement with Angela Hutcherson to provide Art Instruction at Jordan Elementary School for the 2019/20 School Year ACTION/
(RATIFICATION)

E. Facilities and Operations – David Bennett

- | | |
|--|---------------------------|
| 1. Approval of Agreement with Debra Amos, dba Feeding Dreams, to Provide Nutrition Consultant Services | ACTION/
(RATIFICATION) |
| 2. Approval of Renewal Agreement with Super Co-Op, A California USDA Foods Cooperative for the 2020/21 School Year | ACTION |

XI. Board Member/Superintendent Comments	INFORMATION
--	-------------

XII. Adjournment	ADJOURNMENT
------------------	-------------

Recess and/or closed session to be called at the discretion of the Board. Meetings of the Board shall adjourn at or before 11:00 p.m. unless approved by a majority vote of the Board.

Materials related to this agenda submitted to the Board of Trustees less than 72 hours prior to the meeting are available for public inspection by contacting the Superintendent's Office at 11019 Valley Home Avenue, Whittier, CA 90603, or (562) 902-4203 during normal business hours.

The next scheduled Lowell Joint School District Board of Trustees Meeting is Monday January 13, 2020.

LOWELL JOINT SCHOOL DISTRICT

December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Organization of the Board of Trustees

ACTION

The December 9, 2019, meeting of the Board of Trustees has been established as the annual organizational meeting in accordance with Education Code requirements. At the annual organizational meeting, it is necessary that the Board determine the organization of the Board for the 2020 year, adopt a schedule of regular Board meetings, and designate a meeting place and time for the regular meetings.

It is recommended that

- (1) the President be elected from among the members of the Board of Trustees;
- (2) the Vice President be elected from among the members of the Board of Trustees;
- (3) the Clerk be elected from among the members of the Board of Trustees;
- (4) the attached Schedule of Regular Meetings of the Board of Trustees of the Lowell Joint School District, 2020 Organizational Year be approved;
- (5) one member be elected to serve on the Nominating Committee for the Los Angeles County Committee on School District Organization;
- (6) one member be elected to serve as an alternate member on the Nominating Committee for the Los Angeles County Committee on School District Organization;
- (7) approval of "Certification of Signature"; and
- (8) two members be elected to serve on the Board of Directors of the Lowell Joint Education Foundation; and authorize the Superintendent or designee to execute the necessary documents.

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.



Lowell Joint School District

Tradition of Excellence Since 1906
Home of Scholars and Champions



SCHEDULE OF REGULAR MEETINGS OF THE BOARD OF TRUSTEES OF THE LOWELL JOINT SCHOOL DISTRICT 2020 ORGANIZATIONAL YEAR

Unless otherwise specified, all meetings are held at 7:30 p.m. in the Board Room of the District Office, located at 11019 Valley Home, Whittier, California.

First and Only Regular Meeting in December, 2019
(Organizational Meeting) Monday, December 9

TENTATIVE DATE – Pending Board Approval at December 9th the Board Organizational Meeting

First and Only Regular Meeting in January, 2020 Monday, January 13 (2nd Monday)

First and Only Regular Meeting in February, 2020 Tuesday, February 11 (2nd Tuesday)

First and Only Regular Meeting in March, 2020 Monday, March 2

First and Only Regular Meeting in April, 2020 Monday, April 6

First and Only Regular Meeting in May, 2020 Monday, May 4

First Regular Meeting in June, 2020 Monday, June 8 (2nd Monday)
Second Regular Meeting in June, 2020 Thursday, June 22 (4th Monday)

JULY – DARK

First and Only Regular Meeting in August, 2020 Monday, August 10 (2nd Monday)

First and Only Regular Meeting in September, 2020 Monday, September 14 (2nd Monday)

First and Only Regular Meeting in October, 2020 Monday, October 5

First and Only Regular Meeting in November, 2020 Monday, November 2

First and Only Regular Meeting in December, 2020
(Organizational Meeting) Monday, December 14 (2nd Monday)

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of "Certification of Signatures"

ACTION

Education Code Sections 35143, 42632, and 42633, require that signatures must be verified to give authorization to a person or persons to sign notices of employment, contract, and orders drawn on the funds of the school district. With the changes from the reorganization, a new Certification of Signatures form needs to be submitted to the Los Angeles County Office of Education.

It is recommended that the Certification of Signatures be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Adoption of the Ratified 2020/2021 Student
Attendance Calendar

ACTION/
(RATIFICATION)

The adoption of the 2020/2021 student attendance calendar to allow time for the District to complete report cards, conduct parent conferences in a timely and efficient manner, and coincides with Fullerton Joint Union High School District student attendance calendar.

It is recommended that the ratified 2020/2021 student attendance calendar be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.

Lowell Joint School District

STUDENT ATTENDANCE CALENDAR FOR 2020/2021

First Day of Student Attendance 7th Grade Students (Minimum Day)..... Tuesday, August 11, 2020
First Day of School..... Wednesday, August 12, 2020
Staff Development Day (*students do not attend*) Monday, October 12, 2020
Records Day (*students do not attend*)..... Friday, December 18, 2020
Staff Development Day (*students do not attend*) Friday, April 2, 2021
Last Day for 7th Grade Students..... Thursday, May 27, 2021
Last Day for Students (Last Day Schedule) (8th Grade Promotion)..... Friday, May 28, 2021

HOLIDAYS

Labor Day..... Monday, September 7, 2020
Veterans' Day Wednesday, November 11, 2020
Thanksgiving Holiday..... Monday, November 23 through Friday, November 27, 2020
Winter Recess Monday, December 21, 2020 through Friday, January 1, 2021
Martin Luther King Day..... Monday, January 18, 2021
Lincoln Day..... Monday, February 8, 2021
Washington Day..... Monday, February 15, 2021
Spring Recess..... Monday, March 22 through Friday, March 26, 2021
Memorial Day Monday May 31, 2021

DAYS SCHOOL WILL BE IN SESSION

Calendar Months	Student Days Attended
August	14
September	21
October	21
November	15
December	13
January	19
February	18
March	18
April	21
May	<u>20</u>
Total Instructional Days	180

Ratified by the Board of Trustees 12/09/2019

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees
From: Jim Coombs, Superintendent of Schools
Subject: Adoption of the 2021/2022 Student Attendance
Calendar



The 2021/2022 student attendance calendar to allow time for the District to complete report cards, conduct parent conferences in a timely and efficient manner, and coincides with Fullerton Joint Union High School District student attendance calendar.

It is recommended that the 2021/2022 student attendance calendar be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.

Lowell Joint School District

STUDENT ATTENDANCE CALENDAR FOR 2021/2022

First Day of Student Attendance 7th Grade Students (Minimum Day)..... Tuesday, August 17, 2021
 First Day of School.....Wednesday, August 18, 2021
 Staff Development Day a.m. (*students do not attend*)
 Parent Conferences p.m. (*students do not attend*).....*Monday, November 1, 2021
 Staff Development Day (*students do not attend*) Friday, April 15, 2022
 Last Day for 7th Grade Students.....Thursday, June 2, 2022
 Last Day for Students (Last Day Schedule) (8th Grade Promotion).....Friday, June 3, 2022

*The Fall Staff Development Day will be held on the first weekday following Halloween

HOLIDAYS

Labor Day..... Monday, September 6, 2021
 Veterans' Day Thursday, November 11, 2021
 Thanksgiving Holiday..... Monday, November 22 through Friday, November 26, 2021
 Winter Recess Monday, December 20, 2021 through Friday, December 31, 2021
 Martin Luther King Day..... Monday, January 17, 2022
 Lincoln Day.....Monday, February 14, 2022
 Washington Day..... Monday, February 21, 2022
 Spring Recess..... Monday, March 21 through Friday, March 25, 2022
 Memorial Day Monday May 30, 2022

DAYS SCHOOL WILL BE IN SESSION

Calendar Months	Student Days Attended
August	10
September	21
October	21
November	15
December	13
January	20
February	18
March	18
April	20
May	21
June	<u>3</u>
 Total Instructional Days	 180

Adopted by the Board of Trustees 12/09/2019

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Presentation of First Interim Report 2019/20

INFORMATION/
ACTION

Education Code Sections 35035(g), 42130, and 42131 require Board approval of the District's First Interim Report 2019/20 and certification by the Board as to whether or not the District will maintain positive cash and fund balances for the current and subsequent two fiscal years. This Board approved interim report is due to the Los Angeles County Office of Education by December 16, 2018.

It is recommended the Board of Trustees adopt the 2019/20 First Interim report and approve a "Positive Certification" for the reporting period.

Superintendent's Comment:

APPROVAL RECOMMENDED.

Lowell Joint School District
11019 Valley Home Avenue, Whittier, CA 90603

MINUTES REGULAR MEETING OF THE BOARD OF TRUSTEES

November 4, 2019

Call to Order	President Shackelford called the meeting to order at 6:30 p.m. at the District Office, 11019 Valley Home Avenue, Whittier
Topics Not on the Agenda	None.
Closed Meeting	President Shackelford declared the meeting recessed to closed session at 6:30 p.m.
Call to Order	President Shackelford reconvened the meeting to open session at 7:31 p.m.
	The flag salute was led by Krista Van Hoogmoed, Principal, Olita Elementary School.
Trustees Present:	Anastasia M. Shackelford, Fred W. Schambeck, William A. Hinz, Melissa A. Salinas, and Karen L. Shaw
Trustees Absent:	None.
Staff Present:	Jim Coombs, Superintendent of Schools, Sheri McDonald, Assistant Superintendent of Education Services, and Andrea Reynolds, Assistant Superintendent of Administrative Services and David Bennett, Assistant Superintendent of Facilities and Operations
Reporting out Action (if any) Taken in Closed Session	None.
Introduction / Welcome	President Shackelford welcomed all Lowell Joint principals and guests.
Acknowledgement of Correspondence	None.
Approval of Agenda	It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the November 4, 2019, Board agenda.
Approval of Minutes	It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the minutes from the October 7, 2019, Regular Board Meeting
Topics Not on the Agenda	None.
Timely Information from the Board and Superintendent	None.

School Reports

The Board of Trustees shared highlights of each school's activities for the month of November.

Mrs. Shackelford shared that Ms. Dawn Goodwin, a 4th grade 22-year veteran teacher of Olita elementary, had passed away. She stated that was a wonderful teacher that loved children more than anyone she has known. Mrs. Shackelford called for a moment of Silence.

Mr. Coombs stated that he was able to visit with Ms. Goodwin and she asked him to speak to the children after her passing and a give them a small gift in remembrance. A beautiful magnet with the words "Spread Kindness" was given to all students and Lowell Joint staff in her memory as she was known for her kindness.

Resolution 2019-20 No. 764 Authorizing Lowell Joint School District to Join Education Technology Joint Powers Authority (EdTech JPA)

It was moved, seconded, and carried by a unanimous roll call vote (5-0) to adopt Resolution 2019-20 No. 764 authorizing Lowell Joint School District to join Education Technology Joint Powers Authority (EdTech JPA), and that the Superintendent or designee be authorized to execute the necessary documents.

Resolution 2019-20 No. 765 of the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, Ordering an Election to Transfer Jurisdiction Over the Lowell Joint School District from the Los Angeles County Office of Education to the Orange County Department of Education

It was moved, seconded, and carried by a unanimous roll call vote (5-0) to adopt Resolution 2019-20 No. 765 of the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, Ordering an Election to Transfer Jurisdiction Over the Lowell Joint School District from the Los Angeles County Office of Education to the Orange County Department of Education), and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of the Lowell Joint School District Management Consulting Service Agreement Terris Barnes Walters Boigon Health, Inc., a California Corporation ("TBWBH")

It was moved, seconded, and carried by a unanimous vote (5-0) to approve the Lowell Joint School District Management Consulting Service Agreement Terris Barnes Walters Boigon Health, Inc., a California Corporation ("TBWBH"), and that the Superintendent or designee be authorized to execute the necessary documents.

Establishment of December 9, 2019 as Annual Organizational

It was moved, seconded, and carried by unanimous vote (5 – 0), that Monday, December 9, 2019, at 7:30 p.m. be established as the Lowell Joint School District Annual Organizational meeting to be held in the Board Room, 11019 Valley Home

Meeting of the Board of Trustees

Avenue, Whittier, and authorized the Superintendent or designee to execute the necessary documents.

Approval of Scope Amendment to Provide Architectural/Engineering Services for Jordan, El Portal and Macy Elementary Schools with Ghataode Bannon Architects for Anticipated Maintenance/ Modernization Projects

It was moved, seconded, and carried by a unanimous vote (5-0) to approve the Scope Amendment to Provide Architectural/Engineering Services for Jordan, El Portal and Macy Elementary Schools with Ghataode Bannon Architects for anticipated maintenance/modernization projects, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Scope Amendment to Provide Architectural/Engineering Services for Meadow Green Elementary and Rancho Starbuck Intermediate Schools with PBK Architects for Anticipated Maintenance/ Modernization Projects

It was moved, seconded, and carried by a unanimous vote (5-0) to approve the Scope Amendment to Provide Architectural/Engineering Services for Meadow Green Elementary and Rancho Starbuck Intermediate Schools with PBK Architects for anticipated maintenance/modernization projects, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Lease Agreement with Options Surround Care Effective July 1, 2019, through June 30, 2022, at Various Sites in Lowell Joint School District

It was moved, seconded, and carried by a unanimous vote (5-0) to approve the lease agreement with Options Surround Care effective July 1, 2019, through June 30, 2022, at various sites in Lowell Joint School District, and that the Superintendent or designee be authorized to execute the necessary documents.

Presentation and Approval of Single School Plans for Student Achievement

The Principals of each school highlighted their school's Single Plan for Student Achievement (SPSA). The SPSA is linked to the Board's Strategic Goals, the Local Control Accountability Plan (LCAP) and the District's Local Education Agency Plan (LEA Plan).

Dr. McDonald shared that each school has conducted a comprehensive analysis of data and educational, research-based practices to identify focused areas for improvement. The sites' SPSAs describe the specific goals and strategies school staffs will implement. The Single Plans for Student Achievement will be posted on the District's website and available for review in the Educational Services Department.

It was moved, seconded, and carried by unanimous vote (5 – 0), to approve the Single Plan for Student Achievement for each school site, and authorized the Superintendent or designee to execute the necessary documents.

Capital Facilities
Presentation (Developer
Fees)

Mr. Bennett shared that pursuant to Government Code Section 66006(b), for Capital Facility fees collected, it is required to report a description of the fee and use; amount of current fees; beginning and ending balances; fees, interest and other income; date project will be completed (if applicable); description of inter-fund transfer loan (if applicable); and refunds issued (if applicable).

Approval of Agreement
with King Office Services
for Moving Services
during the Olita
Relocation to Maybrook

It was moved, seconded, and carried by a unanimous vote (5-0) to approve the Agreement with King Office Services for Moving Services during the Olita Relocation to Maybrook, and that the Superintendent or designee be authorized to execute the necessary documents.

Resolution 2019-20 No.
766 Approving the Award
of Pre-Construction and
Lease-Leaseback Services
for the Olita Elementary,
and Two Schools to be
Named at a Future Date

It was moved, seconded, and carried by a unanimous roll call vote (5-0) to adopt Resolution 2019-20 No. 766 Approving the Award of Pre-Construction and Lease-Leaseback Services to Erickson-Hall for Olita Elementary, and Two Schools to be Named at a Future Date, and that the Superintendent or designee be authorized to execute the necessary documents.

Consent Calendar

It was moved, seconded, and carried by roll call unanimous vote, (5-0), to approve/ratify the following items under a consent procedure.

Approval of Addendum to
the Memorandum of
Understanding (MOU)
Between Lowell Joint
School District and
*Orange County
Superintendent of Schools*
for the 2019/2020 School
Year

Approved the Addendum to the MOU with Orange County Superintendent of Schools and Lowell Joint School District for the 2019/2020 school year, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with Victoria
Alvarez to Provide
Graphic Design Work for
District Communication
of Programs and Facilities
for the 2019/20 School
Year

Approved the consultant agreement with Victoria Alvarez to provide graphic design work for District communication of programs and facilities for the 2019/20 school year, for an amount not to exceed \$1,000.00, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement
with Atkinson, Andelson,
Loya, Ruud & Romo for
Legal Services

Approved the agreement with Atkinson, Andelson, Loya, Ruud & Romo for legal services from August 1, 2019, through July 31, 2020, and that the Superintendent or designee be authorized to execute the necessary documents.

Acceptance of Gift/Donations

Ratified the acceptance of donations as listed: Kenneth and Shannon Ladwig, \$1,000.00 to Macy Elementary, Derek and Kim Johnson, \$1,000.00 to Macy Elementary, Trump Family, \$1,000.00 to Macy Elementary, Dave and Julie Little, \$3,000.00 to Macy Elementary, and Karen Shaw, \$200.00 to the Board Donation account, and requested a letter of appreciation be written to the donors.

Approval of Educational Fieldwork Agreement with California State University, Northridge, Effective July1, 2019, through June 30, 2020

Approved the Educational Fieldwork Agreement with California State University, Northridge, Effective July1, 2019, through June 30, 2020, and that the Superintendent or designee be authorized to execute the necessary documents.

Purchase Order Report 2019/20 #4

Approved Purchase Order Report 2019/20 #4, as attached, which lists all purchase orders issued August 28, 2019 through October 9, 2019.

Warrant Listing Report 2019/20 #4

Approved Warrant Listing Report 2019/20 #4, as attached, which lists all warrants issued September 25, 2019 through October 21, 2019.

Employer-Employee Relations/Personnel Report 2019/20 #4 Which Includes Hiring, Resignations, Contract Adjustments, and Retirements for Certificated, Classified, and Confidential Employees

Ratified Employer-Employee Relations/Personnel Report 2019/20 #4, as attached, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees.

Approval of the Classified Management Salary Schedule

Approved the Classified Management Salary Schedule, as attached, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Sarah Lawson to Provide Piano Accompaniment for the Rancho-Starbuck Intermediate School Choir during the 2019/20 School Year

Approved the consultant agreement with Sarah Lawson to provide piano accompaniment for Rancho-Starbuck Intermediate School choir during the 2019/20 school year, at an amount not to exceed \$1,200.00, and that the Superintendent or designee be authorized to execute the necessary documents.

Board Member/Superintendent Comments

Mr. Coombs thanked the Lowell Joint Education Foundation for the Turkey Trot the past weekend. He stated that there were 265 runners and a grandfather walking at the end stated that he enjoyed it and said this is what they should do every year as family time.

Adjournment

President Shackelford declared the meeting adjourned at 8:47 p.m. in accordance with the Government Code Section 54956.9 (a, b, c) and indicated no further public action would be taken.

Date Approved:

Clerk/President/Secretary to the Board of Trustees

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2019/20 NO. 764

RESOLUTION OF THE BOARD OF TRUSTEES OF THE LOWELL JOINT SCHOOL DISTRICT OF LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA, ADOPTING AND APPROVING THE ASSOCIATE MEMBERSHIP AGREEMENT JOINING THE EDUCATION TECHNOLOGY JOINT POWERS AUTHORITY

WHEREAS, Lowell Joint School District has been considering methods to better address the procurement costs, data privacy protection, and pricing of its education software; and

WHEREAS, other California public agencies, such as school districts, community college districts, and county offices of education who have also considered these issues have determined that there is a need to form a coalition of public districts to acquire education technology and services for use at their respective facilities; and

WHEREAS, Title 1, Division 7, Chapter 5, Article 1, (Section 6500 et seq.) of the Government Code authorizes joint exercise by two or more public agencies of any power common to them; and

WHEREAS, California law enables school districts, county superintendent of schools, community college districts, and joint power agencies to actively control procurement and privacy terms and to acquire educational software and services for use at their respective facilities, and to establish a coalition to accomplish those ends; and

WHEREAS, the Irvine Unified School District, Capistrano Unified School District, Fullerton Unified School District, and the Clovis Unified School District and have formed the Education Technology Joint Powers Authority (Ed Tech JPA), a California joint powers authority, and have agreed to be the Founding Members of Ed Tech JPA, and appointed their respective District's Chief Technology Officer, Chief Business Official, or person with equivalent duties and background, to serve as a member of the Ed Tech JPA Board; and

WHEREAS, the governing Board of Lowell Joint School District has considered the proposed Associate Member Agreement, a draft of which is attached hereto as ATTACHMENT 1, under which the District will become an associate member of Education Technology JPA; and

WHEREAS, the District has determined that entering into an Associate Membership Agreement to avail the District to the benefits of the Ed Tech JPA, including obtaining legally compliant and economically priced technology services and products, as well as the financial, technical and professional development services to support the successful implementation of products and services purchased through a JPA, is in the best interests of the District.

THEREFORE, BE IT RESOLVED, that we, the Governing Board of Lowell Joint School District hereby declares and formally approves its membership in Ed Tech JPA, a California Joint Powers Authority, and instructs its duly authorized agent to execute and deliver on its behalf any necessary or appropriate documents to carry out the intent of this resolution, including the Ed Tech JPA Associate Membership Agreement and any agreements necessary or appropriate to participate in Ed Tech JPA programs. The Governing Board authorizes the Superintendent or designee to appoint District's technology or business services department, or person with equivalent duties and background in education technology procurement, who shall serve as the authorized representative to the JPA.

APPROVED AND ADOPTED this 4th day of November, 2019, by the following vote:

AYES: Anastasia Shackelford, Fred Schambeck, William Hinz, Melissa Salinas, Karen Shaw

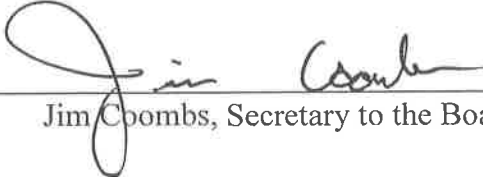
NOES: None

ABSTAIN: None

ABSENT: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 4th day of November, 2019, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 4th day of November, 2019.



