
**BUDGET HEARING PRESENTATION:
OF
2012-2013 ADOPTED BUDGET**

May 8, 2012



Harborfields Central School District

HARBORFIELDS IS PROUD TO ACKNOWLEDGE...

OUR SCHOOLS, STUDENTS, AND STAFF:

- Harborfields High School was ranked as one of the top schools in the nation and was recognized as an *Advanced Placement Honor School* for the past two years
 - Oldfield Middle School was selected as a *National Blue Ribbon School of Excellence*
 - Thomas J. Lahey Elementary School was recognized as a *Suffolk Reading Council Honor School*
 - Washington Drive Primary School was the recipient of the *ASCD Award Educating the Whole Child*
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OVERVIEW OF 2012-2013 ADOPTED BUDGET

*Develop a fiscally sound Budget
which addresses overall needs of our
school-community and maintains
Harborfields' Tradition of Excellence*

DECISIONS CONTRIBUTING TO COST EFFICIENT BUDGETS

- Maintained an eight-period schedule at Oldfield Middle School
 - Maintained half-day Kindergarten
 - Assigned one study hall period to the ninth grade schedule
 - Eliminated co-curricular activities at TJL
 - Reduced co-curricular activities at OMS
 - Reduced second teams at the middle school
 - Reduced supply and maintenance budgets
 - Eliminated after school buses
 - Reviewed contractual obligations
 - Maintained efficient administrative structure
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PER PUPIL EXPENDITURES

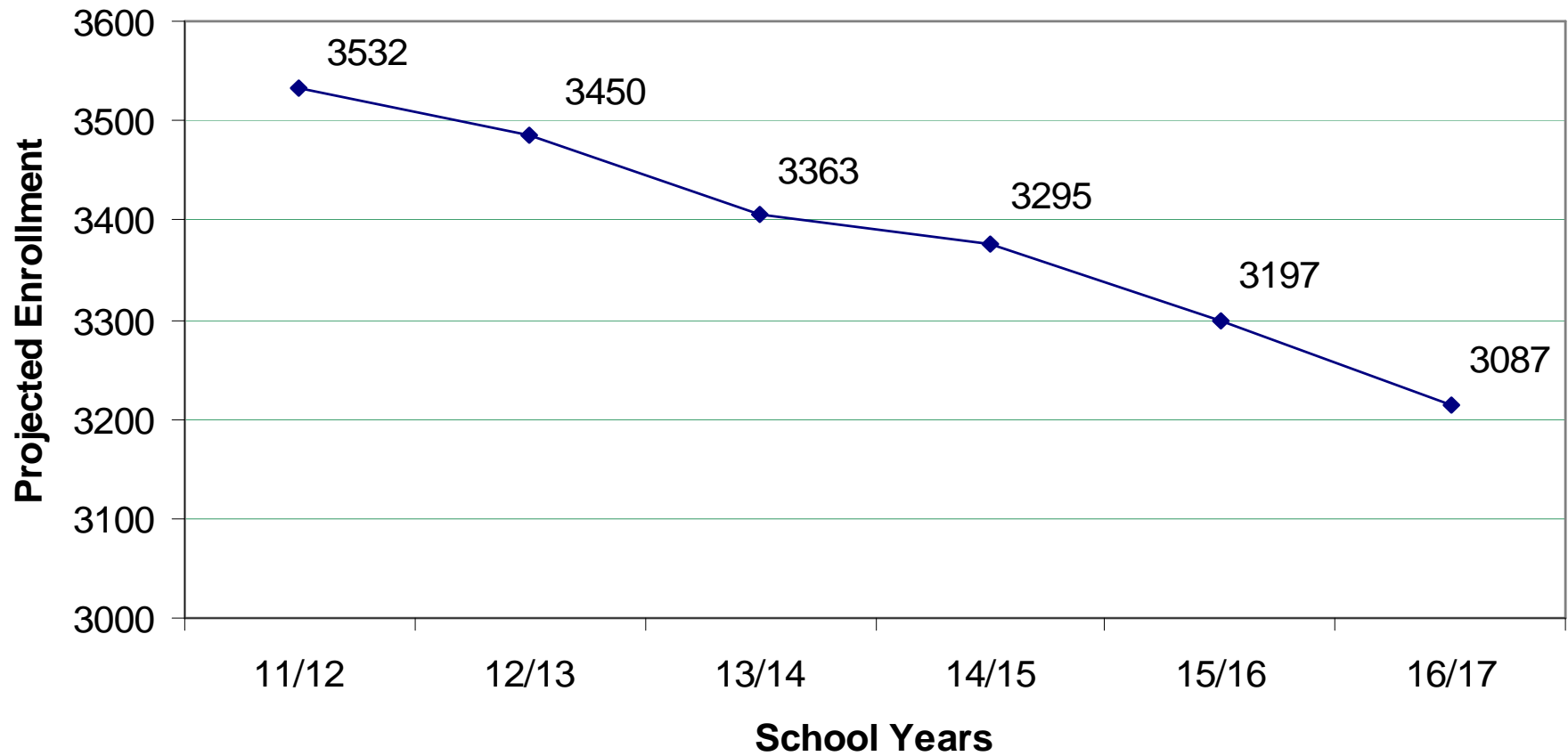
2009-2010 School Year	This School District	Similar District Group	Total of All School Districts in NY State
Total Expenditures Per Pupil	\$19,250	\$22,124	\$19,921
Total Estimated Expenditures	<i>\$70 million</i>	<i>\$80 million</i>	<i>\$73 million</i>