Jim Coombs, Secretary to the Board of Trustees

RESOLUTION 2019/20 NO. 765

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF LOS ANGELES AND ORANGE COUNTIES,
CALIFORNIA, ORDERING AN ELECTION TO TRANSFER JURISDICTION OVER THE
LOWELL JOINT SCHOOL DISTRICT FROM THE LOS ANGELES COUNTY OFFICE OF
EDUCATION TO THE ORANGE COUNTY DEPARTMENT OF EDUCATION**

WHEREAS, the Lowell Joint School District (LJSD) is an elementary school district with approximately 3,200 students attending grades TK through 8th that is currently under the jurisdiction of the Los Angeles County Office of Education (LACOE) for administrative support; and

WHEREAS, LJSD has three schools located in Orange County and three schools located in Los Angeles County and is the only district in Orange County where district boundaries cross county lines, with schools in both counties; and

WHEREAS, the majority of LJSD students reside in Orange County and regardless of the student's county of residence, 99% of all students attending LJSD schools matriculate to high schools operated by the Fullerton Joint Union High School District (FJUHSD), whose boundaries are wholly within the jurisdiction of the Orange County Superintendent of Schools and the Orange County Department of Education (collectively OCDE); and

WHEREAS, the Parent Teacher Association for the LJSD is a member of the North Orange County Council, which includes the FJUHSD, where all students and parents matriculate to, thereby, providing a comprehensive-systemic transition for families; and

WHEREAS, Education Code section 1253(a) establishes that a school district situated partly within two more counties falls within the jurisdiction of the county superintendent of schools of the county in which the schoolhouse of the district is located or if the schoolhouse of the district is in each of two or more counties, jurisdiction of the district is in the county superintendent of schools of the county in which the greatest area of the district lies; and

WHEREAS, Education Code section 1253(b) indicates the jurisdiction once established over a school district situated in two or more counties shall not be changed except by majority of the votes cast by the electors within the district on the proposition for change of such jurisdiction submitted at election; and

WHEREAS, Education Code section 5304 authorizes the Board of Trustees of the Lowell Joint School District to order an election as authorized by the Education Code; and

WHEREAS, Education Code section 5322 authorizes the Board of Trustees of the Lowell Joint School District, to create the specifications of the elections order as authorized by the Education Code.

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees for the Lowell Joint School District pursuant to Education Code sections 1253, 5304 and 5322, as follows:

1. The matter of a change in jurisdiction from Los Angeles County Superintendent of Schools to the Orange County Superintendent of Schools be submitted to the electors of the school district at the regularly scheduled election on March 3, 2020 as provided:

Lowell Joint School District is located in both Los Angeles and Orange County. The district is under the jurisdiction of Los Angeles County Superintendent of Schools. Jurisdiction may only change by a majority of votes cast by electors within the district. On November 4, 2019, the Board of Trustees of the Lowell Joint School District adopted Resolution No. 765 ordering an election to change jurisdiction to the Orange County Superintended of Schools;

2. The District Superintendent or designee shall deliver copies of this Resolution to the Los Angeles County Board of Supervisors, Los Angeles County Superintendent of Schools, Los Angeles County Registrar-Recorder, Orange County Board of Supervisors, Orange County Department of Education, and Orange County Registrar of Voters;
3. The District Superintendent is hereby authorized and empowered to execute in the name of Lowell Joint School District all necessary documents to implement and carry out the purpose of this Resolution; and
4. Should the electorate approve a transfer of jurisdiction, that the District Superintendent is hereby authorized to work with the Los Angeles County Superintendent of Schools the Orange County Superintendent of Schools or any other necessary agency to develop a reasonable plan and timeline for transitioning the oversight functions.

PASSED AND ADOPTED by the Board of Trustees of the Lowell Joint School District this 4th day of November, 2019, by the following vote:

AYES: Anastasia Shackelford, Fred Schambeck, William Hinz, Melissa Salinas, Karen Sha


NOES: None

ABSTAIN: None

ABSENT: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board of Trustees at a regular meeting thereof held on the 4th day of November 2019, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 4th day of November, 2019.



Jim Coombs, Secretary to the Board of Trustees

Lowell Joint School District

75-word Statement

In order to maintain consistency and education curriculum for families, students and staff in our local elementary and middle schools with the feeder high school district, and save the District nearly \$250,000 annually, shall Lowell Joint School District permanently transfer its current jurisdiction and oversight from Los Angeles County Department of Education to Orange County Department of Education?

What your votes means

YES

If a majority of the voters within the District voting on the measure vote “yes”, the District may proceed to transfer jurisdiction and oversight to the Orange County Department of Education.

NO

A “no” vote on this measure will disapprove the transfer of jurisdiction and oversight of the District to Orange County Department of Education.

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2019/20 NO. 766

RESOLUTION APPROVING THE AWARD OF PRE-CONSTRUCTION AND LEASE-LEASEBACK SERVICES FOR THE OLITA ELEMENTARY, AND TWO SCHOOLS TO BE NAMED AT A FUTURE DATE PROJECTS TO ERICKSON-HALL CONSTRUCTION

WHEREAS, the Lowell Joint School District (“District”) plans to perform HVAC, roof replacement, fire alarm, ADA, and related work at Olita Elementary School, and two schools to be named at a future date (collectively, “Projects”) utilizing the lease-leaseback construction delivery method, whereby the District will lease the sites that it owns to a contractor who will construct improvements thereon and lease the Projects and the underlying sites back to the District;

WHEREAS, Education Code Section 17406 authorizes the governing board of a school district to let to any person, firm or corporation any real property belonging to the District if the instrument by which the property is let requires the lessee therein to construct on the demised premises, or provide for the construction thereon of, a building or buildings for the use of the school district during the term of the lease, and provides that title to that building shall vest in the school district at the expiration of that term;

WHEREAS, the selection of any lease-leaseback proposer pursuant to Education Code section 17406 shall be based on a competitive solicitation process and a contract shall be awarded to the proposer providing the “best value” to the school district, taking into consideration the proposer’s demonstrated competence and professional qualifications necessary for the satisfactory performance of the services required;

WHEREAS, pursuant to Education Code section 17400(b)(1), “best value” means a competitive procurement process whereby the selected proposer is selected on the basis of objective criteria for evaluating the qualifications of proposers with the resulting selection representing the best combination of price and qualifications;

WHEREAS, on September 9, 2019, the District’s Board of Education adopted the Resolution approving the Pre-construction Services Agreement and the Request for Proposals (“RFP”) for the Projects setting forth the criteria and scoring of the proposals, including relevant experience, safety record, price proposal, and other criteria specified by the District;

WHEREAS, the RFP previously approved by the Board included the form Lease-Leaseback Agreement;

WHEREAS, a Proposal Evaluation Committee evaluated the qualifications of the proposals based upon the criteria and evaluation methodology set forth in the RFP, assigned scores to each proposal, and once the evaluation process was complete, the District determined the proposer with the best value score;

WHEREAS, based on the Proposal Evaluation Committee’s assessment of proposals, Erickson-Hall construction (“Contractor”) achieved the highest best value score;

WHEREAS, the District desires the Contractor to perform Pre-construction Services at Olita Elementary School, and two schools to be named at a future date; and

WHEREAS, in order to construct the Projects using the lease-leaseback construction delivery method, it is necessary that the District enter into site leases, in which the sites will be leased to the Contractor; subleases which provides for the sublease of the sites and the lease of the Projects by the Contractor back to the District; and a construction services agreement that contains construction provisions with which Contractor shall comply with respect to the construction of the Projects (collectively, “Lease-Leaseback Agreement”).

NOW, THEREFORE, THE BOARD OF EDUCATION OF THE LOWELL JOINT SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE, AND ORDER AS FOLLOWS:

Section 1. Recitals. All of the recitals herein contained are true and correct.

Section 2. Determination of Best Value Contractor. The Lowell Joint School District implemented a RFP process and in accordance with Education Code section 17406, determined that Contractor was responsive and received the best value score based on the evaluation of objective criteria contained in the RFP.

Section 3. Award of Pre-construction Services Agreement. The District’s Board of Education hereby awards Pre-construction Services Agreements included in the RFP to Contractor for Olita Elementary School, for an amount not to exceed \$0 and two schools to be named at a future date School for amounts not to exceed \$35,475, and \$21,150.

Section 4. Award of Lease-Leaseback Agreement. The District’s Board of Education hereby awards lease-leaseback contracts to Contractor for the Projects. The Lease-Leaseback Agreements which include the Sublease, Site Lease and Construction Services Agreement were included in the RFP.

Section 5. Guaranteed Maximum Price. After pre-construction services are completed, (for projects other than Olita Elementary), and subcontractors are selected by Contractor for the Projects, the guaranteed maximum price shall be negotiated and finalized for the Projects. The District’s Board of Education must approve the final guaranteed maximum price prior to the start of any construction work on any Project. Pre-construction services shall be provided pursuant to a Pre-construction Services Agreement approved by the District’s Board of Education.

Section 6. Other Acts; Delegation. The District’s Board of Education hereby approves a delegation of authority and appoints its Superintendent, or his or her designee, who is hereby authorized and directed to negotiate and finalize the Pre-construction Services Agreements and Lease-Leaseback Agreements, and to carry out the intent of this Resolution. All

actions taken pursuant to this delegation of authority shall be subject to ratification of the Board. Said delegation shall be valid until otherwise rescinded by the Board.

Section 7. Effective Date. This Resolution shall take effect upon adoption.

APPROVED, PASSED AND ADOPTED by the Board of Education of the Lowell Joint School District this 4th day of November, 2019, by the following vote:

AYES: Anastasia Shackelford, Fred Schambeck, William Hinz, Melissa Salinas,
Karen Shaw

NOES: None

ABSENT: None

ABSTAINED: None

I, Anastasia “Staci” Shackelford, President of the Lowell Joint School District Governing Board, do hereby certify that the foregoing is a full, true, and correct copy of the resolution passed and adopted by said Board at a regularly scheduled and conducted meeting held on said date, which resolution is on file in office of said Board.



President of the Board of Education
Lowell Joint School District

I, Bill Hinz, Clerk of the Board of Education of the Lowell Joint School District, do hereby certify that the foregoing Resolution was introduced and adopted by the Board of Education of the Lowell Joint School District at a regular meeting thereof held on the 4th day of November, 2019, by the following forgoing vote.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Lowell Joint School District this 4th day of November, 2019.



Clerk of the Board of Education
Lowell Joint School District

PURCHASE ORDERS FOR BOARD APPROVAL

November 4, 2019

NO#	VENDOR	DESCRIPTION	AMOUNT
85464	A-1 FENCE	MACY-FENCE	\$19,033.00
85465	AALRR	SEMINAR FOR DAVID BENNETT	\$99.00
85466	PRO-LINE PAINT	PAINT SUPPLIES	\$200.00
85467	SCHOOL SPECIALTY	RS-CHAIRS AND DOLLIES	\$2,568.12
85468	FM THOMAS	RS-COMPRESSOR	\$35,000.00
85469	UNITED RENTALS	EQUIPMENT RENTAL	\$176.40
85470	CASH-COALITION FOR ADEQUATE SCHOOL HOUSING	SEMINAR FOR DAVID BENNETT	\$334.00
85471	ICS	OLITA -MONITORING SERVICE	\$240.00
85472	BACKFLOW TESTING SERVICES	JO,MG,RS, DO, MAINT- INSPECTIONS	\$720.00
85473	CENTER CITIES AUTOMOTIVE	TRUCK # 102 REPAIRS	\$161.11
85474	HOUGHTON MIFFLIN HARCOURT	BOOKS	\$447.86
85475	OPEB ACTUARIAL	GASB 75 REPORT	\$150.00
85476	SAN MATEO FOSTER CITY SCHOOL DISTRICT	2019/20 SUPER CO-OP MEMBERSHIP CONTRIBUTION	\$230.90
85477	BUENA PARK PLAQUE & TROPHY	DISTRICT OFFICE	\$74.35
85478	OCDE	PALS-PEER CONFLICT MEDIATION TRAINING	\$1,254.75
85479	SCHOOLYARD COMMUNICATIONS	ENGLISH AND SPANISH BOOKLETS	\$3,657.34
85480	EMS LINQ INC.	ANNUAL SUPPORT ISITE	\$1,175.00
85481	PTM DOCUMENTS	REPORT CARDS	\$999.93
85482	BULK BOOK STORE	LORD OF THE FLIES	\$885.17
85483	BRAINPOP	19/20 SUBSCRIPTION	\$2,550.00
85484	ACSA REGION 17	SUPERINTENDENT SYMPOSIUM	\$849.00
85485	ILLUME SOLUTIONS	MACBOOK REPAIR-C.MACK	\$527.67
85486	VOID	VOID	\$0.00
85487	RILEY'S FARM	FIELDTRIP ON 5/8/20	\$1,294.02
85488	ACTION TROPHY	MEDALS, AWARDS FOR STUDENTS	\$636.52
85489	NO EXCUSES UNIVERSITY	NUE-IN SD 10/9-10, EP	\$2,750.00
85490	VOID	VOID	\$0.00
85491	IMPERIAL BAND INSTRUMENTS	REPAIRS	\$250.45
85492	IMPERIAL BAND INSTRUMENTS	REPAIRS	\$99.86
85493	STUDIES WEEKLY	TEXTBOOKS	\$584.68
85494	HOUGHTON MIFFLIN HARCOURT	TEXTBOOKS	\$1,713.14
85495	BEARCOM	ANTENNAS, BELT CLIPS	\$85.32
85496	CSNA	MEMBERSHIP/D. BENNETT	\$455.00
85497	SCSNA	CHAPTER MEETING #1/D. BENNETT	\$75.00
85498	YORKTOWN INDUSTRIES	TONER	\$97.60
85499	SCANTRON	FORMS	\$350.00
85500	STUDIES WEEKLY	MATERIALS-CA STUDIES WEEKLY, TEACHER SUPPLEMENT	\$412.55
85501	SCIENCE OLYMPIAD	MEMBERSHIP FOR FIELDTRIP	\$325.00
85502	COMPLETE BUSINESS SYSTEMS	DUPLO COPY MASTER ROLLS	\$487.45
85503	THINKING MAPS	TRAINING BINDERS	\$12,187.35
85504	PQ BIDS	PREQUALIFICATION OF PROSPECTIVE BIDDERS SVC-1 YR.	\$10,000.00
85505	ELITE MODULAR LEASING	2019-20 LEASING OF 14 PORTABLES-MAYBROOK	\$223,580.00
85506	DUDE BE NICE	DUDE ASSEMBLY & T-SHIRTS	\$10,186.00
85507	TOOLS4EVER	19/20 RENEWAL ADDITIONAL USERS FEE	\$222.00
85508	TURF MASTER	ROUTINE SERVICE	\$ 500.00
85509	D'ANGELO	TRUCK STOCK	\$ 500.00
85510	PEST OPTIONS, INC.	SKUNK TRAP	\$175.00
85511	CITY OF LA HABRA	AUGUST FUEL	\$2,149.88
85512	ABES PLUMBING	OLITA, SERVICES	\$ 250.00
85513	RICHARDSON TECHNOLOGY	RS-REPAIR	\$747.00
85514	COUNTY OF LOS ANGELES - ENVIRONMENTAL HEALTH	MAYBROOK INSPECTION	\$167.00
85515	AMERICAN TIME	MAYBROOK CLOCKS	\$567.51
85516	FM THOMAS	RS-RM 16	\$4,500.00
85517	BRUCE CAMPBELL SAND AND GRAVEL	MG, WOOD CHIPS	\$2,400.00
85518	CSNA	EMPLOYEE CONFERENCE NOVEMBER 9	\$915.00
85519	JONES AWARDS	MEDALS, AWARDS FOR STUDENTS	\$270.90

"B" WARRANTS FOR BOARD APPROVAL ON:
November 4, 2019

"B" WARRANT DOCUMENTS : 341 - 594, 3018 - 3033

727,570.25

THE FOLLOWING "B" WARRANT VOUCHERS ARE INCLUDED IN THE ABOVE SEQUENCE OF NUMBERS SUBMITTED FOR APPROVAL. ANY INTERRUPTIONS IN THE SEQUENCE ARE DUE TO THE VOUCHER BEING HELD FOR AUDIT BY LACOE AND RELEASED AT A LATER DATE. THE 3000s INDICATE A NUTRITION SERVICES PAYABLE.

NO#		AMOUNT
341	MOON VALLEY NURSERY-MACY, SUPPLIES	3,016.99
383	IMPERIAL BAND INSTRUMENTS-RS SUPPLIES	93.83
385	ADMINISTRATIVE SERV CO-OP-TRANSPORTATION	555.00
393	ELITE MODULAR LEASING & SALES-MAYBROOK PROJECT	51,395.00
394	AERIES SOFTWARE -RENEWAL 2019/20	17,714.24
395	SOUTHWEST SCHOOL SUPPLY-OLITA, SUPPLIES	5,587.14
396	SOUTHERN CA. SCIENCE OLYMPIAD - MEMBERSHIP	325.00
397	THE STANDARD INSURANCE-SEPT 2019	5,215.12
	EARLY RETIREE REIMBURSEMENTS	
399	DAWN AANDAHL	482.64
400	BRENT ALLSMAN	482.64
401	ELIZABETH KANESHIRO	945.52
402	CATHERINE KATO	482.64
403	KIM LIKERT	1,101.28
404	SHELLEY MARKER	482.64
405	PENNY MAYERCHECK	1,101.28
406	CATHERINE MILWARD	878.91
407	RONALD RANDOLPH	653.66
408	GAYLE ROGERS	258.83
409	CLAUDIA SCHALCHLIN	482.64
410	EMILY WAKEFIELD	482.64
411	HOLLY WOLFE	482.64
413	DUDE BE NICE, LLC-RS, SUPPLIES	5,185.55
414	AMERICAN FIDELITY-SEPT 2019	5,467.00
415	CREDIT UNION OF SO CAL-VOLUNTARY DEDUCTIONS	2,887.80
416	SCHOOLS FIRST CREDIT UNION-VOLUNTARY DEDUCTIONS	17,955.00
417	CITY OF LA HABRA WATER DEPT-OLITA, AUG 2019	5,375.95
418	SO CAL EDISON-RS, UTILITIES, AUG 2019	10,839.12
419	SO CAL GAS-M&O, MG, RS-UTILITIES AUG 2019	181.24
420	TIME WARNER CABLE-UTILITIES AUG 2019	916.47
421	FRONTIER-DISTRICT WIDE, UTILITIES AUG 2019	2,753.29
422	VERIZON WIRELESS-TECH, UTILITIES AUG 2019	881.69
423	CITY OF LA HABRA WATER DEPT. - AUG. - SEP.	716.49
424	SOUTHERN CALIFORNIA GAS - AUG. - SEP.	137.87
425	SOUTHERN CALIFORNIA EDISON - AUG. - SEP.	13,475.19
426	2ND GEAR - CHROMEBOOKS/ MANAGEMENT CONSOLE	1,022.62
427	ACTION TROPHY - SCHOOL AWARDS	636.52
428	BULKBOOK STORE - LORD OF THE FLIES	860.17

429	CDW GOVERNMENT - LASER PRINTER	170.25
430	DATA IMPRESSIONS - HP LASER PRINTER	1,947.87
431	GRAINGER - MATERIALS/ AIR CONDITIONER	30.61
432	HOUGHTON MIFFLIN - MATERIALS/ CURRICULUM	2,161.00
433	MJ EVANOFF - PURCHASE REIMBURSEMENT	66.39
434	FULLERTON SCHOOL DISTRICT - ORDERS	4,630.43
435	KYA SERVICES, LLC - CLASSROOM RENOVATION	10,000.00
436	ADRIANA PONCE - PURCHASE REIMBURSEMENT	78.69
437	THE TAO FIRM-BUS SVCS, CONTRACT SERVICES	525.00
438	TIFFANY SHUN-HERNANDEZ - PURCHASE REIMBURSEMENT	101.00
439	GT DESIGNS/ GINA TRINIDAD - STAFF SHIRTS	1,521.79
441	MAILFINANCE/ NEOPOST - PROPERTY TAX RECOVERY	91.02
442	MATT CUKRO-PURCHASE REIMBURSEMENT	175.94
443	LESLIE MANGOLD - PLATFORM ACCESS REIMBURSEMENT	75.00
444	MICHELLE VANDERLEE - PURCHASE REIMBURSEMENT	98.50
445	MYSTERY SCIENCE-JORDAN, SERVICES	999.00
446	MOBILEMIND TECHNOLOGIES - LICENSE	2,820.00
447	ICS SERVICE CO. - MONTHLY MONITORING JUL.-OCT.	80.00
448	LAKESHORE LEARNING MATERIALS - CARPET	596.36
449	LEARNING WITHOUT TEARS - STAMP AND SEE SCREEN	23.29
450	IMPERIAL BAND INSTRUMENTS - BAND REPAIR/ SUPPLY	350.31
451	JW PEPPER & SON, INC. - BAND SUPPLIES	77.69
452	RILEY'S FARM - FIELD TRIP DEPOSIT	168.48
453	ORANGE COUNTY DEPT. OF ED. - EXCESS COST, AUG.	4,622.50
454	PEST OPTIONS - SERVICE, EL PORTAL	215.00
455	NIC PARTNERS, INC. - MERAKI EQUIPMENT/ LICENSE	2,536.84
456	DATA IMPRESSIONS - 65 INCH DISPLAY	15,500.17
457	EDLIO - REDESIGN OF DISTRICT WEBSITE	2,000.00
458	ADRIANA PONCE - PURCHASE REIMBURSEMENT	21.90
459	READY REFRESH BY NESTLE - DISTRICT OFFICE WATER	64.04
460	DEBRA LEES - CONTRACT SERVICES, AUGUST	1,400.00
461	SPARKLETTS - WATER. RANCHO STARBUCK	136.26
462	MATT GALLEGOS-RS, CONTRACT SVCS	125.00
463	SHIRLEY TAYLOR-RS, SEPT 2019 CONTRACT SVCS	250.00
464	EDDIE MIJARES-RS, CONTRACT SERVICES	625.00
465	JANICE JACOBSEN-EP, MG, OL-SUPPLIES	756.00
466	REMEDIA PUBLICATIONS-SPEC ED, SUPPLIES	281.33
467	SCHOOL LIFE-JORDAN, SUPPLIES	239.80
468	SCHOOL SVCS OF CA-MO SVCS, CONF REGISTRATION	630.00
470	US GAMES-JORDAN, SUPPLIES	665.74
471	VIG SOLUTIONS-JO, MG, SUPPLIES	2,464.63
472	NO EXCUSES UNIV-CONF REGISTRATION	2,750.00
473	ORANGE COUNTY DEPT. OF ED. - EXCESS COST, SEPT	4,622.50
474	OCDE-CONF REGISTRATION	380.00
475	LEADER SERVICES-SP ED, MEDICAID REIMB SERVICES	477.30
476	MCI VERIZON-UTILITIES -AUGUST 2019	5.70
477	SO CAL GAS-M&O-UTILITIES SEPT 2019	55.53
478	SO CAL EDISON-M&O, JORDAN, MAINT-SEPT 2019	10,265.69