KEY FACTORS CONTRIBUTING TO 2012-2013 AND FUTURE BUDGETS

- Tax Law Legislation:
 - Allowable Tax Levy Cap for 2012-2013 is 2.86%
 - Declining Enrollment:
 - 2012-2013 enrollment will decline by 82 students
 - 2016-2017 enrollment will decline by approximately 500 students
 - Reduction in Federal and State Aid
 - Implementation of Federal and State Mandates, including Annual Professional Performance Review Regulations
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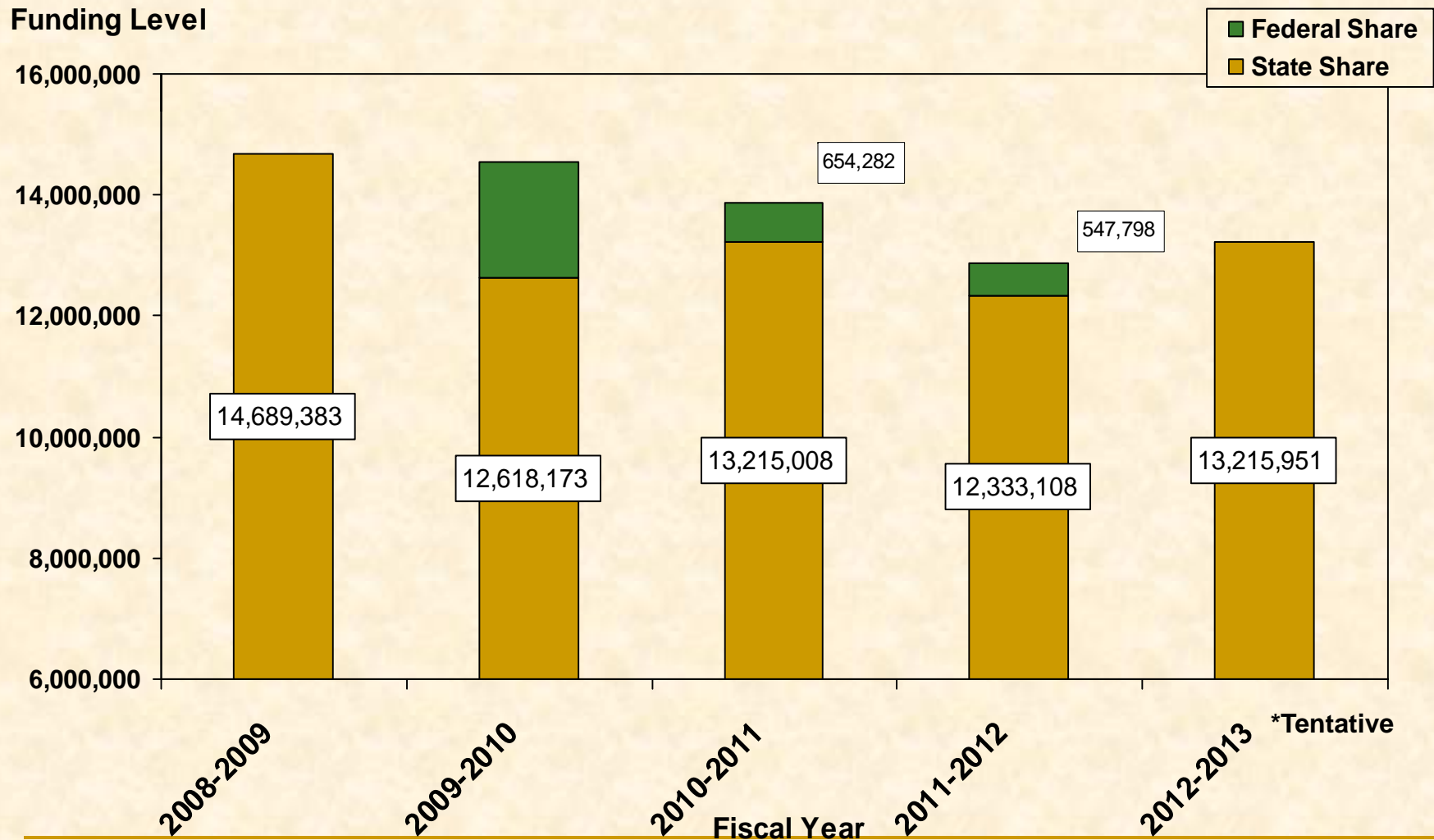
FIVE-YEAR ENROLLMENT PROJECTIONS