481	ACSA'S FOUNDATION EDUCATION-VOLUNTARY DEDUCTIONS	323.15
482	CSEA-OCT 2019 DUES	3,020.00
483	PACIFIC EDUCATORS, INC.-VOLUNTARY DEDUCTIONS	77.00
484	CASP-OCT 2019 VOLUNTARY DEDUCTIONS	15.50
485	UNITED WAY -VOLUNTARY DEDUCTIONS-OCT 2019	10.00
486	WPS-SPEC ED, SUPPLIES	1,332.19
487	YORKTOWN-MACY, MG, SUPPLIES	181.33
488	KOURY ENGINEERING-CAP OUTLAY, SOILS TESTING	7,300.00
489	PROJECT SUPPORT SERVICES-M&O-CONTRACT SVCS	937.50
490	UNITED RENTALS-M&O, EQUIPMENT RENTAL	270.80
491	ROCHESTER 100 INC-JORDAN, SUPPLIES	335.70
492	SUPREME ASPHALT-JORDAN, CONTRACT SVCS	3,959.00
493	SCANTRON-RS, SUPPLIES	353.48
494	THINKING MAPS-CURR-TRAINING, SUPPLIES	12,187.35
496	BACKFLOW TESTING SERVICE-JO, MG, RS, MO	720.00
497	BUENA PARK HIGH SCHOOL-FLORAL ARRANGEMNTS	95.00
498	CDW GOVERNMENT - EP, OL, SUPPLIES	305.27
499	COMPLETE BUSINESS SYSTEMS-MG, SUPPLIES	487.45
500	ARIANA CAZARES-RS, SUPPLIES	628.61
501	SUPT. COOMBS-PURCHASE REIMBURSEMENT	72.00
502	MJ EVANOFF - PURCHASE REIMBURSEMENT	27.95
503	JESSICA GALLI-RS, PURCHASE REIMBURSEMENT	18.89
504	JULIE MAYHEW-RS, PURCHASE REIMBURSEMENT	61.75
505	WHITNEY TAKACS-RS, PURCH REIMBURSEMENT	84.09
506	DELTA DENTAL-OCT 2019	1,753.72
507	A-1 FENCE COMPANY-MACY, REPAIRS	19,033.00
508	CALIFORNIANS DEDICATED TO EDUC-CONF REGISTRATION	1,020.00
509	SOUTHWEST SCHOOL SUPPLY-ALL SITES, AUG 2019	27,427.35
517	COUNTY OF LOS ANGELES-MAYBROOK PROJECT	167.00
518	WARE DISPOSAL-DISTRICT, UTILITIES	813.96
519	JIVE COMMUNICATION-DISTRICT, UTILITIES, SEPT 2019	4,018.46
520	SO CAL GAS-MACY, UTILITIES-SEPT 2019	76.77
521	SO CAL EDISON-MG, M&O-UTILITIES, SEPT 2019	7,771.96
522	SUBURBAN WATER CO-MG, RS-UTILITIES, SEPT 2019	15,549.91
523	JONES SCHOOL SUPPLY-MG, SUPPLIES	295.41
524	BEST LAWNMOWER-OLITA, GROUNDS, SUPPLIES	1,033.84
525	BUG FLIP-MAINT, SERVICES CALL	210.00
526	CINTAS FIRE PROTECTION-OLITA, SUPPLIES	150.00
527	GLASBY MAINTENANCE SUPPLY-M&O, SUPPLIES	4,168.31
528	SOUTHEAST CONSTRUCTION-JO, MA, SUPPLIES	70.90
529	AMERICAN EXPRESS-DISTRICT PURCHASES-SEPT 2019	10,240.06
530	STUDIES WEEKLY-CURRICULUM, BOOKS	113,716.73
531	SOUTHWEST SCHOOL SUPPLY-EP, SUPPLIES	8,526.58
532	SAFEGUARD BUS SYSTEMS-EP, SUPPLIES	3,008.90
536	OC SCH BOARD ASSOC.-SUPT. COOMBS, D. BENNETT-CONF REGISTRATION	110.00
537	SO CAL EDISON-MA, OL-UTILITIES, SEPT 2019	5,221.50
538	PEST OPTIONS - SERVICE, EL PORTAL	175.00
539	IMAGE APPAREL FOR BUSINESS-UNIFORMS	6,426.28

540	ICS SERVICE CO. - BOGEN MASTER PHONE	19,981.90
541	LA HABRA FENCE CO-MAINT, REPAIRS	1,335.00
542	COLLEEN PATTERSON - CONTRACT SERVICE	574.36
544	PROJECT SUPPORT SERVICES-M&O-CONTRACT SVCS	2,546.40
545	SCHOOL SVCS OF CA-OCT 2019 MO SVCS	305.00
547	TOOLS4EVER-TECH, ADDITION UMRA USERS	222.00
548	JR ACHIEVEMENT SO CAL-RS, SUPPLIES	1,010.89
549	SUBURBAN WATER CO-JO, MACY, M/O-UTILITIES, SEPT 2019	8,399.98
550	MCI VERIZON-UTILITIES -SEPT 2019	23.16
551	NCS PEARSON-SPEC ED, SUPPLIES	980.74
552	BEHAVIOR AND EDUCATION - NON PUBLIC AGENCY	6,393.75
553	BLICK ART MATERIALS - RS, ART SUPPLIES	9.57
554	CITY OF LA HABRA - FUEL/ AUGUST	2,149.88
555	DATA IMPRESSIONS - LED DISPLAYS	15,500.17
556	DAVE BANG ASSOCIATES - RS. REPLACEMENT SEATS	1,515.60
558	PQ BIDS, INC.-OLITA, MAYBROOK	10,000.00
559	CA. TEACHERS ASSOC./ EMPLOYEE DEDUCTIONS, OCT	13,554.11
560	AMERICAN FIDELITY ASSURANCE/ EMP. DEDUCTIONS, OCT.	10,159.95
561	JIM COOMBS - PURCHASE REIMBURSEMENT	37.64
562	THE STANDARD INSURANCE - EMP. VOL. DEDUCTIONS	5,339.07
563	AMY LILES - PURCHASE REIMBURSEMENT	64.32
564	BRENDA RODRIGUEZ - PURCHASE REIMBURSEMENT	140.20
565	CA. DEPT. OF TAX AND FEE ADMIN. - Q3 SALES TAX	435.00
566	VALERIE CARRILLO - PURCHASE REIMBURSEMENT	52.04
568	GT DESIGNS / GINA TRINIDAD - SPIRIT GEAR	3,948.33
570	RICHARDSON TECHNOLOGY - A/C REPAIRS	747.00
571	LAURA REMME - PURCHASE REIMBURSEMENT	120.39
572	TIFFANY SHUN-HERNANDEZ - PURCHASE REIMBURSEMENT	12.49
573	SCHOLASTIC - JORDAN/ MAGAZINE ORDERS	2,536.62
574	YUMI YAMAMOTO - PURCHASE REIMBURSEMENT	21.32
576	CANNINGS HARDWARE - MAINTENANCE/ SUPPLIES	55.61
577	THE HOME DEPOT - SUPPLIES/ STOCK	379.56
578	JAMES HARDWARE - TRUCK STOCK/ MATERIAL	299.54
579	WALTERS WHOLESALE ELETRIC - STOCK	1,436.06
580	LOWE'S-MAINTENANCE, SUPPLIES	315.23
581	FRONTIER COMMUNICATIONS - JUNE - SEPTEMBER	190.41
582	WARE DISPOSAL - TRASH SERVICE, OCTOBER	2,776.55
583	MIND RESEARCH INSTITUTE - RENEWAL, 2019-20	4,200.00
584	ORANGE COUNTY DEPT. OF ED. - SPECIAL ED. JPA	306.16
585	LEADER SERVICES - MEDICAID REIMBURSEMENT	484.32
587	MCI A VERIZON CO. - AUGUST, SERVICE	16.91
588	SOUTHERN CALIFORNIA GAS - AUGUST - OCTOBER	155.77
589	SOUTHERN CALIFORNIA EDISON - SEP. - OCT.	9,561.68
590	AAA ELECTRIC MOTOR SALES - SUPPLIES	269.08
592	ATKINSON, ANDELSON, LOYA, RUUD-SEPT 2019	1,650.00
593	ENCORP - FLOOR TILE & MASTIC SAMPLING	700.00
594	CITY OF LA HABRA - ANNUAL RED RIBBON BREAKFAST	390.00
3018	ACTION SALES - REFRIGERATORS, EL PORTAL/ MACY	7,789.68

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2019/20 #4

November 4, 2019

I. CERTIFICATED EMPLOYEES

A. STIPENDS/EXTRA DUTY PAY

NAME	EFFECTIVE DATE	END DATE	SITE	COMMENT
1. Jacobs, Diana	10/01/19	05/29/2020	JO	To be paid \$150.00 for the month of October and \$300.00 a month from November through May, not to exceed \$3,000.00, for serving as STEAM Coordinator. To be paid from Supplemental Funds (Goal 2, Action 19)

B. EMPLOYMENT OF SUBSTITUTES EFFECTIVE 08/14/18 FOR THE 2018/19 SCHOOL YEAR \$131.00 PER DAY RATE AND \$170.00 LONG TERM AND \$65.50 PER HALF DAY RATE AND \$35.00 PER HOUR*

Erin Cerda
Praefke, Amie
Brennan Jacobsen
Skyler Udo

*It is further recommended that the individuals listed above be approved to instruct in the Intervention Programs. The rate of pay is \$35.00/hour and will be paid from Title I, or LCFE Supplemental Grant Funds.

*It is further recommended that the individuals listed above be approved as home school teachers, if needed, for the 2018/19 school year at a rate of \$35.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2018/19 school year.

II. CLASSIFIED EMPLOYEES

A. MONTHLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Barron, Guillermo	09/12/19			MNT	Utility Worker/Medical Leave of Absence
Ponce, Adriana	9/22/19		R23/S8	JO	School Office Manager/Performance Recognition Increase
Vega, Eddy	02/12/19	10/31/19		OL	Day Custodian/Extended Illness Leave

B. HOURLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Delgado, Jaimee	10/16/19		R14/S1	OL	Special Education Support Aide/Replacement for Vacancy

Estrada, Elizabeth	09/24/19	11/08/19		OL	Bilingual Instructional Assistant/Maternity Leave
Gilbert, Cathy	09/10/19		R20/S8 +7.5%	MA	Library Media Assistant/Longevity Increase
Heysham, Nancy	09/03/19		R15/S8 +7.5%	MA	Instructional Assistant/Longevity Increase
Miller, Shelli	09/26/19	11/22/19		RS	Noon Duty Aide/Extended Illness Leave
Rapp, Wendi	09/04/19			DO	Information Systems Specialist/Extended Illness Leave
Ibanez, Yvonne	10/31/19			JO	Clerk Typist/Resignation
Price, Sarah	10/04/19	12/04/19		MG	Special Education Support Aide/ Extended Maternity Leave
Rickenbacker, Kimberly	08/05/19	11/30/19	R23/S1	EP	Clerk Typist/Working Out of Class as Office Manager
Vasquez, Randi	07/01/19	06/30/20	\$100/mo	DO	Systems Aide/Website Stipend
Villarino, K. Pilar	10/23/19		R14/S2	MA	Instructional Assistant/Step Increase

C. HOURLY – CAFETERIA FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Costello, Jennifer	10/01/19	01/31/20		MG	Cafeteria Worker/Temporary Increase of Hours
Garcia-Pompa, Nancy	10/28/19		R7/S2	RS	Cafeteria Worker/Replacement for Vacancy
Neal, Angela	10/01/19	01/31/20		MG	Satellite Cafeteria Worker/Temporary Increase of Hours

**LOWELL JOINT SCHOOL DISTRICT
2018/19 CLASSIFIED MANAGEMENT SALARY SCHEDULE**

Effective November 4, 2019

Effective March 1, 2019, employees shall receive a .50% increase to base salary earnings (excluding stipends and other remuneration)

MANAGEMENT POSITIONS	RANGE							
	1	2	3	4	5	6	7	8
Assistant Superintendent of Administrative Services	12,196	12,838	13,513	14,189	14,898	15,643	16,425	17,246
Assistant Superintendent of Facilities and Operations	11,583	12,163	12,771	13,410	14,081	14,785	15,524	X
Director of Educational & Information Technology	6,409	6,734	7,073	7,428	7,803	8,202	8,611	9,052
Occupational Therapist (11 months)	6,005	6,305	6,621	6,953	7,300	7,666	8,049	8,452
Fiscal Services Coordinator	4,207	4,412	4,640	4,880	5,127	5,388	5,656	5,943
Bond Contracts and Accounting Compliance Manager	5,874	6,079	6,307	6,547	6,794	7,055	7,323	7,610
Project Manager	5,874	6,079	6,307	6,547	6,794	7,055	7,323	7,610

5 years	\$4,000
10 years	\$5,000
15 years	\$6,000
20 years	\$7,000

Twelve-month Classified Management employees receive 22 days vacation per year.
* Step increments to be charged to Special Reserve For Capital Outlay Fund

LONGEVITY

Length of service shall be additionally compensated at the following rate, after completion of:

LOWELL JOINT SCHOOL DISTRICT
11019 Valley Home Avenue, Whittier, CA 90603

MINUTES OF THE SPECIAL MEETING OF THE BOARD OF TRUSTEES
December 2, 2019

Call to Order

President Shackelford called the meeting to order at 7:30 p.m. at the District Office, 11019 Valley Home Avenue, Whittier.

The flag salute was led by Mrs. Anastasia Shackelford, Lowell Joint School District Board of Trustee Member.

Trustees Present: Anastasia M. Shackelford, Fred W. Schambeck, William A. Hinz, Melissa A. Salinas, and Karen L. Shaw.

Trustees Absent: None.

Staff Present: Jim Coombs, Superintendent of Schools, Sheri McDonald, Assistant Superintendent of Education Services, Andrea Reynolds, Assistant Superintendent of Administrative Services, And David Bennett, Assistant Superintendent of Facilities and Operation

Approval of Agenda

It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the December 2, 2019, Board agenda.

Topics Not on the Agenda

None.

Resolution 2019-20 No. 767 of the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, for the Purpose of Ordering and Election to Transfer Jurisdiction Over the Lowell Joint School District from the Los Angeles County Office of Education to the Orange County Department of Education and Requesting Consolidation with Other Elections Occurring on March 5, 2020

It was moved, seconded, and carried by a unanimous roll call vote (5-0) to adopt Resolution 2019/20 No. 767 of the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, for the Purpose of Ordering and Election to Transfer Jurisdiction Over the Lowell Joint School District from the Los Angeles County Office of Education to the Orange County Department of Education and Requesting Consolidation with Other Elections Occurring on March 5, 2020, and that the Superintendent or designee be authorized to execute the resolution.

Board Member / Superintendent
Comments

None

Adjournment

President Shackelford declared the meeting adjourned at 7:32 p.m. in accordance with the Government Code Section 54956.9 (a, b, c) and indicated no further public action would be taken.

Clerk/President/Secretary to the Board of Trustees

Date Approved:

RESOLUTION 2019/20 NO. 767

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT OF LOS ANGELES AND ORANGE COUNTIES,
CALIFORNIA, FOR THE PURPOSE OF ORDERING AN ELECTION TO
TRANSFER JURISDICTION OVER THE LOWELL JOINT SCHOOL DISTRICT FROM
THE LOS ANGELES COUNTY OFFICE OF EDUCATION TO THE ORANGE COUNTY
DEPARTMENT OF EDUCATION AND REQUESTING CONSOLIDATION WITH
OTHER ELECTIONS OCCURRING ON MARCH 3, 2020**

WHEREAS, the Lowell Joint School District (the “District”), located in the County of Los Angeles (“Los Angeles County”) and in the County of Orange (“Orange County”) and was established in 1906 and is committed to providing students with a well-balanced educational program that nurtures academic growth in a safe, modern environment; and

WHEREAS, the Lowell Joint School District (LJSD) is an elementary school district with approximately 3,200 students attending grades TK through 8 is currently under the jurisdiction of the Los Angeles County Office of Education (LACOE) for administrative support; and

WHEREAS, the schools within the District empower students to achieve success and expand learning beyond the walls of the classroom; and

WHEREAS, LJSD has three schools located in Orange County and three schools located in Los Angeles County and is the only district in Orange County where district boundaries cross county lines, with schools in both counties; and

WHEREAS, the majority of LJSD students reside in Orange County and regardless of the student’s county of residence, 99% of all students attending LJSD schools matriculate to high schools operated by the Fullerton Joint Union High School District (FJUHSD), whose boundaries are wholly within the jurisdiction of the Orange County Superintendent of Schools and the Orange County Department of Education (collectively OCDE); and

WHEREAS, the Parent Teacher Association for the LJSD is a member of the North Orange County Council, which includes the FJUHSD, where all students and parents matriculate to, thereby, providing a comprehensive-systemic transition for families; and

WHEREAS, Education Code section 1253(a) establishes that a school district situated partly within two or more counties falls within the jurisdiction of the county superintendent of schools of the county in which the schoolhouse of the district is located or if the schoolhouse of the district is in each of two or more counties, jurisdiction of the district is in the county superintendent of schools of the county in which the greatest area of the district lies; and

WHEREAS, Education Code section 1253(b) authorizes the Board of Trustees of the Lowell Joint School District to submit a proposal to the electorate on the proposition to change jurisdiction from the Los Angeles County Office Education to Orange County Department of Education; and

WHEREAS, the Board of Trustees (the “Board”) of the Lowell Joint School District (the “District”), located primarily in the County of Los Angeles (“Los Angeles County”) and partially in the County of Orange (“Orange County” and together with Los Angeles County, the “Counties”), is

authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code (the "Education Code"); and

WHEREAS, Section 5303 of the Education Code provides that in an election to be conducted in a district situated in two or more counties, the county elections officials in the counties in which any part of the district territory is situated, shall, by mutual agreement, provide for the performance of the duties incident to the preparation for and holding of all district elections; and

WHEREAS, the Board understands that the Registrar of Voters of Los Angeles County (the "Los Angeles County Registrar of Voters") shall bear primary responsibility for conducting the election; and

WHEREAS, the District desires to request that the Los Angeles County Registrar of Voters (the "Los Angeles County Registrar of Voters") and the Registrar of Voters of Orange County together the "Registrars of Voters") come to a mutual agreement for the performance of such election official duties in connection with the proposition to be submitted to the voters in compliance with Section 5303 of the Education Code; and

WHEREAS, Education Code section 1253(b) indicates the jurisdiction once established over a school district situated in two or more counties shall not be changed except by majority of the votes cast by the electors within the district on the proposition for change of such jurisdiction submitted at election; and

WHEREAS, Education Code section 5304 authorizes the Board of Trustees of the Lowell Joint School District to order an election as authorized by the Education Code; and

WHEREAS, Education Code section 5322 authorizes the Board of Trustees of the Lowell Joint School District, to create the specifications of the elections order as authorized by the Education Code.

WHEREAS, on March 3, 2020, a statewide primary election is scheduled to be conducted throughout the District; and

WHEREAS, the Board now desires to order the calling of an election within the boundaries of the District on March 3, 2020, for purpose of submitting to the electorate within the District a proposition to change jurisdiction over the District from the Los Angeles County Superintendent of Schools to the Orange County Superintendent of Schools pursuant to Education Code Section 1253(b) and to authorize the filing of a ballot argument in favor of the proposition to be submitted to the voters at the election;

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees for the Lowell Joint School District pursuant to Education Code sections 1253, 5304 and 5322, as follows:

Section 1. Recitals. All of the above recitals are true and correct.

Section 2. Specifications of Election Order; Required Certification. Pursuant to Education Code Sections 5304, 5322 and 1253(b), a special election shall be held within the boundaries of the District on March 3, 2020. The matter of a change in jurisdiction from Los Angeles County Superintendent of Schools to the Orange County Superintendent of Schools be submitted to the electors of the school district and consolidated with other elections occurring on March 3, 2020 as an official ballot measure with the following text:

Lowell Joint School District Special Election

SCHOOL DISTRICT TRANSFER OF JURISDICTION

"In order to maintain consistency and education curriculum for families, students and staff in our local elementary and middle schools with the feeder high school district, and permanently save the District nearly \$250,000 annually, shall Lowell Joint School District permanently transfer its current jurisdiction and administrative oversight from Los Angeles County Superintendent of Schools to Orange County Superintendent of Schools?"

YES _____
NO _____

Section 3. Conduct of Election.

- (a) Request to County Officers. Pursuant to Section 5303 of the Education Code, the Registrars of Voters are required to, and are hereby requested to, take all steps to hold the election in accordance with law and these specifications. The District hereby further requests that the Los Angeles County Registrar of Voters and the Orange County Registrar of Voters come to a mutual agreement for the performance of elections clerk duties in connection with the proposition in compliance with Section 5303 of the Education Code.
- (b) Consolidation Requirement. Pursuant to Part 3 (commencing with Section 10400) of Division 10 of the California Elections Code (the "Elections Code"), the election shall be consolidated with the statewide primary election on March 3, 2020, and pursuant to Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Registrars of Voters and the Board of Supervisors of the Counties are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.
- (c) Canvass of Results. The Board of Supervisors of each of the Counties is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the Elections Code.
- (d) Required Vote. Pursuant to Section 1253(b) of the Education Code, the proposition shall become effective upon the affirmative vote of a majority of those electors voting on the proposition.
- (e) Election Costs. The District shall pay all costs of the election approved by the Board of Supervisors of each of the Counties pursuant to Education Code Section 5421.

Section 4. Delivery of Order of Election to County Officers. The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than December 6, 2019 (which date is not fewer than 88 days prior to the date set for the election), one copy of this Resolution to each of the Registrar of Voters, and shall file

a copy of this Resolution with the Clerk of the Board of Supervisors of each of the Counties.

Section 5. Ballot Arguments. The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with each of the Registrar of Voters a ballot argument in favor of the proposition, within the time established by the Registrars of Voters, which shall be considered the official ballot argument of the Board as sponsor of the proposition.

Section 6. Further Authorization. The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

Section 6. Resolution 2019/20 No. 765. This Resolution is intended to supersede and replace Resolution 2019/20 No. 765 adopted by the Board on November 4, 2019.

Section 7. Effective Date. This Resolution shall take effect upon its adoption.

PASSED AND ADOPTED by the Board of Trustees of the Lowell Joint School District this 2nd day of December, 2019, by the following vote:

AYES: Anastasia M. Shackelford, Fred W. Schambeck, William A. Hinz, Melissa A. Salinas,
Karen L. Shaw

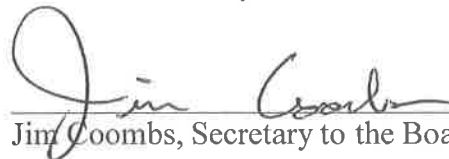
NOES: None

ABSTAIN: None

ABSENT: None

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board of Trustees at a regular meeting thereof held on the 2nd day of December, 2019, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 2nd day of December, 2019.



Jim Coombs, Secretary to the Board of Trustees

EXHIBIT A

FULL TEXT OF PROPOSITION

LOWELL JOINT SCHOOL DISTRICT STUDENT AND FAMILY SUPPORT JURISDICTIONAL MEASURE

This proposition may be known and referred to as the “Lowell Joint School District Student and Family Support Jurisdictional Measure” or as “Measure ___”. [*designation to be assigned by County Registrar of Voters*]

The Lowell Joint School District (“District”) is currently under the jurisdiction of the Los Angeles County Office of Education (“LACOE”) for administrative support. Currently the District has three schools located in Orange County and three schools located in LA County and is the only District in Orange County that has shared boundaries across county lines with schools in both Counties.

The majority of District students reside in Orange County, and regardless of the students county of residence, 99% of all students attending the District go on to attend high schools operated by the Fullerton Joint Union High School District (“Fullerton JUHSD”), whose boundaries are within the jurisdiction of the Orange County Superintendent of Schools and the Orange County Department of Education (“Orange County DOE”).

transferred to the jurisdiction of the Orange County Department of Education.

AUTHORIZATION

By approval of this proposition by a majority of the voters of the Lowell Joint School District (the “District”) voting on the proposition, the District shall be authorized to formally change jurisdiction from Los Angeles County Office of Education to the Orange County Department of Education.

GENERAL PROVISIONS

Severability. If any provision of this proposition, or part thereof, is for any reason held by a court of competent jurisdiction to be invalid for any reason, the remaining provisions shall not be affected, but shall remain in full force and effect, and to this end the provisions of this proposition are severable.

Headings. The headings or titles of the sections of the proposition, are solely for convenience of reference and shall not affect the meaning, construction or effect of the proposition.

EXHIBIT B

SHORT FORM OF MEASURE

In order to maintain consistency and education curriculum for families, students and staff in our local elementary and middle schools with the feeder high school district, and permanently save the District nearly \$250,000 annually, shall Lowell Joint School District permanently transfer its current jurisdiction and oversight from Los Angeles County Office of Education to Orange County Department of Education?

What your votes means:

YES

If a majority of the voters within the District voting on the measure vote “yes”, the District may proceed to transfer jurisdiction and oversight to the Orange County Department of Education.

NO

A “no” vote on this measure will disapprove the transfer of jurisdiction and oversight of the District to Orange County Department of Education.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Contractual Agreement with the Lowell Joint Education Association for the Period July 1, 2019, through June 30, 2022, and AB1200 Report PUBLIC HEARING/
ACTION

The Lowell Joint Education Association (LJEA) and the District reached a tentative agreement on a new contract for July 1, 2019, through June 30, 2022, on December 3, 2019. LJEA conducted a vote of their membership and the tentative agreement was ratified.

As required by Assembly Bill (AB) 1200, the appropriate budgetary forms have been completed by the District and sent to the Los Angeles County Office of Education for review. The AB1200 forms have also been posted for public review for ten days as required.

It is recommended that the contractual agreement with the Lowell Joint Education Association for the period of July 1, 2019, through June 30, 2022, and AB1200 report be approved, and the Superintendent or designee be authorized to execute the necessary documents

JC/me

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.

**Los Angeles County Office of Education
Business Advisory Services**

**PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT
in accordance with AB 1200 (Chapter 1213/Statutes 1991), AB 2756 (Chapter 52/Statutes 2004), GC 3547.5**

Name of School District: Lowell Joint School District
 Name of Bargaining Unit: Lowell Joint Education Association
 Certificated, Classified, Other: Certificated

The proposed agreement covers the period beginning: July 1, 2019 and ending: June 30, 2022
 (date) (date)

The Governing Board will act upon this agreement on: December 9, 2019
 (date)

Note: This form, along with a copy of the proposed agreement, must be submitted to the County Office at least ten (10) working days prior to the date the Governing Board will take action.

A. Proposed Change in Compensation

Bargaining Unit Compensation All Funds - Combined	Annual Cost Prior to Proposed Settlement	Fiscal Impact of Proposed Agreement (Complete Years 2 and 3 for multiyear and overlapping agreements only)		
		Year 1 Increase/(Decrease) 2019-20	Year 2 Increase/(Decrease) 2020-21	Year 3 Increase/(Decrease) 2021-22
1. Salary Schedule Including Step and Column	\$ 11,800,908	\$ 506,018	\$ 475,677	
		4.29%	3.87%	0.00%
2. Other Compensation Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.				
Description of Other Compensation				
3. Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc.	\$ 2,096,960	\$ 76,939	\$ 70,478	
		3.67%	3.24%	0.00%
4. Health/Welfare Plans	\$ 2,599,107	\$ 129,683	\$ 163,800	
		4.99%	6.00%	0.00%
5. Total Bargaining Unit Compensation Add Items 1 through 4 to equal 5	\$ 16,496,975	\$ 712,640	\$ 709,955	\$ -
		4.32%	4.13%	0.00%
6. Total Number of Bargaining Unit Employees (Use FTEs if appropriate)	137.10			
7. Total Compensation Average Cost per Bargaining Unit Employee	\$ 120,328	\$ 5,198	\$ 5,178	\$ -
		4.32%	4.13%	0.00%

Lowell Joint School District
Lowell Joint Education Association

8. What was the negotiated percentage change? For example, if the change in "Year 1" was for less than a full year, what is the annualized percentage of that change for "Year 1"?

2% increase retroactive to July 1, 2019. 2% increase effective July 1, 2020. Year 1 and 2 salary and benefit increases also include step and column costs per the instructions. Benefits line also includes floating h&w cap estimates. All step and column and benefit increase estimates were included in 19/20 Adopted Budget and myp.

9. Were any additional steps, columns, or ranges added to the salary schedules? (If yes, please explain.)

No.

10. Please include comments and explanations as necessary. (If more room is necessary, please attach an additional sheet.)

11. Does this bargaining unit have a negotiated cap for Health and Welfare benefits?

Yes No

If yes, please describe the cap amount.

Floating cap of CALPERS Kaiser Family LA County Rate

B. Proposed negotiated changes in noncompensation items (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

Language clarifications - teaching hours and adjunct duties, shared teaching contracts, column movement notification date, etc.

C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement? Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

Enhances positive morale.

Lowell Joint School District
Lowell Joint Education Association

D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?

None.

E. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

None.

F. Source of Funding for Proposed Agreement:

1. Current Year

LCFF Revenue

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years?

N/A.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

LCFF Revenue COLA of 3%, district unrestricted reserves.

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund
Lowell Joint Education Association

Bargaining Unit:		Lowell Joint Education Association			
Object Code		Column 1	Column 2	Column 3	Column 4
		Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES					
LCFF Revenue	8010-8099	\$ 27,435,506		\$ 81,000	\$ 27,516,506
Federal Revenue	8100-8299	\$ 25,000		\$ -	\$ 25,000
Other State Revenue	8300-8599	\$ 575,314		\$ -	\$ 575,314
Other Local Revenue	8600-8799	\$ 130,000		\$ -	\$ 130,000
TOTAL REVENUES		\$ 28,165,820		\$ 81,000	\$ 28,246,820
EXPENDITURES					
Certificated Salaries	1000-1999	\$ 12,708,948	\$ 234,996	\$ (43,476)	\$ 12,900,468
Classified Salaries	2000-2999	\$ 3,389,154	\$ -	\$ 62,790	\$ 3,451,944
Employee Benefits	3000-3999	\$ 7,173,767	\$ 45,475	\$ (272,352)	\$ 6,946,890
Books and Supplies	4000-4999	\$ 735,147		\$ -	\$ 735,147
Services and Other Operating Expenditures	5000-5999	\$ 1,887,673		\$ -	\$ 1,887,673
Capital Outlay	6000-6999	\$ 20,000		\$ -	\$ 20,000
Other Outgo (excluding Indirect Costs)	7100-7299	\$ 46,011		\$ -	\$ 46,011
	7400-7499				
Transfers of Indirect Costs	7300-7399	\$ (56,991)		\$ -	\$ (56,991)
TOTAL EXPENDITURES		\$ 25,903,709	\$ 280,471	\$ (253,038)	\$ 25,931,142
OTHER FINANCING SOURCES/USES					
Transfers In and Other Sources	8900-8979		\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ 10,000	\$ -	\$ 5,000	\$ 15,000
Contributions	8980-8999	\$ (1,844,294)	\$ -	\$ -	\$ (1,844,294)
OPERATING SURPLUS (DEFICIT)*		\$ 407,817	\$ (280,471)	\$ 329,038	\$ 456,384
BEGINNING FUND BALANCE					
	9791	\$ 6,796,713			\$ 6,796,713
Audit Adjustments/Other Restatements	9793/9795				\$ -
ENDING FUND BALANCE		\$ 7,204,530	\$ (280,471)	\$ 329,038	\$ 7,253,097
COMPONENTS OF ENDING FUND BALANCE:					
Nonspendable	9711-9719	\$ 10,000	\$ -	\$ -	\$ 10,000
Restricted	9740				
Committed	9750-9760		\$ -	\$ -	\$ -
Assigned	9780	\$ 2,939,391	\$ -	\$ -	\$ 2,939,391
Reserve for Economic Uncertainties	9789	\$ 1,566,566	\$ -	\$ -	\$ 1,566,566
Unassigned/Unappropriated Amount	9790	\$ 2,688,573	\$ (280,471)	\$ 329,038	\$ 2,737,140

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Los Angeles County Office of Education

Business Advisory Services

Revised 07/12/19

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Bargaining Unit:		Restricted General Fund Lowell Joint Education Association			
Object Code		Column 1 Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Column 2 Adjustments as a Result of Settlement (compensation)	Column 3 Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Column 4 Total Revised Budget (Columns 1+2+3)
REVENUES					
LCFF Revenue	8010-8099	\$ -		\$ -	\$ -
Federal Revenue	8100-8299	\$ 1,144,917		\$ -	\$ 1,144,917
Other State Revenue	8300-8599	\$ 379,307		\$ -	\$ 379,307
Other Local Revenue	8600-8799	\$ 2,059,102		\$ -	\$ 2,059,102
TOTAL REVENUES		\$ 3,583,326		\$ -	\$ 3,583,326
EXPENDITURES					
Certificated Salaries	1000-1999	\$ 2,225,958	\$ -	\$ -	\$ 2,225,958
Classified Salaries	2000-2999	\$ 1,128,864	\$ -	\$ -	\$ 1,128,864
Employee Benefits	3000-3999	\$ 1,141,358	\$ -	\$ -	\$ 1,141,358
Books and Supplies	4000-4999	\$ 282,006		\$ -	\$ 282,006
Services and Other Operating Expenditures	5000-5999	\$ 205,101		\$ -	\$ 205,101
Capital Outlay	6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs)	7100-7299 7400-7499	\$ 429,028		\$ -	\$ 429,028
Transfers of Indirect Costs	7300-7399	\$ 15,305		\$ -	\$ 15,305
TOTAL EXPENDITURES		\$ 5,427,620	\$ -	\$ -	\$ 5,427,620
OTHER FINANCING SOURCES/USES					
Transfers In and Other Sources	8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ -	\$ -	\$ -	\$ -
Contributions	8980-8999	\$ 1,844,294	\$ -	\$ -	\$ 1,844,294
OPERATING SURPLUS (DEFICIT)*		\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE	9791	\$ 556,231			\$ 556,231
Audit Adjustments/Other Restatements	9793/9795	\$ -			\$ -
ENDING FUND BALANCE		\$ 556,231	\$ -	\$ -	\$ 556,231
COMPONENTS OF ENDING FUND BALANCE:					
Nonspendable	9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted	9740	\$ 556,231	\$ -	\$ -	\$ 556,231
Committed	9750-9760				
Assigned Amounts	9780				
Reserve for Economic Uncertainties	9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount	9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Bargaining Unit:		Combined General Fund Lowell Joint Education Association			
Object Code	Column 1 Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Column 2 Adjustments as a Result of Settlement (compensation)	Column 3 Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Column 4 Total Revised Budget (Columns 1+2+3)	
REVENUES					
LCFF Revenue	8010-8099	\$ 27,435,506	\$ 81,000	\$ 27,516,506	
Federal Revenue	8100-8299	\$ 1,169,917	\$ -	\$ 1,169,917	
Other State Revenue	8300-8599	\$ 954,621	\$ -	\$ 954,621	
Other Local Revenue	8600-8799	\$ 2,189,102	\$ -	\$ 2,189,102	
TOTAL REVENUES		\$ 31,749,146	\$ 81,000	\$ 31,830,146	
EXPENDITURES					
Certificated Salaries	1000-1999	\$ 14,934,906	\$ 234,996	\$ (43,476)	\$ 15,126,426
Classified Salaries	2000-2999	\$ 4,518,018	\$ -	\$ 62,790	\$ 4,580,808
Employee Benefits	3000-3999	\$ 8,315,125	\$ 45,475	\$ (272,352)	\$ 8,088,248
Books and Supplies	4000-4999	\$ 1,017,153	\$ -	\$ -	\$ 1,017,153
Services and Other Operating Expenditures	5000-5999	\$ 2,092,774	\$ -	\$ -	\$ 2,092,774
Capital Outlay	6000-6999	\$ 20,000	\$ -	\$ -	\$ 20,000
Other Outgo (excluding Indirect Costs)	7100-7299 7400-7499	\$ 475,039	\$ -	\$ -	\$ 475,039
Transfers of Indirect Costs	7300-7399	\$ (41,686)	\$ -	\$ -	\$ (41,686)
TOTAL EXPENDITURES		\$ 31,331,329	\$ 280,471	\$ (253,038)	\$ 31,358,762
OTHER FINANCING SOURCES/USES					
Transfer In and Other Sources	8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ 10,000	\$ -	\$ 5,000	\$ 15,000
Contributions	8980-8999	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*		\$ 407,817	\$ (280,471)	\$ 329,038	\$ 456,384
BEGINNING FUND BALANCE					
	9791	\$ 7,352,944	\$ -	\$ -	\$ 7,352,944
Audit Adjustments/Other Restatements	9793/9795	\$ -	\$ -	\$ -	\$ -
ENDING FUND BALANCE		\$ 7,760,761	\$ (280,471)	\$ 329,038	\$ 7,809,328
COMPONENTS OF ENDING FUND					
Nonspendable	9711-9719	\$ 10,000	\$ -	\$ -	\$ 10,000
Restricted	9740	\$ 556,231	\$ -	\$ -	\$ 556,231
Committed	9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned	9780	\$ 2,939,391	\$ -	\$ -	\$ 2,939,391
Reserve for Economic Uncertainties	9789	\$ 1,566,566	\$ -	\$ -	\$ 1,566,566
Unassigned/Unappropriated Amount	9790	\$ 2,688,573	\$ (280,471)	\$ 329,038	\$ 2,737,140

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Fund 11 - Adult Education Fund

Bargaining Unit:

Lowell Joint Education Association

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of _____)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
Federal Revenue 8100-8299	\$ -		\$ -	\$ -
Other State Revenue 8300-8599	\$ -		\$ -	\$ -
Other Local Revenue 8600-8799	\$ -		\$ -	\$ -
TOTAL REVENUES	\$ -		\$ -	\$ -
EXPENDITURES				
Certificated Salaries 1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries 2000-2999	\$ -	\$ -	\$ -	\$ -
Employee Benefits 3000-3999	\$ -	\$ -	\$ -	\$ -
Books and Supplies 4000-4999	\$ -		\$ -	\$ -
Services and Other Operating Expenditures 5000-5999	\$ -		\$ -	\$ -
Capital Outlay 6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs) 7100-7299 7400-7499	\$ -		\$ -	\$ -
Transfers of Indirect Costs 7300-7399	\$ -		\$ -	\$ -
TOTAL EXPENDITURES	\$ -	\$ -	\$ -	\$ -
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE				
9791	\$ -			\$ -
Audit Adjustments/Other Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ -	\$ -	\$ -	\$ -
COMPONENTS OF ENDING FUND BALANCE:				
Nonspendable 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted 9740	\$ -	\$ -	\$ -	\$ -
Committed 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Los Angeles County Office of Education
Business Advisory Services

Revised 07/12/19

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Fund 12 - Child Development Fund

Bargaining Unit:

Lowell Joint Education Association

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board-Approved Budget Before Settlement (As of 6/24/19)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
Federal Revenue 8100-8299	\$ -		\$ -	\$ -
Other State Revenue 8300-8599	\$ -		\$ -	\$ -
Other Local Revenue 8600-8799	\$ -		\$ -	\$ -
TOTAL REVENUES	\$ -		\$ -	\$ -
EXPENDITURES				
Certificated Salaries 1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries 2000-2999	\$ -	\$ -	\$ -	\$ -
Employee Benefits 3000-3999	\$ -	\$ -	\$ -	\$ -
Books and Supplies 4000-4999	\$ -		\$ -	\$ -
Services and Other Operating Expenditures 5000-5999	\$ -		\$ -	\$ -
Capital Outlay 6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs) 7100-7299	\$ -		\$ -	\$ -
7400-7499				
Transfers of Indirect Costs 7300-7399	\$ -		\$ -	\$ -
TOTAL EXPENDITURES	\$ -	\$ -	\$ -	\$ -
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE				
9791	\$ -			\$ -
Audit Adjustments/Other Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ -	\$ -	\$ -	\$ -
COMPONENTS OF ENDING FUND BALANCE:				
Nonspendable 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted 9740	\$ -	\$ -	\$ -	\$ -
Committed 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Los Angeles County Office of Education
Business Advisory Services

Lowell Joint School District

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Fund 13/61 - Cafeteria Fund
Lowell Joint Education Association

Bargaining Unit:

		Column 1	Column 2	Column 3	Column 4
		Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
Object Code					
REVENUES					
LCFF Revenue	8010-8099	\$ -		\$ -	\$ -
Federal Revenue	8100-8299	\$ -		\$ -	\$ -
Other State Revenue	8300-8599	\$ -		\$ -	\$ -
Other Local Revenue	8600-8799	\$ -		\$ -	\$ -
TOTAL REVENUES		\$ -		\$ -	\$ -
EXPENDITURES					
Certificated Salaries	1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries	2000-2999	\$ -	\$ -	\$ -	\$ -
Employee Benefits	3000-3999	\$ -	\$ -	\$ -	\$ -
Books and Supplies	4000-4999	\$ -		\$ -	\$ -
Services and Other Operating Expenditures	5000-5999	\$ -		\$ -	\$ -
Capital Outlay	6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs)	7100-7299 7400-7499	\$ -		\$ -	\$ -
Transfers of Indirect Costs	7300-7399	\$ -		\$ -	\$ -
TOTAL EXPENDITURES		\$ -	\$ -	\$ -	\$ -
OTHER FINANCING SOURCES/USES					
Transfers In and Other Sources	8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*		\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE					
	9791	\$ -			\$ -
Audit Adjustments/Other Restatements	9793/9795	\$ -			\$ -
ENDING FUND BALANCE		\$ -	\$ -	\$ -	\$ -
COMPONENTS OF ENDING FUND BALANCE:					
Nonspendable	9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted	9740	\$ -	\$ -	\$ -	\$ -
Committed	9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned	9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties	9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount	9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Los Angeles County Office of Education
 Business Advisory Services
 Revised 07/12/19

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Enter Fund: _____

Bargaining Unit:

Lowell Joint Education Association

		Column 1	Column 2	Column 3	Column 4
Object Code		Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES					
Federal Revenue	8100-8299	\$ -		\$ -	\$ -
Other State Revenue	8300-8599	\$ -		\$ -	\$ -
Other Local Revenues	8600-8799	\$ -		\$ -	\$ -
TOTAL REVENUES		\$ -		\$ -	\$ -
EXPENDITURES					
Certificated Salaries	1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries	2000-2999	\$ -	\$ -	\$ -	\$ -
Employee Benefits	3000-3999	\$ -	\$ -	\$ -	\$ -
Books and Supplies	4000-4999	\$ -		\$ -	\$ -
Services and Other Operating Expenditures	5000-5999	\$ -		\$ -	\$ -
Capital Outlay	6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs)	7100-7299	\$ -		\$ -	\$ -
	7400-7499				
Transfers of Indirect Costs	7300-7399	\$ -		\$ -	\$ -
TOTAL EXPENDITURES		\$ -	\$ -	\$ -	\$ -
OTHER FINANCING SOURCES/USES					
Transfers In and Other Sources	8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*		\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE					
	9791	\$ -			\$ -
Audit Adjustments/Other Restatements	9793/9795	\$ -			\$ -
ENDING FUND BALANCE		\$ -	\$ -	\$ -	\$ -
COMPONENTS OF ENDING FUND BALANCE:					
Nonspendable	9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted	9740	\$ -	\$ -	\$ -	\$ -
Committed	9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned	9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties	9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount	9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Enter Fund: _____
 Bargaining Unit: **Lowell Joint Education Association**

Object Code	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 6/24/19)	Adjustments as a Result of Settlement (compensation)	Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i	Total Revised Budget (Columns 1+2+3)
REVENUES				
Federal Revenue 8100-8299	\$ -		\$ -	\$ -
Other State Revenue 8300-8599	\$ -		\$ -	\$ -
Other Local Revenue 8600-8799	\$ -		\$ -	\$ -
TOTAL REVENUES	\$ -		\$ -	\$ -
EXPENDITURES				
Certificated Salaries 1000-1999	\$ -	\$ -	\$ -	\$ -
Classified Salaries 2000-2999	\$ -	\$ -	\$ -	\$ -
Employee Benefits 3000-3999	\$ -	\$ -	\$ -	\$ -
Books and Supplies 4000-4999	\$ -		\$ -	\$ -
Services and Other Operating Expenditures 5000-5999	\$ -		\$ -	\$ -
Capital Outlay 6000-6999	\$ -		\$ -	\$ -
Other Outgo (excluding Indirect Costs) 7100-7299 7400-7499	\$ -		\$ -	\$ -
Transfers of Indirect Costs 7300-7399	\$ -		\$ -	\$ -
TOTAL EXPENDITURES	\$ -	\$ -	\$ -	\$ -
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -	\$ -
OPERATING SURPLUS (DEFICIT)*	\$ -	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE 9791	\$ -			\$ -
Audit Adjustments/Other Restatements 9793/9795	\$ -			\$ -
ENDING FUND BALANCE	\$ -	\$ -	\$ -	\$ -
COMPONENTS OF ENDING FUND BALANCE:				
Nonspendable 9711-9719	\$ -	\$ -	\$ -	\$ -
Restricted 9740	\$ -	\$ -	\$ -	\$ -
Committed 9750-9760	\$ -	\$ -	\$ -	\$ -
Assigned 9780	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts in Columns 1 and 4 must be positive

Lowell Joint School District
Lowell Joint Education Association

Explanations for Column 3 "Other Revisions" entered on Pages 4a through 4h:

Page 4a: Unrestricted General Fund	Amount	Explanation
Revenues	\$ 81,000	Add 10 projected growth ADA
Expenditures	\$ (253,038)	See additional comments below.
Other Financing Sources/Uses	\$ (5,000)	

Page 4b: Restricted General Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4d: Fund 11 - Adult Education Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4e: Fund 12 - Child Development Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4f: Fund 13/61 - Cafeteria Fund	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4g: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Page 4h: Other	Amount	Explanation
Revenues	\$ -	
Expenditures	\$ -	
Other Financing Sources/Uses	\$ -	

Additional Comments:

Other Revisions includes the cost of the 2% salary settlement for CSEA and Management, since we are a "me too" district. Also included are reductions to the adopted budget projections for teacher replacement salaries (\$100,00) and for h&w premium increases (\$300,000), and an increased contribution to the Cafeteria fund for increased unpaid meals (\$5,000).