Total K-12 Projected Enrollment

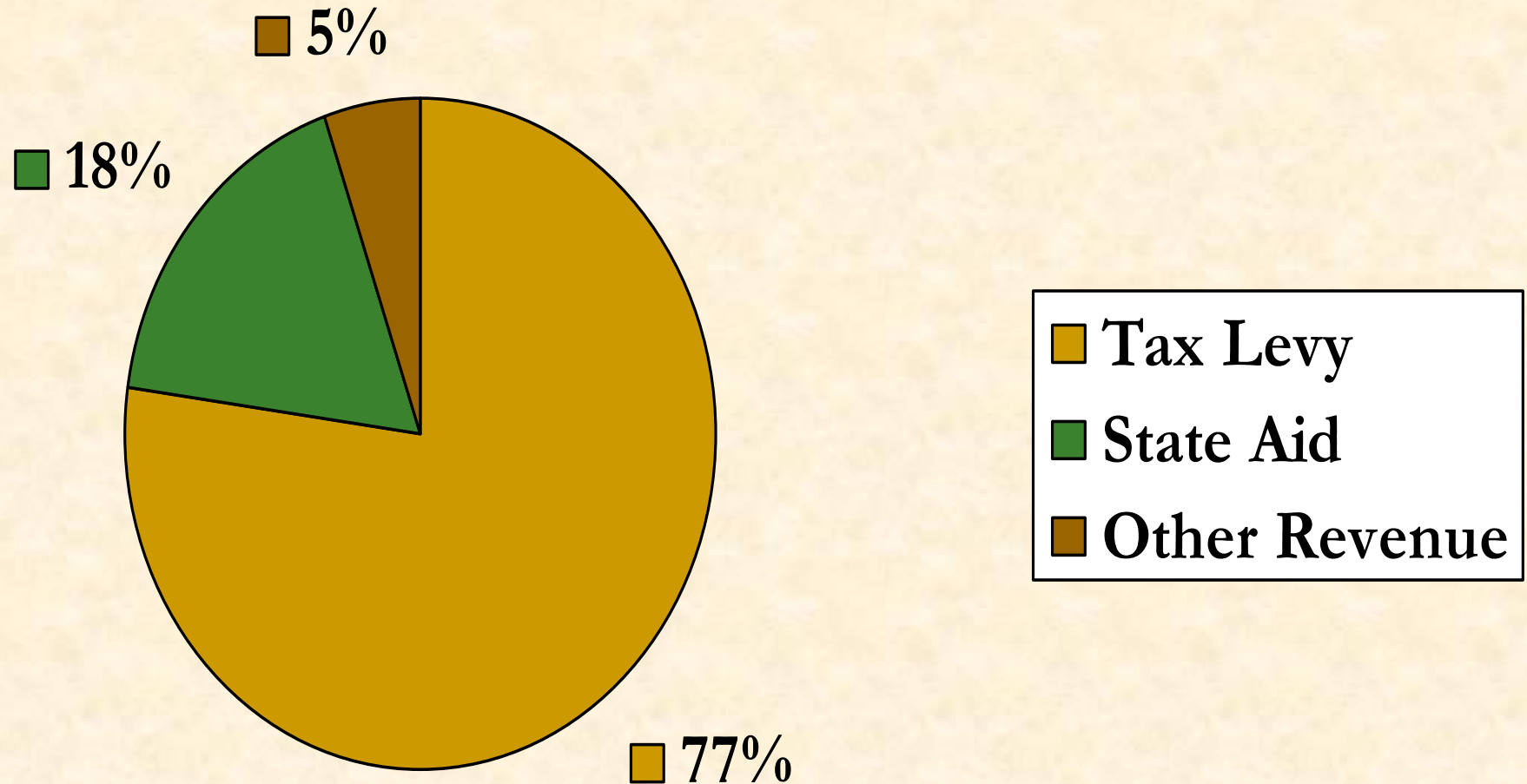


—◆— Projected Enrollment

STATE AID AND FEDERAL STIMULUS AID



2012-2013 OVERVIEW OF REVENUES



BUDGET SUMMARY OF REVENUES

DESCRIPTION	2011-2012 BUDGET	2012-2013 ADOPTED BUDGET	PERCENTAGE OF OVERALL BUDGET
State Aid	\$12,987,484	\$13,215,951	17.6%
OTHER REVENUES:			
Fund Balance	\$3,325,000	\$2,700,000	3.6%
Designated Reserve	\$750,000	\$750,000	1.0%
Miscellaneous	\$501,036	\$477,512	.6%
Interest	\$75,000	\$43,000	0.06%
TOTAL OTHER REVENUES: \$17,735,646			
Non-Tax Levy Revenue	\$17,735,646	\$17,186,463	22.9%
Tax Levy	\$56,337,100	\$57,948,207	77.1%
TOTAL REVENUE	\$73,975,620	\$75,134,670	100.0%

2012-2013 ADOPTED BUDGET

2012-2013 ADOPTED BUDGET

THE ADOPTED BUDGET REFLECTS A TAX LEVY OF 2.86% WHICH REPRESENTS THE ALLOWABLE TAX LEVY BUDGET ACCORDING TO CHAPTER 97 OF TAX LAWS OF 2011.

COMPARISON OF ADOPTED BUDGET TO ROLLOVER BUDGET

ADOPTED BUDGET	APPROXIMATE REDUCTION TO ROLLOVER BUDGET