Lowell Joint School District

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Unrestricted General Fund MYP
Lowell Joint Education Association

Bargaining Unit:

Object Code	2019-20	2020-21	2021-22
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ 27,516,506	\$ 28,321,506	\$ 29,097,506
Federal Revenue 8100-8299	\$ 25,000	\$ 25,000	\$ 25,000
Other State Revenue 8300-8599	\$ 575,314	\$ 575,314	\$ 575,314
Other Local Revenue 8600-8799	\$ 130,000	\$ 130,000	\$ 130,000
TOTAL REVENUES	\$ 28,246,820	\$ 29,051,820	\$ 29,827,820
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 12,900,468	\$ 13,594,468	\$ 13,814,468
Classified Salaries 2000-2999	\$ 3,451,944	\$ 3,790,944	\$ 3,933,944
Employee Benefits 3000-3999	\$ 6,946,890	\$ 7,498,890	\$ 7,747,890
Books and Supplies 4000-4999	\$ 735,147	\$ 735,147	\$ 735,147
Services and Other Operating Expenditures 5000-5999	\$ 1,887,673	\$ 2,118,673	\$ 2,268,673
Capital Outlay 6000-6999	\$ 20,000	\$ 20,000	\$ 20,000
Other Outgo (excluding Indirect Costs) 7100-7299 7400-7499	\$ 46,011	\$ 46,011	\$ 46,011
Transfers of Indirect Costs 7300-7399	\$ (56,991)	\$ (56,991)	\$ (56,991)
Other Adjustments			\$ -
TOTAL EXPENDITURES	\$ 25,931,142	\$ 27,747,142	\$ 28,509,142
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ 15,000	\$ 15,000	\$ 15,000
Contributions 8980-8999	\$ (1,844,294)	\$ (1,790,000)	\$ (1,738,000)
OPERATING SURPLUS (DEFICIT)*	\$ 456,384	\$ (500,322)	\$ (434,322)
BEGINNING FUND BALANCE 9791	\$ 6,796,713	\$ 7,253,097	\$ 6,752,775
Audit Adjustments/Other Restatements 9793/9795	\$ -		
ENDING FUND BALANCE	\$ 7,253,097	\$ 6,752,775	\$ 6,318,453
COMPONENTS OF ENDING FUND BALANCE:			
Nonspendable 9711-9719	\$ 10,000	\$ 10,000	\$ 10,000
Restricted 9740			
Committed 9750-9760	\$ -	\$ -	\$ -
Assigned 9780	\$ 2,939,391	\$ 2,939,391	\$ 2,939,391
Reserve for Economic Uncertainties 9789	\$ 1,566,566	\$ 1,659,000	\$ 1,697,000
Unassigned/Unappropriated Amount 9790	\$ 2,737,140	\$ 2,144,384	\$ 1,672,062

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

Lowell Joint School District

II. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Restricted General Fund MYP

Bargaining Unit:

Lowell Joint Education Association

Object Code	2019-20	2020-21	2021-22
	Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
LCFF Revenue 8010-8099	\$ -	\$ -	\$ -
Federal Revenue 8100-8299	\$ 1,144,917	\$ 1,144,917	\$ 1,144,917
Other State Revenue 8300-8599	\$ 379,307	\$ 433,307	\$ 485,307
Other Local Revenue 8600-8799	\$ 2,059,102	\$ 2,059,102	\$ 2,059,102
TOTAL REVENUES	\$ 3,583,326	\$ 3,637,326	\$ 3,689,326
EXPENDITURES			
Certificated Salaries 1000-1999	\$ 2,225,958	\$ 2,225,958	\$ 2,225,958
Classified Salaries 2000-2999	\$ 1,128,864	\$ 1,128,864	\$ 1,128,864
Employee Benefits 3000-3999	\$ 1,141,358	\$ 1,141,358	\$ 1,141,358
Books and Supplies 4000-4999	\$ 282,006	\$ 282,006	\$ 282,006
Services and Other Operating Expenditures 5000-5999	\$ 205,101	\$ 205,101	\$ 205,101
Capital Outlay 6000-6999	\$ -	\$ -	\$ -
Other Outgo (excluding Indirect Costs) 7100-7299 7400-7499	\$ 429,028	\$ 429,028	\$ 429,028
Transfers of Indirect Costs 7300-7399	\$ 15,305	\$ 15,305	\$ 15,305
Other Adjustments	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 5,427,620	\$ 5,427,620	\$ 5,427,620
OTHER FINANCING SOURCES/USES			
Transfers In and Other Sources 8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses 7600-7699	\$ -	\$ -	\$ -
Contributions 8980-8999	\$ 1,844,294	\$ 1,790,294	\$ 1,738,294
OPERATING SURPLUS (DEFICIT)*	\$ -	\$ -	\$ -
BEGINNING FUND BALANCE 9791	\$ 556,231	\$ 556,231	\$ 556,231
Audit Adjustments/Other Restatements 9793/9795	\$ -	\$ -	\$ -
ENDING FUND BALANCE	\$ 556,231	\$ 556,231	\$ 556,231
COMPONENTS OF ENDING FUND BALANCE:			
Nonspendable 9711-9719	\$ -	\$ -	\$ -
Restricted 9740	\$ 556,231	\$ 556,231	\$ 556,231
Committed 9750-9760	\$ -	\$ -	\$ -
Assigned 9780	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties 9789	\$ -	\$ -	\$ -
Unassigned/Unappropriated Amount 9790	\$ -	\$ -	\$ -

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positiveLos Angeles County Office of Education
Business Advisory Services

Revised 07/12/19

Lowell Joint School District

H. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund MYP
Lowell Joint Education Association

Bargaining Unit:		Lowell Joint Education Association		
Object Code		2019-20	2020-21	2021-22
		Total Revised Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES				
LCFF Revenue	8010-8099	\$ 27,516,506	\$ 28,321,506	\$ 29,097,506
Federal Revenue	8100-8299	\$ 1,169,917	\$ 1,169,917	\$ 1,169,917
Other State Revenue	8300-8599	\$ 954,621	\$ 1,008,621	\$ 1,060,621
Other Local Revenue	8600-8799	\$ 2,189,102	\$ 2,189,102	\$ 2,189,102
TOTAL REVENUES		\$ 31,830,146	\$ 32,689,146	\$ 33,517,146
EXPENDITURES				
Certificated Salaries	1000-1999	\$ 15,126,426	\$ 15,820,426	\$ 16,040,426
Classified Salaries	2000-2999	\$ 4,580,808	\$ 4,919,808	\$ 5,062,808
Employee Benefits	3000-3999	\$ 8,088,248	\$ 8,640,248	\$ 8,889,248
Books and Supplies	4000-4999	\$ 1,017,153	\$ 1,017,153	\$ 1,017,153
Services and Other Operating Expenditures	5000-5999	\$ 2,092,774	\$ 2,323,774	\$ 2,473,774
Capital Outlay	6000-6999	\$ 20,000	\$ 20,000	\$ 20,000
Other Outgo (excluding Indirect Costs)	7100-7299 7400-7499	\$ 475,039	\$ 475,039	\$ 475,039
Transfers of Indirect Costs	7300-7399	\$ (41,686)	\$ (41,686)	\$ (41,686)
Other Adjustments			\$ -	\$ -
TOTAL EXPENDITURES		\$ 31,358,762	\$ 33,174,762	\$ 33,936,762
OTHER FINANCING SOURCES/USES				
Transfers In and Other Sources	8900-8979	\$ -	\$ -	\$ -
Transfers Out and Other Uses	7600-7699	\$ 15,000	\$ 15,000	\$ 15,000
Contributions	8980-8999	\$ -	\$ 294	\$ 294
OPERATING SURPLUS (DEFICIT)*		\$ 456,384	\$ (500,322)	\$ (434,322)
BEGINNING FUND BALANCE				
	9791	\$ 7,352,944	\$ 7,809,328	\$ 7,309,006
Audit Adjustments/Other Restatements	9793/9795	\$ -		
ENDING FUND BALANCE		\$ 7,809,328	\$ 7,309,006	\$ 6,874,684
COMPONENTS OF ENDING FUND BALANCE:				
Nonspendable	9711-9719	\$ 10,000	\$ 10,000	\$ 10,000
Restricted	9740	\$ 556,231	\$ 556,231	\$ 556,231
Committed	9750-9760	\$ -	\$ -	\$ -
Assigned	9780	\$ 2,939,391	\$ 2,939,391	\$ 2,939,391
Reserve for Economic Uncertainties	9789	\$ 1,566,566	\$ 1,659,000	\$ 1,697,000
Unassigned/Unappropriated Amount	9790	\$ 2,737,140	\$ 2,144,384	\$ 1,672,062

*Net Increase (Decrease) in Fund Balance

NOTE: 9790 amounts must be positive

Lowell Joint School District
 Lowell Joint Education Association

I. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2019-20	2020-21	2021-22
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 31,373,762	\$ 33,189,762	\$ 33,951,762
b.	Less: Special Education Pass-Through Funds	\$ -	\$ -	\$ -
c.	Net Expenditures, Transfers Out, and Uses	\$ 31,373,762	\$ 33,189,762	\$ 33,951,762
d.	State Standard Minimum Reserve Percentage for this District Enter percentage →	3.00%	3.00%	3.00%
e.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b, or \$50,000)	\$ 941,213	\$ 995,693	\$ 1,018,553

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9789)	\$ 1,566,566	\$ 1,659,000	\$ 1,697,000
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 2,737,140	\$ 2,144,384	\$ 1,672,062
c.	Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9789)	\$ -	\$ -	\$ -
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$ -	\$ -	\$ -
e.	Total Available Reserves	\$ 4,303,706	\$ 3,803,384	\$ 3,369,062
f.	Reserve for Economic Uncertainties Percentage	13.72%	11.46%	9.92%

3. Do unrestricted reserves meet the state minimum reserve amount?

2019-20	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2020-21	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2021-22	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?



Lowell Joint School District
 Lowell Joint Education Association

5. Does the Total Compensation Increase/(Decrease) on Page 1, Section A, #5 agree with the Total Increase/(Decrease) for all funds as a result of the settlement(s)? Please explain any variance.

Total Compensation Increase/(Decrease) on Page 1, Section A, #5	\$	712,640
General Fund balance Increase/(Decrease), Page 4c, Column 2	\$	(280,471)
Adult Education Fund balance Increase/(Decrease), Page 4d, Column 2	\$	-
Child Development Fund balance Increase/(Decrease), Page 4e, Column 2	\$	-
Cafeteria Fund balance Increase/(Decrease), Page 4f, Column 2	\$	-
Other Fund balance Increase/(Decrease), Page 4g, Column 2	\$	-
Other Fund balance Increase/(Decrease), Page 4h, Column 2	\$	-
Total all fund balances Increase/(Decrease) as a result of the settlement(s)	\$	(280,471)

Variance \$ 432,169

Variance Explanation:

Cost of step and column and h&w premium estimates were included in the Adopted Budget.

6. Will this agreement create or increase deficit financing in the current or subsequent years?

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If a deficit is shown below, provide an explanation and any deficit reduction plan, as necessary.

General Fund Combined	Surplus/ (Deficit)	(Deficit) %	Deficit primarily due to:
Current FY Surplus/(Deficit) before settlement(s)?	\$ 407,817	1.3%	
Current FY Surplus/(Deficit) after settlement(s)?	\$ 456,384	1.5%	
1st Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ (500,322)	(1.5%)	Salary Settlement
2nd Subsequent FY Surplus/(Deficit) after settlement(s)?	\$ (434,322)	(1.3%)	Salary Settlement

Deficit Reduction Plan (as necessary):

As true operating revenue and costs are identified in August of the 20/21 fiscal year, reductions will be made in non-compensation items in 21/22 if needed.

7. Were "Other Adjustments" amount(s) entered in the multiyear projections (pages 5a and 5b) for 1st and 2nd Subsequent FY?

"Other Adjustments" could indicate that a budget reduction plan was/is being developed to address deficit spending, and to rebuild reserves. Any amount shown below must have an explanation. If additional space is needed, attach a separate sheet, or use page 9a.

MYP	Amount	"Other Adjustments" Explanation
1st Subsequent FY Unrestricted, Page 5a	\$ -	
1st Subsequent FY Restricted, Page 5b	\$ -	
2nd Subsequent FY Unrestricted, Page 5a	\$ -	
2nd Subsequent FY Restricted, Page 5b	\$ -	

Lowell Joint Education Association

J. COMPARISON OF PROPOSED CHANGE IN TOTAL COMPENSATION TO CHANGE IN LCFF FUNDING FOR THE NEGOTIATED PERIOD

The purpose of this form is to determine if the district has entered into bargaining agreements that would result in salary increases that are expected to exceed the projected increase in LCFF funding.

(fill out columns for which there is an agreement)

	Prior Year	2019-20	2020-21	2021-22
a. LCFF Funding per ADA	8,654.77	8,936.46	9,202.94	
b. Amount Change from Prior Year Funding per ADA	281.68		266.48	-
c. Percentage Change from Prior Year Funding per ADA	3.25%		2.98%	0.00%
d. Total Compensation Amount Change (from Page 1, Section A, Line 5)	712,640.06		709,954.51	-
e. Total Compensation Percentage Change (from Page 1, Section A, Line 5)	4.32%		4.13%	0.00%
f. Proposed agreement is within/exceeds change in LCFF Funding (f vs. e)		Exceeds	Exceeds	-

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT

This certification page must be signed by the district's Superintendent and Chief Business Official at the time of public disclosure and is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent years. The absence of a certification signature or if "I am unable to certify" is checked should serve as a "red flag" to the district's Governing Board.

In accordance with the requirements of Government Code Sections 3540.2 and 3547.5, the Superintendent and Chief Business Official of the Lowell Joint School District, hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement during the term of the agreement from July 1, 2019 to June 30, 2021.

Board Actions

The board actions necessary to meet the cost of the agreement in each year of its term are as follows:

Current Year

Budget Adjustment Categories:

Revenues/Other Financing Sources
 Expenditures/Other Financing Uses
 Ending Balance(s) Increase/(Decrease)

Budget Adjustment Increase/(Decrease)	
\$	81,000
\$	32,433
\$	48,567

Subsequent Years

Budget Adjustment Categories:

Revenues/Other Financing Sources
 Expenditures/Other Financing Uses
 Ending Balance(s) Increase/(Decrease)

Budget Adjustment Increase/(Decrease)	
\$	-
\$	-
\$	-

Budget Revisions


If the district does not adopt and submit within 45 days all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

Assumptions

See attached page for a list of the assumptions upon which this certification is based.

Certifications

I hereby certify I am unable to certify



 District Superintendent
 (Signature)

11/30/19

 Date

I hereby certify I am unable to certify



 Chief Business Official
 (Signature)

11/30/19

 Date

Special Note: The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

Lowell Joint School District
Lowell Joint Education Association

Assumptions and Explanations (enter or attach documentation)

The assumptions upon which this certification is made are as follows:

Revenue:

19/20:

COLA 3.26%; 10 growth ADA

20/21:

COLA 3.00%; 0 growth ADA (no decline)

21/22:

COLA 2.8%; 0 growth ADA (no decline)

Expenditures:

19/20:

2% salary total compensation cost of \$427,000 for all employees

Reduction of \$100,000 to certificated salaries for actual salary placement of replacement teachers

Reduction of \$300,000 to h&w budget for actual premium increases less than projected (5% instead of \$10%)

20/21:

2% salary total compensation cost of \$427,000 for all employees; 2 teacher retirements saving \$50,000

6% h&w premium increases totaling \$234,000; step/column/longevity totals \$416,000 all groups

STRS increase to 18.10%; PERS increase to 23.5%

2 new programs PE/Art costing \$170,000

3.16% CPI on goods and services

21/22:

2 teacher retirements saving \$50,000

6% h&w premium increases totaling \$234,000; step/column/longevity totals \$403,000 all groups

STRS DECREASE to 17.80%; PERS increase to 24.9%; 3.05% CPI on goods and services

Concerns regarding affordability of agreement in subsequent years (if any):

If future year COLA's are reduced by the state, reduction of revenue will increase deficit spending.

Lined area for additional input or documentation.

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Sections 3540.2(a) and 3547.5.

Lowell Joint School District

District Name

Andrea Reynolds

**District Superintendent
(Signature)**

562-902-4280

Date

Andrea Reynolds

Contact Person

562-902-4280

Phone

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on December 9, 2019, took action to approve the proposed agreement with the Lowell Joint Education Association Bargaining Unit(s).

[Signature]

**President (or Clerk), Governing Board
(Signature)**

[Signature]

Date

Special Note: The Los Angeles County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of the Certificated, Certificated Management and Supervisory, Classified Management, and Classified Confidential Salary increase in accordance with the attached salary schedules (refer to EER for Salary Schedules). Retroactive to July 1, 2019 for the 2019-20 school year and effective July 1, 2020 for the 2020-2021 school year. ACTION

The 2019-2020 and 2020-2021 Certificated, Certificated Management and Supervisory, Classified Management, and Classified Confidential Salary Schedules, effective July 1, 2019, are submitted for Board approval. The salary schedules represent an increase in accordance with the attached salary schedules (refer to EER 2019-20 #5 for Salary Schedules). Retroactive to July 1, 2019 for the 2019-20 school year and effective July 1, 2020 for the 2020-2021 school year.

It is recommended that the Certificated, Certificated Management and Supervisory, Classified Management, and Classified Confidential Salary Schedules implementing an increase in accordance with the attached salary schedules (refer to EER 2019-20 #5 for Salary Schedules). Retroactive to July 1, 2019 for the 2019-20 school year and effective July 1, 2020 for the 2020-2021 school year be approved, and that the Superintendent or designee be authorized to execute the agreement.

JC/me

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of the Board of Trustees Monthly Salary
Implementing a Two Percent (2%) Increase,
Retroactive to July 1, 2019, for the 2019/2020
School Year and a Two Percent (2%) Increase,
Effective July 1, 2020, for the 2020-2021 School
Year ACTION

As stated in Education Code Section 35120 (e), "On an annual basis, the governing board may increase the compensation of individual board members beyond the limits delineated in this section, in an amount not to exceed 5.0 percent based on the present monthly rate of compensation. Any increase made pursuant to this section shall be effective upon approval by the governing board." Retroactive to July 1, 2019, the monthly salary of the Board of Trustees will be increased by two percent for 2019/2020, reflecting the same 2.0 percent increase received by all District staff members. Effective July 1, 2020, the monthly salary of the Board of Trustees will be increased by two percent for 2020/2021, reflecting the same 2.0 percent increase received by all District staff members.

It is recommended that the Board of Trustees monthly salary representing a two percent (2%) increase retroactive to July 1, 2019, for the 2019-2020 school year, and a two percent (2%) increase effective July 1, 2020, for the 2020-2021 school year be approved, and that the Superintendent or designee be authorized to execute the documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Presentation of Student Achievement and Dashboard Update INFORMATION

The California Dashboard will be released mid-December 2019 with all of the data from the 2018-19 school year for accountability purposes. This includes updates to status and change on the State Indicators as well as the posting of the Local Indicators that were approved by the Board in June of 2019. The presentation is informational to share the data on the Academic Indicators (English Language Arts and Mathematics), the English Learner Progress Indicator (ELPI), the Suspension Indicator, and the indicator for Chronic Absenteeism. Each area identified in Orange or Red under the indicators will need to be addressed in the Local Control Accountability Plan (LCAP), and Principals will make any necessary adjustments to the School Plan for Student Achievement (SPSA) for areas that were identified in the Orange or Red that were not already captured in their current goals and actions.

Superintendent's Comment:

APPROVAL RECOMMENDED.

VIII-A1-1

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Mr. Max
Jimenez to Provide After-School Coaching Services for
the 2019/20 School Year

ACTION

Arrangements have been made with Mr. Max Jimenez to provide after-school coaching services for the 2019/20 school year. Mr. Jimenez will be paid a total of \$700.00 at the end of the basketball sport season. The District will utilize the donation monies from the Lowell Joint Education Foundation to support the consultant agreement.