2.86% Allowable Tax Levy Budget	\$1.2 million
2.86% Allowable Tax Levy Budget: <u>\$75,134,670</u>	

SUMMARY OF ADDITIONAL REVENUES

REVENUE SOURCE	ESTIMATED AMOUNT
State Aid Increase	\$396,000
Savings from Retirement Incentive	\$170,000
Bullet Grant from Senator Marcellino	\$55,000

ADOPTED BUDGET: 2.86% TAX LEVY

SCHOOL/AREA	REDUCTION
Washington Drive Primary School	3.0 Classroom Teachers
Thomas J. Lahey Elementary School	1.0 Classroom Teachers (<i>reinstated 1.0 teacher</i>)
Oldfield Middle School	0.8 Teachers (<i>reinstated 1.0 teacher</i>) (English, Social Studies, Science and Math)
Harborfields High School	1.5 Teachers (English, Social Studies, Science, Math, and LOTE)
Music/Art	0.4 Teachers
Physical Education	0.2 Teachers (<i>reinstated 0.2 teacher</i>)
District	1.0 ESL Teacher
	1.0 Administrator
	Maintenance Reduction (\$150,000); Transportation (\$100,000); Overtime (\$20,000)
	Reduction in Supplies (\$50,000)
ALLOCATED TO FUND BALANCE	<u>\$145,000</u>