It is recommended that the consultant agreement with Mr. Max Jimenez to provide after-school coaching services for the 2019/20 school year be approved at the amount of \$700.00, not to exceed \$700.00 to be paid from the monies secured by the Lowell Joint Education Foundation donation, and that the Superintendent or designee be authorized to execute the agreement.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Purchase Order Report 2019/20 #5

ACTION/
(RATIFICATION)

In accordance with the law, Purchase Order Report 2019/20 #5 is recommended for approval. The report lists all purchase orders issued October 9, 2019 through October 24, 2019.

AR:md

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B1-1

PURCHASE ORDERS FOR BOARD APPROVAL
December 9, 2019

NO#	VENDOR	DESCRIPTION	AMOUNT
85546	CASH-COALITION FOR ADEQUATE SCHOOL HOUSING	REGISTRATION	\$ 830.00
85547	CASH-COALITION FOR ADEQUATE SCHOOL HOUSING	REGISTRATION-D. BENNETT, A. REYNOLDS	\$ 1,292.00
85548	TARGET SPECIALTY PRODUCTS	SUPPLIES	\$ 380.00
85549	VOID	VOID	\$ -
85550	VOID	VOID	\$ -
85551	VOID	VOID	\$ -
85552	VOID	VOID	\$ -
85553	VOID	VOID	\$ -
85554	VOID	VOID	\$ -
85555	VOID	VOID	\$ -
85556	JUNIOR ACHIEVEMENT	JA FINANCE PARK STUDENT WORKSHOP	\$ 1,010.89
85557	BEE GONE BEE REMOVAL SERVICE (NEW OPEN P.O.)	PEST CONTROL SERVICES	\$ 3,000.00
85558	YORKTOWN INDUSTRIES	PRINTER TONER	\$ 58.00
85559	COMPLETE BUSINESS SYSTEMS	INK AND MASTERS COPY	\$ 656.20
85560	MONOPRICE	BACK UP BATTERIES	\$ 168.87
85561	CORPORATE GRAPHICS & PRINTING	THE GREEN BOOK-LAWS AND REGULATIONS	\$ 75.70
85562	DOORBLOK	SAFETY DOOR BLOCKS	\$ 108.16
85563	US GAMES/BSN SPORTS	TETHERBALLS	\$ 208.63
85564	HUNTINGTON HARDWARE CO.	LOCKS FOR MAYBROOK	\$ 11,799.10
85565	HAWTHORNE EDUCATIONAL SERVICES	PRE-REFERRAL INTERVENTION SERVICES	\$ 613.20
85566	PAR	FORMS	\$ 473.22
85567	CA BARN OWL PELLETS	OL-BARN OWL PELLETS	\$ 45.00
85568	SCHOLASTIC	LET'S FIND OUT SUBSCRIPTIONS	\$ 201.72
85569	EYEWORDBS	SIGHT WORD CARDS SET	\$ 71.31
85570	HOWARD TECHNOLOGY SOLUTIONS	USB HEADPHONES	\$ 284.70
85571	N2Y	SUBSCRIPTION RENEWAL	\$ 1,399.10
85572	NORTHERN SPEECH SERVICES	KAUFMAN (K-SLP) TREATMENT KIT1 & WORKOUT BOOK	\$ 223.00
85573	SCHOOL LIFE	STUDENT INCENTIVES	\$ 100.00
85574	ORIENTAL TRADING CO.	READING PROGRAM INCENTIVES	\$ 118.98
85575	CASH-COALITION FOR ADEQUATE SCHOOL HOUSING	JOB POSTING	\$ 100.00
85576	STARFALL	ANNUAL MEMBERSHIP-B.GALANG, EP	\$ 70.00
85577	CITY OF LA HABRA	RED RIBBON BREAKFAST	\$ 390.00
85578	LA HABRA HIGH SCHOOL CHOIR	CHOIR CLINIC	\$ 75.00
85579	X-STAMPER	CUSTOM STAMP	\$ 35.00
85580	A&D TRANSPORTATION	BUS 9/25/2019	\$ 370.00
85581	LEGO EDUCATION	CORE SET AND CHARGER	\$ 2,059.75
85582	KOURY ENGINEERING & TESTING INC.	SOIL TESTING-MAYBROOK	\$ 16,142.00
85583	FM THOMAS	A/C REPAIRS	\$ 305.00
85584	ENCORP	ASBESTOS TESTING	\$ 700.00
85585	CITY OF LA HABRA	NOVEMBER 2019 FUEL	\$ 1,898.02
85586	CAL SCHOOL AND SPORT	MEADOW GREEN FENCING	\$ 181.77
85587	SPEEDWAY SMOG	SMOG CHECK- 4 VEHICLES	\$ 192.00
85588	UNITED RENTALS	TRAILER SVCS,MAINTENANCE VEHICLE	\$ 313.77
85589	CO OF LOS ANGELES PUBLIC HEALTH	MAYBROOK-BACKFLOW TESTING	\$ 37.00

RESPECTFULLY SUBMITTED,

\$ 45,987.09

SUPT. JIM COOMBS

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Warrant Listing Report 2019/20 #5

ACTION/
(RATIFICATION)

The Warrant Listing Report 2019/20 #5 is recommended for approval. The report lists all warrants issued October 28, 2019, through November 2, 2019.

AR:md

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B2-1

"B" WARRANTS FOR BOARD APPROVAL ON:
December 9, 2019

"B" WARRANT DOCUMENTS :

837,851.14

THE FOLLOWING "B" WARRANT VOUCHERS ARE INCLUDED IN THE ABOVE SEQUENCE OF NUMBERS SUBMITTED FOR APPROVAL. ANY INTERRUPTIONS IN THE SEQUENCE ARE DUE TO THE VOUCHER BEING HELD FOR AUDIT BY LACOE AND RELEASED AT A LATER DATE. THE 3000s INDICATE A NUTRITION SERVICES PAYABLE.

NO#		AMOUNT
543	HAUFFE COMPANY-CONTRACT SVCS	11,760.00
567	FEEDING DREAMS-NUTRITION SVCS, CONSULTANT	4,000.00
586	GALLAGHER PEDIATRIC-SP ED, TUITION	1,053.93
591	JAMES HARDWARE CO.-OL,RS, SUPPLIES	39.75
595	IMPERIAL SPRINKLER SUPPLY-GROUNDS-SUPPLIES	966.94
596	SOUTHEAST CONSTRUCTION PROD-JO,MA,RS, SUPPLIES	251.20
614	KIM BROOKS - CONFERENCE REIMBURSEMENT	175.30
615	KAITLYN CAMPBELL-EP, CONF EXP REIMB	88.38
616	RACHEL COLEMAN-MILEAGE REIMBURSEMENT	32.60
617	PATTY JACOBSEN-MACY, PURCHASE REIMBURSEMENTS	71.87
618	CAROLYN KANE-EP, PURCHASE REIMBURSEMENT	48.22
619	ROBERT LAUPRECHT-JORDAN, PURCHASE REIMBURSEMENT	82.67
620	AMY MCTEGGART-MACY, PURCHASE REIMBURSEMENT	80.66
621	CHRISTIAN MANGOLD-MACY, PURCHASE REIMBURSEMENT	31.01
622	MARGARET PALMER - PURCHASE REIMBURSEMENT	10.00
623	VIVIAN ROMAN-JORDAN, PURCHASE REIMBURSEMENT	70.04
624	DAVID SERMENO - CONFERENCE REIMBURSEMENT	142.27
626	PBK-MAY/JUNE 2019 CONTRACT SVCS	86,105.30
628	SCHOLASTIC-OLITA, SUPPLIES	201.72
629	VIG SOLUTIONS-RS, LAPTOPS	1,848.47
630	LA HABRA HS CHOIR-RS, SUPPLIES	75.00
631	CITY OF LA HABRA WATER DEPT.-EP, UTILITY SEPT 2019	680.41
632	SO CAL EDISON-RS, UTILITIES, SEPT 2019	8,273.63
633	SO CAL GAS CO.-MG, RS-UTILITIES	116.65
634	LA HABRA ROTARY CLUB-MEMBERSHIP DUES	295.00
635	NIC PARTNERS-JO,MA,MG, OL-SERVICES	10,464.46
636	ACSA-VOLUNTARY DEDUCTIONS	1,500.00
637	BRUCE CAMPBELL SAND & GRAVEL-MG, SUPPLIES	2,628.00
638	C.A.S.H.-CONFERENCE REGISTRATION	1,822.00
639	CORPORATE GRAPHICS-SP ED, SUPPLIES	75.70
640	CURRICULUM ASSOCIATES - RECORD BOOKS	283.71
641	F.M. THOMAS AIR CONDITIONING-RS, SERVICE CALL	305.00
642	HUNTINGTON HARDWARE-MAINT-STOCK	5,362.44
643	ANDREA REYNOLDS-PURCHASE REIMBURSEMENT	30.00
644	AMERICAN FIDELITY ASSURANCE-OCT 2019	5,467.00
645	CREDIT UNION OF SO CAL-VOLUNTARY DEDUCTIONS	2,887.80
646	SCHOOLS FIRST CREDIT UNION-VOLUNTARY DEDUCTIONS	18,675.00
647	CITY OF LA HABRA WATER DEPT. - SEP. - OCT.	3,763.45
648	SOUTHERN CALIFORNIA GAS - SEP. - OCT.	123.10

649	SOUTHERN CALIFORNIA EDISON - SEP. - OCT.	5,299.24
650	FRONTIER COMMUNICATIONS - OCT. - NOV.	2,838.89
651	TIME WARNER CABLE/ SPECTRUM BUSINESS - OCT.	916.47
652	VERIZON WIRELESS - SERVICE, SEP. - OCT.	952.82
653	PRO-ED, INC. - SPECIAL ED. SUPPLIES	405.90
654	N2Y, LLC - ONLINE CURRICULUM SUBSCRIPTIONS	1,399.10
655	ORIENTAL TRADING COMPANY - SUPPLIES	130.28
656	INTERQUEST DETECTION -CANINE SERVICE, OCT.	215.00
657	ORANGE COUNTY DEPT. OF ED. - REGISTRATION	175.00
658	ADMINISTRATIVE SERV. CO-OP - TRANSPORTATION	9,754.00
659	A&D TRANSPORTATION - BUS FIELD TRIPS	370.00
660	AMERICAN TIME-MAYBROOK PROJECT-SUPPLIES	564.44
661	BEARCOM - WALKIE TALKIE SUPPLIES	2,673.70
662	BRAINPOP, INC.-OLITA, LICENSES	2,550.00
663	CASP-SPEC ED, CONFERENCE REGISTRATION	2,323.00
664	CDW GOVERNMENT - HD PRINTER SUPPLIES	452.32
665	CM SCHOOL SUPPLY CO. - CURRICULUM SUPPLIES	159.78
666	COALITION FOR ADEQUATE SCHOOL - WORKSHOP	334.00
667	CORONA MUSIC CENTER - TRIPOD/ CONCERT STAND	279.12
668	FOLLETT EDUCATIONAL SERVICES- MATH MATERIALS	828.48
669	PAOLO ANDRES - SUPPLIES REIMBURSEMENT	21.54
670	DAVID BENNETT - CONSTRUCTION PROJECT	35.00
671	JIM COOMBS - PURCHASE REIMBURSEMENTS	23.82
672	RHONDA ESPARZA - CONFERENCE REIMBURSEMENT	262.15
673	KARI HEINRICH - CONFERENCE REIMBURSEMENT	45.00
674	LINDA TAKACS - SUPPLIES REIMBURSEMENT	169.51
675	YING LOU - PURCHASE REIMBURSEMENT	57.12
676	JOSE MARQUEZ - MILEAGE REIMBURSEMENT	18.98
677	MCI/VERIZON-DISTRICT WIDE, UTILITIES, OCT 2019	6.82
678	IMPERIAL BAND INSTRUMENTS-RS, SUPPLIES	22.19
679	NCS PEARSON-SPEC ED, OLITA-SUPPLIES	688.48
680	BEHAVIOR/EDUCATION-SPEC ED, TUITION	481.25
681	GALLAGHER PEDIATRIC-SP ED, TUITION	1,666.68
682	OCDE-TRANSPORTATION COSTS, OCT 2019	8,760.91
683	ELWIN KISHIMOTO-RS, SUPPLIES	105.00
685	EAST WHITTIER GLASS/MIRROR-RS, SUPPLIES	290.00
686	SHERWIN WILLIAMS-M&O, STOCK	1,907.32
687	UNITED REFRIGERATION-JO, MG, RS, MO-SUPPLIES	2,617.76
688	SO CAL GAS CO.-MACY, UTILITIES	77.21
689	SO CAL EDISON	471.46
690	SUBURBAN WATER-MO, MG, RS-UTILITIES, OCT 2019	14,559.25
691	SO CAL EDISON-M&O, MG, UTILITIES-OCT 2019	3,833.30
695	EDDIE MIJARES - CONSULTANT / CONTRACT	625.00
696	SHIRLEY TAYLOR - CONSULTANT/ SERVICE	250.00
697	MARY PENA - CONSULTANT/ DRUMLINE	142.50
698	GT DESIGN-RS, BAND SHIRTS	1,811.85
699	MATTHEW GALLEGOS - CONSULTANT/ SERVICE	125.00
700	BYRON FERGUSON/ ALL AMERICAN HOOPS - SERVICE	800.00

701	SPARKLETTS-RS, WATER, SUPPLIES	155.86
702	TREMCO/ WEATHERPROOFING TECH. - MAYBROOK	10,160.00
703	STUDIES WEEKLY-MACY, CURR BOOKS	53.93
704	YORKTOWN-MG, SUPPLIES	63.51
705	DEBRA LEE - CONSULTANT/ MAYBROOK GARDEN	1,400.00
706	THINKING MAPS-CURRICULUM, TRAINING	3,600.00
707	JTS TECHNOLOGY SERVICE - CONSULTANT/ AERIES	6,840.00
708	AMERICAN EXPRESS - CREDIT CARD, OCTOBER	325,700.09
709	ASSOC. OF CA. SCHOOL ADMIN./EMP. DEDUCTIONS, NOV.	323.15
710	CA. ASSOC. OF SCHOOL PSYCH/ EMP.DEDUCTIONS, NOV.	15.50
711	CALIF. SCHOOL EMPLOYEES ASSOC./EMP. DEDUCTIONS, NOV	3,199.46
712	CALIF. TEACHERS ASSOC./EMPLOYEE DEDUCTIONS, NOV	13,980.81
713	PACIFIC EDUCATORS, INC./EMP. DEDUCTIONS, NOV	77.00
714	UNITED WAY OF GREATER L.A./EMP.DEDUCTIONS, NOV	10.00
715	ALAN MAO - PURCHASE REIMBURSEMENT	602.36
716	ORANGE COUNTY SANITATION DISTRICT - 19-20 SEWER	2,626.19
717	ORANGE COUNTY DEPT. OF ED. - Q1 SPECIAL CIR.	1,046.37
718	LA HABRA ROTARY FOUNDATION - 2019-20 DUES	160.00
719	SOUTHERN CALIFORNIA EDISON - SEP. - NOV.	1,073.07
720	NCS PEARSON - SPECIAL EDUCATION SUPPLIES	876.24
721	PAR, INC. - SPECIAL EDUCATION/ TEACHER FORMS	427.68
722	ATKINSON, ANDELSON, LOYA, RUUD & ROMO - LEGAL, OCT.	4,500.00
723	CETPA - TECHNOLOGY SERVICES	1,250.00
724	CDW GOVERNMENT - PROJECTOR LAMP/ RS	114.88
725	COALITION FOR ADEQUATE SCHOOL - WORKSHOP	717.00
726	DANIELS TIRE SERVICE - MAINTENANCE SERVICE	1,111.77
727	F.M. THOMAS AIR CONDITIONING-RS, SERVICE	4,063.00
728	FULLERTON SCHOOL DISTRICT - SUPPLIES	791.94
729	HAWTHORNE EDUCATIONAL SERVICES - SUPPLIES	613.20
730	HOWARD TECHNOLOGY SOLUTIONS - SUPPLIES	328.50
731	JIM COOMBS - PURCHASE REIMBURSEMENTS	76.48
732	MARY J. EVANOFF - PURCHASE REIMBURSEMENT	71.53
733	JOSE MARQUEZ - MILEAGE REIMBURSEMENT	19.29
734	DENISE SOTO - PURCHASE REIMBURSEMENT	53.32
735	DELTA DENTAL- CERT. RETIREE VOL. PLAN., NOV.	1,753.72
736	SUBURBAN WATER-MO,MG,RS-UTILITIES, NOV 2019	2,978.94
737	NCS PEARSON INC.-SPEC EDUC, SUPPLIES	737.70
738	FRONTIER COMMUNICATIONS - UTILITIES, NOV	68.09
739	LA HABRA COUNCIL PTA - HOLIDAY LUNCHEON 2019	450.00
740	PROJECT SUPPORT SERVICES-JORDAN, SUPPLIES	3,031.25
741	HAUFFE COMPANY-CONTRACT SVCS	8,904.00
742	JANICE JACOBSEN-EP, OL, CONTRACT SVCS	672.00
743	SARAH LAWSON-RS, CONTRACT SVCS	145.00
744	SENTRY SIGNS & PRINTING-DISTRICT, SUPPLIES	420.48
745	STARFALL EDUC FOUNDATION-EP, SUPPLIES	70.00
746	TARGET SPECIALTY PRODUCTS-M&O, SUPPLIES	295.39
747	TURF STAR-MAINT, SUPPLIES/REPAIRS	2,066.10
748	UNICORN METALS RECYCLING-MAINTENANCE	32.48

749	VICTORIA ALVAREZ-CONTRACT SVCS	350.00
751	ROBERT LAUPRECHT-JO, PURCHASE REIMBURSEMENT	57.72
752	SPIRITWEAR HERO, LLC-OLITA, SUPPLIES	324.12
753	DEBRA AMOS FEEDING DREAMS-NUTRITION SVCS	2,000.00
756	PHYLLIS R. GOODWIN-BENEFICIARY PAYMENT	2,181.01
757	APPLE, INC.-TECHNOLOGY, SUPPLIES, EQUIPMENT	1,168.51
758	BUENA PARK HS-SUPPLIES	60.00
759	ELITE MODULAR-MAYBROOK PROJECT	4,576.00
760	EYEWORDBS-JORDAN, SPEC ED SUPPLIES	71.31
761	FLOCABULARY-EP, ONLINE SUBSCRIPTION	2,500.00
762	DAVID BENNETT - PURCHASE REIMBURSEMENT	54.01
763	DENISE SOTO - PURCHASE REIMBURSEMENT	8.85
764	CANNINGS HARDWARE LA HABRA-M&O, STOCK	35.81
765	DANIELS TIRE SERVICE - MAINTENANCE SERVICE	199.49
766	GREEN'S SECURITY CENTERS-SUPPLIES	758.56
768	SUBURBAN WATER-MO, MG, RS-UTILITIES, NOV 2019	5,017.33
769	SO CAL EDISON-MA, OL-UTILITIES OCT 2019	6,464.13
770	WARE DISPOSAL-MAINTENANCE, UTILITIES, OCT 2019	3,012.38
771	MCIVERIZON-DISTRICT WIDE, UTILITIES, NOV 2019	16.36
772	SO CAL GAS-OL, RS-UTILITIES, OCT 2019	190.10
773	SANDRA JAN-SP EDUC: POSTAGE REIMBURSEMENT	6.85
774	RANDI VASQUEZ-TECH, PURCHASE REIMBURSEMENT	9.62
775	AMERICAN FIDELITY ASSURANCE-NOVEMBER 2019	10,125.87
776	THE STANDARD-NOVEMBER 2019 VOLUNTARY DED	5,367.05
777	DANIELS TIRE SERVICE - MAINTENANCE SERVICE	600.71
778	PLUMBING WHOLESALE-MAN, MG, SUPPLIES	657.16
779	AUTOZONE-MAINTENANCE, STOCK	27.36
780	BEST LAWNMOWER-MAINTENANCE, REPAIRS	1,253.98
781	GLASBY MAINTENANCE-M&O, SUPPLIES	5,534.29
782	HOME DEPOT PRO-M&O, STOCK/SUPPLIES	4,647.93
783	LOWE'S BUSINESS ACCT:M&O, STOCK/SUPPLIES	163.08
784	MJ EVANOFF-SUPT. OFFC, PURCHASE REIMBURSEMENT	91.49
785	KIM BROOKS - CONFERENCE-PARKING REIMBURSEMENT	76.00
786	READY REFRESH NESTLE-DISTRICT, WATER/SUPPLIES	64.04
787	SCHOOL SERVICES OF SO CAL-MONTHLY SERVICES	305.00
788	THINKING MAPS-CURRICULUM, TRAINING	1,800.00
789	TOTAL FUNDS HASLER-DO, POSTAGE	3,000.00
790	WPS-SPEC ED, FORMS, SUPPLIES	142.14
791	VALDEZ, FAITH-MILEAGE REIMBURSEMENT	7.77
792	RENAISSANCE LEARNING-MG, ONLINE ACCEL READER	2,430.00
794	SCHOOL DATEBOOKS-RS, SUPPLIES	2,127.17
795	WHITTIER CHRISTIAN HS-RS, SUPPLIES	885.00
796	AMERICAN FIDELITY-VOLUNTARY DEDUCTIONS	5,467.00
797	AMERICAN FIDELITY-VOLUNTARY DEDUCTIONS	5,467.00
798	SCHOOLS FIRST CREDIT UNION-VOLUNTARY DEDUCTIONS	19,625.00
799	CREDIT UNION OF SO CAL-VOLUNTARY DEDUCTIONS	2,887.80
801	A&D TRANSPORTATION - BUS FIELD TRIPS	740.00
804	CDW GOVT-JO, MA, MG, TECH, SUPPLIES	623.61

805	CITY OF LA HABRA-UTILITIES, OCT 2019	1,898.02
806	DEMCO-RS, SUPPLIES	308.49
808	GREENFIELD LEARNING-OL, SUPPLIES	2,400.00
809	PAOLO ANDRES - SUPPLIES REIMBURSEMENT	48.10
810	SANDY JAN-SP EC, PURCH REIMBURSEMENT	6.85
811	CHARLENE LOU YING-RS-PURCHASE REIMB	209.22
819	ESTHER OTA-MG, PURCHASE REIMBURSEMENT	164.00
821	KRISTEN COOKE-JO, PURCHASE REIMBURSEMENT	15.06
823	LAKESHORE LEARNING-JO, MG, SUPPLIES	578.64
825	MONOPRICE, INC.-TECH, SUPPLIES	184.91
841	SONOVA USA-MG, SPEC ED, SUPPLIES	2,539.60
842	PTM DOCUMENT SYSTEMS-RS, SUPPLIES	1,004.52
843	WORLD'S FINEST-MG, CANDY FUNDRAISER	12,190.00
844	YUMI YAMAMOTO-JO, LIBRARY PURCHASE REIMB	70.65
845	XCELL INC.-MG, SUPPLIES	55.00
812	JULIE MAYHEW-RS, PURCHASE REIMBURSEMENT	36.16
	EARLY RETIREMENT	
829	DAWN AANDAHL	482.64
830	BRENT ALLSMAN	482.64
831	ELIZABETH KANESHIRO	945.52
832	CATHERINE KATO	482.64
833	KIM LIKERT	1,101.28
834	SHELLEY MARKER	482.64
835	PENNY MAYERCHECK	1,101.28
836	RONALD RANDOLPH	653.66
837	GAYLE ROGERS	258.83
838	CLAUDIA SCHALCHLIN	482.64
839	EMILY WAKEFIELD	482.64
840	HOLLY WOLFE	482.64
	NUTRITION SERVICES	
3035	VALERIE ORTEGA-NUTRITION SVCS, MEAL REIMBURSEMENT	15.00
3036	SHERRIE CACIOPPO-NUTRITION SVCS, REIMBURSEMENT	10.32
3037	RUTH DEL ORBE-NUTRITION SVCS REFUND	10.32
3038	LADY BUGS ENVIRONMENTAL TERMITE	55.00
3039	BUG FLIP-NUTRITION SVCS, SUPPLIES	55.00
3040	VERONICA MARTINEZ-PURCHASE REIMBURSEMENT	32.45
3041	P&R PAPER SUPPLY-NUTRITION SVCS, SUPPLIES	3,867.99
3042	LOVE TO SNACK, LLC - NUTRITION SERVICES/ FOOD	1,224.72
3043	VALPRO, INC. - NUTRITION SERVICES/ FOOD	1,076.97
3044	SOUTHERN CALIFORNIA PIZZA CO. - NUTRITION SERVICES/ FOOD	7,615.60
3045	GOLD STAR FOODS - NUTRITION SERVICES/ FOOD	30,679.25
3046	DRIFTWOOD DAIRY - NUTRITION SERVICES/ FOOD	8,248.94
3047	PALMER HAMILTON - ART DESIGN FOR CAFETERIA	2,500.00
3048	AUDREY RODRIGUEZ-NUTRITION SVCS, REIMBURSEMENT	20.10

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Resolution 2019/20 FI 001 – FI 007 for Budget Adjustment ACTION/
(RATIFICATION)

Resolution 2019/20 FI 001-FI 007 for Budget Adjustment is attached and recommended for approval of the following adjustments:

Fund 01.0 General Fund/Unrestricted
Fund 01.0 General Fund/Restricted
Fund 13.0 Cafeteria/Restricted
Fund 14.0 Deferred Maintenance/Restricted
Fund 21.0 Building Fund
Fund 25.0 Capital Facilities Fund/Restricted
Fund 40.0 Special Reserve for Capital Outlay Projects/Restricted

It is recommended that Resolution 2019/20 FI 001-FI 007 for Budget Adjustment be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

AR/md

Attachment

Superintendent's Comment:

APPROVAL RECOMMENDED.



Budget Adjustment Summary K-12/ROPs/JPAs

PERIOD AFFECTED:	
<input type="checkbox"/> Adopted Budget	
<input checked="" type="checkbox"/> First Interim	
<input type="checkbox"/> Second Interim	
<input type="checkbox"/> Third Interim	
<input type="checkbox"/> Unaudited Actuals	

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER FI001	FUND NUMBER 01.0
FISCAL YEAR 2019-20	FUND NAME General Fund	<input checked="" type="checkbox"/> UNRESTRICTED <input type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 80,826.00
2. Federal Revenue	8100-8299			0.00
3. Other State Revenue	8300-8599			420,858.00
4. Other Local Revenue	8600-8799			33,435.00
5. Interfund Transfers In	8900-8929			0.00
6. All Other Financing Sources	8930-8979			(9,247.00)
7. Contributions	8980-8999			
8. Total Revenues/Other Financing Sources				\$ 525,872.00

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ 153,788.00
2. Classified Personnel Salaries	2000-2999		26,807.00
3. Employee Benefits	3000-3999		(252,875.00)
4. Books and Supplies	4000-4999		452,068.00
5. Services and Other Operating Expenditures	5000-5999		241,330.00
6. Capital Outlay	6000-6999		0.00
7. Tuition	7100-7199		0.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		(8,526.00)
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		5,000.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 617,592.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ (91,720.00)
--	-----------------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
Line A7 - Contributions must net to zero at the total fund level.
If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$
Total Restricted Amounts			0.00
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$
Total Assigned Amounts			0.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$ (91,720.00)
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			(91,720.00)
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ (91,720.00)

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED



Budget Adjustment Summary K-12/ROPs/JPAS

PERIOD AFFECTED:	
<input type="checkbox"/> Adopted Budget	
<input checked="" type="checkbox"/> First Interim	
<input type="checkbox"/> Second Interim	
<input type="checkbox"/> Third Interim	
<input type="checkbox"/> Unaudited Actuals	

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER F1002	FUND NUMBER 01.0
FISCAL YEAR 2019-20	FUND NAME General Fund	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 0.00
2. Federal Revenue	8100-8299			243,369.00
3. Other State Revenue	8300-8599			51,512.00
4. Other Local Revenue	8600-8799			48,856.00
5. Interfund Transfers In	8900-8929			0.00
6. All Other Financing Sources	8930-8979			0.00
7. Contributions	8980-8999			9,247.00
8. Total Revenues/Other Financing Sources				\$ 352,984.00

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ (8,671.00)
2. Classified Personnel Salaries	2000-2999		0.00
3. Employee Benefits	3000-3999		42,811.00
4. Books and Supplies	4000-4999		592,148.00
5. Services and Other Operating Expenditures	5000-5999		232,013.00
6. Capital Outlay	6000-6999		0.00
7. Tuition	7100-7199		42,389.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		8,526.00
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		0.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 909,216.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ (556,232.00)
--	------------------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$ (556,232.00)
Total Restricted Amounts			(556,232.00)
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$
Total Assigned Amounts			0.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ (556,232.00)

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------



Budget Adjustment Summary K-12/ROPs/JPAs

PERIOD AFFECTED:

- Adopted Budget
 First Interim
 Second Interim
 Third Interim
 Unaudited Actuals

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER FI003	FUND NUMBER 13.0
FISCAL YEAR 2019-20	FUND NAME Cafeteria Fund	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 0.00
2. Federal Revenue	8100-8299			0.00
3. Other State Revenue	8300-8599			0.00
4. Other Local Revenue	8600-8799			0.00
5. Interfund Transfers In	8900-8929			5,000.00
6. All Other Financing Sources	8930-8979			0.00
7. Contributions	8980-8999			0.00
8. Total Revenues/Other Financing Sources				\$ 5,000.00

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ 0.00
2. Classified Personnel Salaries	2000-2999		8,200.00
3. Employee Benefits	3000-3999		0.00
4. Books and Supplies	4000-4999		0.00
5. Services and Other Operating Expenditures	5000-5999		(10,000.00)
6. Capital Outlay	6000-6999		50,000.00
7. Tuition	7100-7199		0.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		0.00
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		0.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 48,200.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ (43,200.00)
---	----------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$ (43,200.00)
Total Restricted Amounts			(43,200.00)
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$
Total Assigned Amounts			0.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ (43,200.00)

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:
Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------



Budget Adjustment Summary K-12/ROPs/JPAs

PERIOD AFFECTED:	
<input type="checkbox"/> Adopted Budget	
<input checked="" type="checkbox"/> First Interim	
<input type="checkbox"/> Second Interim	
<input type="checkbox"/> Third Interim	
<input type="checkbox"/> Unaudited Actuals	

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER F1004	FUND NUMBER 14.0
FISCAL YEAR 2019-20	FUND NAME Deferred Maintenance Fund	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 0.00
2. Federal Revenue	8100-8299			0.00
3. Other State Revenue	8300-8599			0.00
4. Other Local Revenue	8600-8799			0.00
5. Interfund Transfers In	8900-8929			0.00
6. All Other Financing Sources	8930-8979			0.00
7. Contributions	8980-8999			0.00
8. Total Revenues/Other Financing Sources				\$ 0.00

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ 0.00
2. Classified Personnel Salaries	2000-2999		1,425.00
3. Employee Benefits	3000-3999		0.00
4. Books and Supplies	4000-4999		100.00
5. Services and Other Operating Expenditures	5000-5999		0.00
6. Capital Outlay	6000-6999		35,000.00
7. Tuition	7100-7199		0.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		0.00
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		0.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 36,525.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ (36,525.00)
--	-----------------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$
Total Restricted Amounts			0.00
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$ (36,525.00)
Total Assigned Amounts			(36,525.00)
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ (36,525.00)

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------



Budget Adjustment Summary K-12/ROPs/JPAs

PERIOD AFFECTED:	
<input type="checkbox"/> Adopted Budget	
<input checked="" type="checkbox"/> First Interim	
<input type="checkbox"/> Second Interim	
<input type="checkbox"/> Third Interim	
<input type="checkbox"/> Unaudited Actuals	

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER F1005	FUND NUMBER 21.0
FISCAL YEAR 2019-20	FUND NAME Building Fund	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 0.00
2. Federal Revenue	8100-8299			0.00
3. Other State Revenue	8300-8599			0.00
4. Other Local Revenue	8600-8799			0.00
5. Interfund Transfers In	8900-8929			0.00
6. All Other Financing Sources	8930-8979			(270,000.00)
7. Contributions	8980-8999			0.00
8. Total Revenues/Other Financing Sources				\$ (270,000.00)

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ 0.00
2. Classified Personnel Salaries	2000-2999		0.00
3. Employee Benefits	3000-3999		
4. Books and Supplies	4000-4999		0.00
5. Services and Other Operating Expenditures	5000-5999		1,852,620.00
6. Capital Outlay	6000-6999		(980,000.00)
7. Tuition	7100-7199		0.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		0.00
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		240,015.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 1,112,635.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ (1,382,635.00)
--	--------------------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$ (1,382,635.00)
Total Restricted Amounts			(1,382,635.00)
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$
Total Assigned Amounts			0.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ (1,382,635.00)

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------



Budget Adjustment Summary K-12/ROPs/JPA's

PERIOD AFFECTED:

- Adopted Budget
- First Interim
- Second Interim
- Third Interim
- Unaudited Actuals

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER FI006	FUND NUMBER 25.0
FISCAL YEAR 2019-20	FUND NAME Capital Facilities	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
-------------------------------	---

A.	Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1.	LCFF Sources	8010-8099			\$ 0.00
2.	Federal Revenue	8100-8299			0.00
3.	Other State Revenue	8300-8599			0.00
4.	Other Local Revenue	8600-8799			0.00
5.	Interfund Transfers In	8900-8929			0.00
6.	All Other Financing Sources	8930-8979			0.00
7.	Contributions	8980-8999			0.00
8. Total Revenues/Other Financing Sources					\$ 0.00

B.	Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1.	Certificated Personnel Salaries	1000-1999		\$ 0.00
2.	Classified Personnel Salaries	2000-2999		0.00
3.	Employee Benefits	3000-3999		0.00
4.	Books and Supplies	4000-4999		0.00
5.	Services and Other Operating Expenditures	5000-5999		0.00
6.	Capital Outlay	6000-6999		0.00
7.	Tuition	7100-7199		0.00
8.	Interagency Transfers Out	7200-7299		0.00
9.	Transfers of Indirect Costs	7300-7399		0.00
10.	Debt Service	7430-7439		0.00
11.	Interfund Transfers Out	7600-7629		0.00
12.	All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses				\$ 0.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$	0.00
---	----	------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$
Total Restricted Amounts			0.00
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$
Total Assigned Amounts			0.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ 0.00

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------



Budget Adjustment Summary K-12/ROPs/JPA's

PERIOD AFFECTED:
<input type="checkbox"/> Adopted Budget
<input checked="" type="checkbox"/> First Interim
<input type="checkbox"/> Second Interim
<input type="checkbox"/> Third Interim
<input type="checkbox"/> Unaudited Actuals

Submit one (1) certified original of this form.

DISTRICT NUMBER 64766	GL JOURNAL ID NUMBER FI007	FUND NUMBER 40.0
FISCAL YEAR 2019-20	FUND NAME Capital Outlay	<input type="checkbox"/> UNRESTRICTED <input checked="" type="checkbox"/> RESTRICTED

DATE OF SUMMARY 12/04/2019	NAME OF SCHOOL DISTRICT Lowell Joint School District
--------------------------------------	--

A. Revenues/Other Financing Sources	Object Code	Specific Object Code	Specific Resource Code	Budget Adjustment Increase (Decrease)
1. LCFF Sources	8010-8099			\$ 0.00
2. Federal Revenue	8100-8299			0.00
3. Other State Revenue	8300-8599			0.00
4. Other Local Revenue	8600-8799			0.00
5. Interfund Transfers In	8900-8929			240,015.00
6. All Other Financing Sources	8930-8979			0.00
7. Contributions	8980-8999			0.00
8. Total Revenues/Other Financing Sources				\$ 240,015.00

B. Expenditures/Other Financing Uses	Object Code	Resource Code (Optional)	Budget Adjustment Increase (Decrease)
1. Certificated Personnel Salaries	1000-1999		\$ 0.00
2. Classified Personnel Salaries	2000-2999		179.00
3. Employee Benefits	3000-3999		0.00
4. Books and Supplies	4000-4999		0.00
5. Services and Other Operating Expenditures	5000-5999		0.00
6. Capital Outlay	6000-6999		0.00
7. Tuition	7100-7199		0.00
8. Interagency Transfers Out	7200-7299		0.00
9. Transfers of Indirect Costs	7300-7399		0.00
10. Debt Service	7430-7439		0.00
11. Interfund Transfers Out	7600-7629		0.00
12. All Other Financing Uses	7630-7699		0.00
13. Total Expenditures/Other Financing Uses			\$ 179.00

C. Subtotal A8 - B13 [This amount will Increase (Decrease) Ending Fund Balance]	\$ 239,836.00
--	----------------------

NOTES: Line A5 - Interfund Transfers In and Line B11 - Interfund Transfers Out must equal.
 Line A7 - Contributions must net to zero at the total fund level.
 If Section C is not zero, you must complete Section D on Page 2.

D. Components of Ending Fund Balance	Object Code	Resource Code	Revision Increase (Decrease)
1. Nonspendable Amounts			
Revolving Cash	9711		\$
Stores	9712		
Prepaid Expenditures	9713		
All Others	9719		
Total Nonspendable Amounts			0.00
2. Restricted Amounts			
Restricted	9740		\$
Total Restricted Amounts			0.00
3. Committed Amounts			
Stabilization Arrangements	9750		\$
Other Commitments	9760		
Total Committed Amounts			0.00
4. Assigned Amounts			
Other Assignments	9780		\$ 239,836.00
Total Assigned Amounts			239,836.00
5. Unassigned/Unappropriated Amounts			
Reserve for Economic Uncertainties	9789		\$
Unassigned/Unappropriated/Unrestricted Net Position	9790		
Total Unassigned/Unappropriated Amounts			0.00
6. Total Components of Ending Fund Balance (Must Equal the Total in Section C)			\$ 239,836.00

E. Narrative Explanation for this Revision - Must be Completed

2019-20 First Interim Adjustment based on projections for remainder of fiscal year.

F. School District Certification - Must be Completed

NAME OF SCHOOL DISTRICT CONTACT PERSON Andrea Reynolds		TELEPHONE NUMBER OF CONTACT PERSON (562) 943-0211	EMAIL ADDRESS OF CONTACT PERSON areynolds@ljsd.org
DATE OF BOARD APPROVAL 12/09/2019	SIGNATURE OF AUTHORIZED SIGNATORY OR DESIGNEE OF THE BOARD	PRINT NAME AND TITLE Jim Coombs, Superintendent	DATE SIGNED 12/09/2019

Submit one (1) certified original of this form to:

Los Angeles County Office of Education
Business Advisory Services
9300 Imperial Highway
Downey, CA 90242-2890

Approved:

Debra Duardo, M.S.W., Ed.D.
Los Angeles County
Superintendent

SIGNATURE OF LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS DEPUTY	DATE SIGNED
--	-------------

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Employer-Employee Relations/Personnel Report 2019/20
#5 Which Includes Hiring, Resignations, Contract
Adjustments, and Retirements for Certificated, Classified,
and Confidential Employees

ACTION/
(RATIFICATION)

The attached Employer-Employee Relations/Personnel Report 2019/20 #5, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees has been completed without irregularities and in compliance with the law, District policy, administrative regulations, rules, procedures, and direction of the supervisor and all information has been fully disclosed.

It is recommended that Employer-Employee Relations/Personnel Report 2019/20 #5, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees, be ratified.

Attachment

JC/me

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2019/20 #5

December 9, 2019

I. CERTIFICATED EMPLOYEES

A. CHANGE OF STATUS

NAME	EFFECTIVE DATE	END DATE	SITE	COMMENT
McDonald, Sheri	11/24/2019		DO	Longevity 5 yrs
Wissman, Marikatherine	12/01/2019		OL	Longevity 5 yrs
De La Haye	12/16/2019	01/10/20	EP	FMLA (AB375)/Baby Bonding

B. STIPENDS/EXTRA DUTY PAY

NAME	EFFECTIVE DATE	END DATE	SITE	COMMENT
Felton, Leslie	11/01/2019		JO	To be paid a total of \$250.00 for being a Master Teacher to CalState Fullerton University. To be paid from CalState Fullerton University
Lickfelt, Robert	11/01/2019		OL	To be paid a total of \$250.00 for being a Master Teacher to CalState Fullerton University. To be paid from CalState Fullerton University,
Borsari, Julie	11/01/19		OL	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Behura, Sylvia	11/01/19		RS	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Karen Peloquin	11/01/19		OL	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Daniel, Kari	11/01/19		EP	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Bonnie Tyner	11/01/19		MA	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University,
Liles, Amy	11/01/19		JO	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Cooke, Kristen	11/01/19		JO	To be paid a total of \$150.00 for being a Master Teacher to Biola University. To be paid from Biola University.
Brimmage, Mary	08/12/19	05/29/20	EP	To be paid \$300.00 per month, not to exceed \$3000.00 for serving as an Intervention Coordinator. To be paid from Title 1. Correction of EER #2 2019-2020
Kane, Carolyn	08/12/19	05/29/20	EP	To be paid \$300.00 per month, not to exceed \$3000.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds. Correction of EER #2 2019-2020

C. EMPLOYMENT OF SUBSTITUTES EFFECTIVE 08/14/18 FOR THE 2019-2020 SCHOOL YEAR \$131.00 PER DAY RATE AND \$170.00 LONG TERM AND \$65.50 PER HALF DAY RATE AND \$35.00 PER HOUR*

Davis, Summer
Fuller, Duke

*It is further recommended that the individuals listed above be approved to instruct in the Intervention Programs. The rate of pay is \$35.00/hour and will be paid from Title I, or LCFF Supplemental Grant Funds.

*It is further recommended that the individuals listed above be approved as home school teachers, if needed, for the 2018/19 school year at a rate of \$35.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2018/19 school year.

II. CLASSIFIED EMPLOYEES 12-9-19

B. MONTHLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
FB4502488	11/06/19	12/20/19			Paid Administrative Leave
Barron, Guillermo	09/12/19	12/02/19		MNT	Utility Worker/Medical Leave of Absence
Cardenas, Robert	11/07/19	12/20/19	R21/S2	JO	Night Custodian/Working Out of Class as Day Custodian
Carmona, Diego	11/01/19	12/06/19	R21/S4	OL	Night Custodian/Working Out of Class as Day Custodian
Evanoff, Mary Jo	02/13/20		RN/S6	DO	Executive Asst to the Superintendent- Certificated Personnel/Performance Recognition Increase
Price, Chelle	07/01/19		MGT/S8	DO	Director of Fiscal Services/Reclassified from Fiscal Services Coordinator
Reynolds, Andrea	07/17/19		MGT/S6	DO	Assistant Superintendent of Administrative Services/Step Increase
Vega, Eddy	11/01/19	12/08/19		OL	Day Custodian/Extended Illness Leave

C. HOURLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
JY8517099	11/22/19				Termination from Probation
Anderson, Danielle	11/01/19			EP	Noon Duty Aide/Permanent Increase of Hours from 1.25 to 3.0
Cantrell, Kristen	11/01/19		\$12.00/hr	MA	Noon Duty Aide/Replacement for Vacancy

Chavez, Alora	11/01/19		\$12.00/hr	OL	Noon Duty Aide/Replacement for Vacancy
Coutts, Carrie	11/01/19		\$12.00/hr	EP	Noon Duty Aide/Replacement for Vacancy
Davis, Summer	11/01/19		\$12.00/hr	JO	Noon Duty Aide/Replacement for Vacancy
Delgado, Veronica	11/01/19		\$12.00/hr	OL	Noon Duty Aide/Replacement for Vacancy
Drogt-Hill, Maria	11/01/19			MG	Noon Duty Aide/Permanent Increase of Hours from 1.25 to 3.25
Egenias, Aurora	08/26/19	12/01/19		JO	Instructional Assistant – RSP/Extended Maternity Leave
Egenias, Aurora	12/02/19	02/07/20		JO	Instructional Assistant-RSP/Parental Baby Bonding Leave
Esparza, Maleena	11/01/19		\$12.00/hr	EP	Noon Duty Aide/Replacement for Vacancy
Estrada, Elizabeth	11/08/19	12/06/19		OL	Bilingual Instructional Assistant/Maternity Leave
Estrada, Elizabeth	12/09/19	02/28/19		OL	Bilingual Instructional Assistant/Parental Baby Bonding Leave
Estrada, Elizabeth	12/03/19		R14/S4	OL	Bilingual Instructional Assistant/Step Increase
Garcia, Hector	12/07/19		R20/S4	MNT	Groundskeeper/Step Increase
Herrera, Nuria	11/01/19			RS	Noon Duty Aide/Permanent Increase of Hours from 1.50 to 3.50
Hutcherson, Janel	12/02/19		R16/S2	JO	Clerk Typist/Replacement for Vacancy
Jacobsen, Brennan	11/01/19		\$12.00/hr	DO	Noon Duty Aide/Substitute
Johnson, Rachel	11/01/19		\$12.00/hr	JO	Noon Duty Aide/Replacement for Vacancy
Locy, Mitchell	11/15/19		R14/S1	DO	Instructional Assistant/Substitute
Locy, Mitchell	11/15/19		R15/S1	DO	Instructional Assistant/Substitute
Lozano, Matthew	12/02/19		R14/S1	DO	Instructional Assistant/Substitute
Lozano, Matthew	12/02/19		R15/S1	DO	Instructional Assistant/Substitute
Lozano, Matthew	12/02/19		R16/S1	DO	Instructional Assistant-ABA/Substitute
Martinez, Daniel	11/01/19		\$12.00/hr	DO	Noon Duty Aide/Substitute
Meza Soto, Katie	12/02/19		R15/S1	OL	Instructional Assistant SH/Mod/Replacement for Vacancy
Mortensen, Shelley	11/01/19			RS	Noon Duty Aide/Permanent Increase of Hours from 1.50 to 3.50
Mularkey, Elaine	11/01/19		\$12.00/hr	OL	Noon Duty Aide/Replacement for Vacancy
Perez, Shari	11/01/19			MG	Noon Duty Aide/Permanent Increase of Hours from 1.25 to 3.0

Price, Sarah	10/04/19	12/04/19		MG	Special Education Support Aide/ Extended Maternity Leave
Roman, Vivian	11/01/19			JO	Noon Duty Aide/Permanent Increase of Hours from 1.25 to 2.75
Schreihart, Jeff	11/01/19			MA	Noon Duty Aide/Permanent Increase of Hours from 1.75 to 3.75
Spurgeon, Tamara	11/01/19			MG	Noon Duty Aide/Permanent Increase of Hours from 1.25 to 3.0
Zercher, Cheri	11/05/19			RS	Noon Duty Aide/Permanent Increase of Hours from 1.50 to 2.50
Van Hoogmoed, Danielle	01/06/20		R15/S1	OL	Instructional Assistant SH/Mod/Replacement for Vacancy

D. HOURLY – CAFETERIA FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Lawson, Jennifer	11/01/19		R7/S1	OL	Cafeteria Worker/Replacement for Vacancy
Martinez, Daniel	11/01/19		R7/S1	DO	Cafeteria Worker/Substitute
Yzabal, Maria	12/02/19		R7/S1	DO	Cafeteria Worker/Substitute

2019/20 TEACHER SALARY SCHEDULE

Effective July 1, 2019

Effective July 1, 2019, employees shall receive a 2.0% increase to base base salary earnings (excluding stipends and other remuneration).

	CLASS	CLASS	CLASS	CLASS	CLASS
STEP	1	2	3	4	5
1	46,084	49,374	52,667	55,959	59,249
2	49,374	52,667	55,959	59,249	62,541
3	52,667	55,959	59,249	62,541	65,835
4	55,959	59,249	62,541	65,835	69,125
5	59,249	62,541	65,835	69,125	72,416
6	62,541	65,835	69,125	72,416	75,710
7		69,125	72,416	75,710	79,002
8			75,710	79,002	82,293
9			75,710	82,293	85,585
10			75,710	82,293	88,877
11			75,710	82,293	92,169
12			75,710	82,293	92,169
13			79,411	86,339	96,696
14			79,411	86,339	96,696
15			79,411	86,339	96,696
16			80,054	87,061	97,498
17			80,054	87,061	97,498
18			80,054	87,061	97,498
19			81,340	88,505	99,102
20			81,340	88,505	99,102
21			82,620	89,951	100,706
22			82,620	89,951	100,706
23			83,905	91,396	102,310
24			83,905	91,396	102,310
25			83,905	91,396	102,310
26			85,188	92,838	103,917

CLASS REQUIREMENTS

ALL UNITS ARE SEMESTER UNITS. ONE-QUARTER UNIT = 2/3 SEMESTER UNIT

- CLASS 1 Bachelor's degree and appropriate California Credential.
- CLASS 2 Bachelor's degree and appropriate California Credential, plus 15 approved units obtained after Bachelor's degree.
- CLASS 3 Bachelor's degree and appropriate California Credential, plus 30 approved units obtained after Bachelor's degree.
- CLASS 4 Bachelor's degree and appropriate California Credential, plus 45 approved units obtained after Bachelor's degree, or Master's degree and appropriate California Credential.
- CLASS 5 Bachelor's degree and appropriate California Credential, plus 60 approved units obtained after Bachelor's degree, including Master's degree, or Master's degree and appropriate California Credential, plus 24 approved units obtained after Master's degree.

* Unit members will receive eleven (11) monthly paychecks August through June each school year. For members retiring on or before May 31st, in any school year, those members will receive their eleventh paycheck at the same time as their May paycheck in order to avoid potential State Teachers Retirement System (STRS) penalties for receipt of paid wages during retirement.

AR
12/21/19

2020/21 TEACHER SALARY SCHEDULE

Effective July 1, 2020

Effective July 1, 2020, employees shall receive a 2.0% increase to base base salary earnings (excluding stipends and other remuneration).

	CLASS	CLASS	CLASS	CLASS	CLASS
STEP	1	2	3	4	5
1	47,006	50,361	53,720	57,078	60,434
2	50,361	53,720	57,078	60,434	63,792
3	53,720	57,078	60,434	63,792	67,152
4	57,078	60,434	63,792	67,152	70,508
5	60,434	63,792	67,152	70,508	73,864
6	63,792	67,152	70,508	73,864	77,224
7		70,508	73,864	77,224	80,582
8			77,224	80,582	83,939
9			77,224	83,939	87,297
10			77,224	83,939	90,655
11			77,224	83,939	94,012
12			77,224	83,939	94,012
13			80,999	88,066	98,630
14			80,999	88,066	98,630
15			80,999	88,066	98,630
16			81,655	88,802	99,448
17			81,655	88,802	99,448
18			81,655	88,802	99,448
19			82,967	90,275	101,084
20			82,967	90,275	101,084
21			84,272	91,750	102,720
22			84,272	91,750	102,720
23			85,583	93,224	104,356
24			85,583	93,224	104,356
25			85,583	93,224	104,356
26			86,892	94,695	105,995

CLASS REQUIREMENTS

ALL UNITS ARE SEMESTER UNITS. ONE-QUARTER UNIT = 2/3 SEMESTER UNIT

- CLASS 1 Bachelor's degree and appropriate California Credential.
- CLASS 2 Bachelor's degree and appropriate California Credential, plus 15 approved units obtained after Bachelor's degree.
- CLASS 3 Bachelor's degree and appropriate California Credential, plus 30 approved units obtained after Bachelor's degree.
- CLASS 4 Bachelor's degree and appropriate California Credential, plus 45 approved units obtained after Bachelor's degree, or Master's degree and appropriate California Credential.
- CLASS 5 Bachelor's degree and appropriate California Credential, plus 60 approved units obtained after Bachelor's degree, including Master's degree, or Master's degree and appropriate California Credential, plus 24 approved units obtained after Master's degree.

* Unit members will receive eleven (11) monthly paychecks August through June each school year. For members retiring on or before May 31st, in any school year, those members will receive their eleventh paycheck at the same time as their May paycheck in order to avoid potential State Teachers Retirement System (STRS) penalties for receipt of paid wages during retirement.

AK
12/2/19

LOWELL JOINT SCHOOL DISTRICT
2019/20 CERTIFICATED MANAGEMENT AND SUPERVISORY SALARY SCHEDULE
Effective July 1, 2019

MANAGEMENT POSITIONS	DAYS	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7
Assistant Superintendent of Educational Services	247	157,223	159,659	162,089	164,525	166,957	169,384	171,822
Intermediate Principal	217	125,241	127,182	129,117	131,058	132,995	134,929	136,870
Elementary Principal	200	112,610	114,380	116,153	117,926	119,694	121,470	123,239
Assistant Principal	192	99,428	101,192	102,964	104,736	106,508	108,283	110,057
Director of Special Education	217	133,808	135,883	137,953	140,024	142,097	144,162	146,238
Director of Educational Services	217	133,808	135,883	137,953	140,024	142,097	144,162	146,238

SUPERVISORY POSITIONS

Psychologist	187	94,974	96,743	98,518	100,294	102,048	103,835	106,697
Program Specialist	205	106,161	108,044	109,935	111,828	113,718	115,613	117,508

OTHER POSITIONS

District Nurse	185	Appropriate placement on the Teacher Certificated Salary						
Counselor	184	Appropriate placement on the Teacher Certificated Salary						

Management Employees and Supervisory Employees who have served in that capacity the following number of years will receive amounts as listed, in addition to their annual salary:

Management	Supervisory
5 years \$4,000	5 years \$2,500
10 years \$5,000	10 years \$3,000
15 years \$6,000	15 years \$3,500
20 years \$7,000	20 years \$4,000

DR
12/13/19

**LOWELL JOINT SCHOOL DISTRICT
2020/21 CERTIFICATED MANAGEMENT AND SUPERVISORY SALARY SCHEDULE**

Effective July 1, 2020

MANAGEMENT POSITIONS	DAYS	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7
Assistant Superintendent of Educational Services	247	160,367	162,852	165,331	167,816	170,296	172,772	175,258
Intermediate Principal	217	127,746	129,726	131,699	133,679	135,655	137,628	139,607
Elementary Principal	200	114,862	116,668	118,476	120,285	122,088	123,899	125,704
Assistant Principal	192	101,417	103,216	105,023	106,831	108,638	110,449	112,258
Director of Special Education	217	136,484	138,601	140,712	142,824	144,939	147,045	149,163
Director of Educational Services	217	136,484	138,601	140,712	142,824	144,939	147,045	149,163

SUPERVISORY POSITIONS

Psychologist	187	96,873	98,678	100,488	102,300	104,089	105,912	108,831
Program Specialist	205	108,284	110,205	112,134	114,065	115,992	117,925	119,858

OTHER POSITIONS

District Nurse	185	Appropriate placement on the Teacher Certificated Salary						
Counselor	184	Appropriate placement on the Teacher Certificated Salary						

Management Employees and Supervisory Employees who have served in that capacity the following number of years will receive amounts as listed, in addition to their annual salary:

Management	Supervisory
5 years	5 years
10 years	10 years
15 years	15 years
20 years	20 years
\$4,000	\$2,500
\$5,000	\$3,000
\$6,000	\$3,500
\$7,000	\$4,000

Handwritten signature and date: Andrea Reynolds, 12/11/19

**LOWELL JOINT SCHOOL DISTRICT
2019/20 CLASSIFIED MANAGEMENT SALARY SCHEDULE**

Effective July 1, 2019

MANAGEMENT POSITIONS	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE
	1	2	3	4	5	6	7	8	
Assistant Superintendent of Administrative Services	12,440	13,095	13,783	14,473	15,196	15,956	16,754	17,591	
Assistant Superintendent of Facilities and Operations	11,815	12,406	13,026	13,678	14,363	15,081	15,834	X	
Director of Educational & Information Technology	6,665	7,003	7,356	7,725	8,115	8,530	8,955	9,414	
Occupational Therapist (11 months)	6,245	6,557	6,886	7,231	7,592	7,973	8,371	8,790	
Director of Fiscal Services	5,710	5,996	6,296	6,611	6,942	7,289	7,653	8,035	
Bond Contracts and Accounting Compliance Manager	6,109	6,322	6,559	6,809	7,066	7,337	7,616	7,914	
Project Manager	6,109	6,322	6,559	6,809	7,066	7,337	7,616	7,914	

Twelve-month Classified Management employees receive 22 days vacation per year.
* Step increments to be charged to Special Reserve For Capital Outlay Fund

LONGEVITY

Length of service shall be additionally compensated at the following rate, after completion of:

5 years	\$4,000
10 years	\$5,000
15 years	\$6,000
20 years	\$7,000

AM
12/2/19

**LOWELL JOINT SCHOOL DISTRICT
2020/21 CLASSIFIED MANAGEMENT SALARY SCHEDULE**

Effective July 1, 2020

MANAGEMENT POSITIONS	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE	RANGE
	1	2	3	4	5	6	7	8	
Assistant Superintendent of Administrative Services	12,689	13,357	14,059	14,762	15,500	16,275	17,089	17,943	
Assistant Superintendent of Facilities and Operations	12,051	12,654	13,287	13,952	14,650	15,383	16,151	X	
Director of Educational & Information Technology	6,798	7,143	7,503	7,880	8,277	8,701	9,134	9,602	
Occupational Therapist (11 months)	6,370	6,688	7,024	7,376	7,744	8,132	8,538	8,966	
Director of Fiscal Services	5,824	6,116	6,422	6,743	7,081	7,435	7,806	8,196	
Bond Contracts and Accounting Compliance Manager	6,231	6,448	6,690	6,945	7,207	7,484	7,768	8,072	
Project Manager	6,231	6,448	6,690	6,945	7,207	7,484	7,768	8,072	

Twelve-month Classified Management employees receive 22 days vacation per year.

* Step increments to be charged to Special Reserve For Capital Outlay Fund

LONGEVITY

Length of service shall be additionally compensated at the following rate, after completion of:

5 years	\$4,000
10 years	\$5,000
15 years	\$6,000
20 years	\$7,000

AR
12/21/19

LOWELL JOINT SCHOOL DISTRICT

2019/20 CLASSIFIED CONFIDENTIAL SALARY SCHEDULE

Effective July 1, 2019

RANGE	PERFORMANCE RECOGNITION INCREASES							
	1	2	3	4	5	6	7	8
(A)	3,490	3,665	3,798	4,066	4,273	4,490	4,716	4,956
(B)	3,590	3,770	3,891	4,162	4,376	4,602	4,836	5,081
(C)	3,680	3,864	3,987	4,273	4,490	4,716	4,956	5,202
(D)	3,782	3,972	4,081	4,376	4,602	4,836	5,081	5,333
(E)	3,875	4,068	4,190	4,490	4,716	4,956	5,202	5,469
(F)	3,968	4,166	4,291	4,602	4,836	5,081	5,333	5,604
(G)	4,066	4,270	4,402	4,716	4,956	5,202	5,469	5,742
(H)	4,162	4,370	4,513	4,836	5,081	5,333	5,604	5,893
(I)	4,273	4,487	4,624	4,956	5,202	5,469	5,742	6,034
(J)	4,376	4,595	4,741	5,081	5,333	5,604	5,893	6,186
(K)	4,490	4,714	4,858	5,202	5,469	5,742	6,034	6,346
(L)	4,602	4,832	4,983	5,333	5,604	5,893	6,186	6,500
(M)	4,716	4,952	5,099	5,469	5,742	6,034	6,346	6,665
(N)	4,836	5,078	5,228	5,604	5,893	6,186	6,500	6,830
(O)	4,956	5,203	5,362	5,742	6,034	6,346	6,665	7,003
(P)	5,081	5,335	5,493	5,893	6,186	6,500	6,830	7,176
(Q)	5,202	5,462	5,630	6,034	6,346	6,665	7,003	7,356
(R)	5,333	5,599	5,777	6,186	6,500	6,830	7,176	7,546
(S)	5,469	5,743	5,916	6,346	6,665	7,003	7,356	7,726
(T)	5,604	5,883	6,064	6,500	6,830	7,176	7,546	7,918
(U)	5,742	6,029	6,222	6,665	7,003	7,356	7,726	8,115
(V)	5,893	6,187	6,372	6,830	7,176	7,546	7,918	8,326
(W)	6,034	6,336	6,534	7,003	7,356	7,726	8,115	8,530
(X)	6,186	6,495	6,696	7,176	7,546	7,918	8,326	8,741
(Y)	6,346	6,663	6,866	7,356	7,726	8,115	8,530	8,955
(Z)	6,500	6,826	7,036	7,546	7,918	8,326	8,741	9,183

CONFIDENTIAL EMPLOYEES

RANGE

LONGEVITY

Executive Assistant and Secretary to Superintendent

N

Length of service shall be additionally compensated at the following rate after completion of:

Administrative Assistant - Business Svcs/Classified Personnel

I

- 10 years of service 2.5 %
- 15 years of service 5 %
- 20 years of service 7.5 %
- 25 years of service 10 %
- 30 years of service 12.5%

AR
12/3/19

LOWELL JOINT SCHOOL DISTRICT

2020/21 CLASSIFIED CONFIDENTIAL SALARY SCHEDULE

Effective July 1, 2020

RANGE	PERFORMANCE RECOGNITION INCREASES							
	1	2	3	4	5	6	7	8
(A)	3,560	3,738	3,874	4,147	4,358	4,580	4,810	5,055
(B)	3,662	3,845	3,969	4,245	4,464	4,694	4,933	5,183
(C)	3,754	3,941	4,067	4,358	4,580	4,810	5,055	5,306
(D)	3,858	4,051	4,163	4,464	4,694	4,933	5,183	5,440
(E)	3,953	4,149	4,274	4,580	4,810	5,055	5,306	5,578
(F)	4,047	4,249	4,377	4,694	4,933	5,183	5,440	5,716
(G)	4,147	4,355	4,490	4,810	5,055	5,306	5,578	5,857
(H)	4,245	4,457	4,603	4,933	5,183	5,440	5,716	6,011
(I)	4,358	4,577	4,716	5,055	5,306	5,578	5,857	6,155
(J)	4,464	4,687	4,836	5,183	5,440	5,716	6,011	6,310
(K)	4,580	4,808	4,955	5,306	5,578	5,857	6,155	6,473
(L)	4,694	4,929	5,083	5,440	5,716	6,011	6,310	6,630
(M)	4,810	5,051	5,201	5,578	5,857	6,155	6,473	6,798
(N)	4,933	5,180	5,333	5,716	6,011	6,310	6,630	6,967
(O)	5,055	5,307	5,469	5,857	6,155	6,473	6,798	7,143
(P)	5,183	5,442	5,603	6,011	6,310	6,630	6,967	7,320
(Q)	5,306	5,571	5,743	6,155	6,473	6,798	7,143	7,503
(R)	5,440	5,711	5,893	6,310	6,630	6,967	7,320	7,697
(S)	5,578	5,858	6,034	6,473	6,798	7,143	7,503	7,881
(T)	5,716	6,001	6,185	6,630	6,967	7,320	7,697	8,076
(U)	5,857	6,150	6,346	6,798	7,143	7,503	7,881	8,277
(V)	6,011	6,311	6,499	6,967	7,320	7,697	8,076	8,493
(W)	6,155	6,463	6,665	7,143	7,503	7,881	8,277	8,701
(X)	6,310	6,625	6,830	7,320	7,697	8,076	8,493	8,916
(Y)	6,473	6,796	7,003	7,503	7,881	8,277	8,701	9,134
(Z)	6,630	6,963	7,177	7,697	8,076	8,493	8,916	9,367

CONFIDENTIAL EMPLOYEES

RANGE

LONGEVITY

Executive Assistant and Secretary to Superintendent

N

Length of service shall be additionally compensated at the following rate after completion of:

Administrative Assistant - Business Svcs/Classified Personnel

I

- 10 years of service 2.5 %
- 15 years of service 5 %
- 20 years of service 7.5 %
- 25 years of service 10 %
- 30 years of service 12.5%

AR
12/3/19

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Jan Jacobsen
to Provide Art Instruction at Olita Elementary School
for the 2019/20 School Year

ACTION/
RATIFICATION

Arrangements have been made with Jan Jacobsen to provide Art Instruction for the 2019/20 school year for Olita Elementary School students. Mrs. Jacobsen's hourly rate of pay is \$21.00, and will not exceed \$3,000.00, for the school year. Funding for this expenditure will be covered by Olita Elementary School Site Allocation Funds.

It is recommended that the consultant agreement with Jan Jacobsen to provide Art Instruction at Olita Elementary School for the 2019/20 school year, at an hourly rate of \$21.00, and not exceed \$3,000.00, be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Angela
Hutcherson to provide Art Instruction at Jordan
Elementary School for the 2019/20 School Year

ACTION/
(RATIFICATION)

Arrangements have been made with Angela Hutcherson to provide Art Instruction for the 2019/20 school year at Jordan Elementary School. Ms. Hutcherson's contract amount is \$21.00 per hour with an amount not to exceed \$3,000.00 for the school year. Funding for this expenditure will be covered by Jordan Elementary School Donation Funds.

It is recommended that the consultant agreement with Angela Hutcherson to provide Art Instruction for the 2019/20 school year at Jordan Elementary School, at an hourly rate of \$21.00 and an amount not to exceed \$3,000.00, be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Debra Amos, dba Feeding Dreams, to Provide Nutrition Consultant Services ACTION/
(RATIFICATION)

The District has a need to contract with an independent contractor for assistance with program operations of the Nutrition Services department. This contract will continue through June 30, 2020 and is anticipated to be one to two days per month of consultant time.

Debra Amos is an experienced consultant with twenty-four years of experience as a Director for the Arcadia Unified School District and has consulted in several districts since February 2012. Debra also assisted our district in this same capacity from 2015-2017, and again in 2019.

It is recommended that the agreement with Debra Amos, dba Feeding Dreams, to Provide Nutrition Consulting Services, be approved at the rate of \$125 per hour, and that the Superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
December 9, 2019

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Renewal Agreement with Super Co-Op, ACTION
A California USDA Foods Cooperative for the
2020/21 School Year

In order to obtain the best rates for United States Department of Agriculture (USDA) donated commodity foods (USDA Foods), it is recommended that the Nutrition Services Department renew its agreement as a member district with Super Co-Op, a California USDA Foods Cooperative. As a member district, Lowell benefits from economies of scale along with 300 additional districts in California. The Super Co-Op also manages the entitlement for the member districts. Membership in the Co-Op is estimated at \$250 annually.

It is recommended that the renewed agreement with Super Co-Op for the 2020-21 School Year be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.