HIGHLIGHTS OF THE 2.86% ALLOWABLE TAX LEVY BUDGET

- Maintains existing 2011-2012 class size guidelines
 - Maintains grades 9-12 Advanced Placement courses
 - Maintains existing grades 4-12 performing music groups
 - Maintains grades 7-12 athletic teams
 - Maintains enrichment program at TJJ
 - Maintains academic support program
 - Maintains co-curricular activities at OMS and HHS
 - Maintains K-5 Summer Academy program
 - Maintains specific curriculum and technology initiatives
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ESTIMATED TAXES FOR THE ADOPTED BUDGET: 2.86% TAX LEVY BUDGET

ASSESSED VALUATION	INCREASED COST PER MONTH	INCREASED ANNUAL COST IN COMPARISON TO 2011-2012
\$2,000	\$10.51	\$126.12
\$3,000	\$15.76	\$189.12
\$4,000	\$21.01	\$252.12

WHAT OCCURS IF THE BUDGET IS NOT APPROVED BY THE COMMUNITY?

If the proposed budget is not approved by the required margin, the Board of Education has the following options:

- ❑ Resubmit the original budget or submit a revised budget to the voters on the third Tuesday in June
 - ❑ Adopt a contingency budget
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WHAT IS A CONTINGENCY BUDGET?

- ❑ A contingency budget levies a Tax no greater than that of the prior year which reflects a 0% increase in the Tax Levy. The budget would be subject to the following contingent budget requirements:
 - Cap on administrative expenses
 - Removal of non-contingent expenses
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COMPARISON OF A CONTINGENCY BUDGET

BUDGET SCENARIO	APPROXIMATE REDUCTION TO ROLLOVER BUDGET
ADOPTED BUDGET: 2.86% Allowable Tax Levy Budget:	\$1.2 million
CONTINGENCY BUDGET: 0.0% Tax Levy Budget	\$2.8 million
DIFFERENCE: ADOPTED AND CONTINGENCY BUDGETS: \$1.6 million	

2012-2013

CONTINGENCY BUDGET CONSIDERATIONS

- Class Size Guidelines
 - 3-5 Enrichment Program
 - Modification to HHS program
 - Reduction in Music, Art, and Physical Education Programs
 - Reduction of Fourth Grade Music Program
 - Reduction in 7-12 Athletic Program
 - Reduction in co-curricular activities
 - Reduction in supplies
 - Reduction in equipment
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IF THE WORD "APPEARS" IS PRINTED BELOW, SEE THE COUNTY TREASURER'S NOTICE ON THE REVERSE SIDE AND/OR CONSULT COUNTY TREASURER, 300 CENTER DRIVE, RIVERHEAD, NY 11901-3311, (631) 852-3000.

STATEMENT OF TAXES

DECEMBER 1, 2011 thru NOVEMBER 30, 2012 TAX LEVY
TOWN OF HUNTINGTON, SUFFOLK COUNTY, NY
TAXABLE STATUS DATE MARCH 1, 2011
TAXES BECOME A LIEN DECEMBER 1, 2011

19 304461
ESTIMATED STATE-AD

COUNTY 281,983,132
TOWN 9,550,285
SCHOOL 12,987,484
HIGHWAY 1,336,265

000027 000027 07295 7550

MAKE FUNDS PAYABLE TO:
ESTER BIVONA

RECEIVER OF TAXES
100 MAIN STREET
HUNTINGTON, NY 11743

OFFICE PAYMENT HOURS
MON. TO FRI. 9 A.M. to 4:00 P.M.
PHONE 631-351-3217

IMPORTANT
FOR SCHOOL INQUIRIES CALL: 631 754-5320

IF PROPERTY HAS BEEN SOLD OR TRANSFERRED AFTER MARCH 1, 2011 PLEASE FORWARD THIS STATEMENT TO THE NEW OWNER OR RETURN TO THIS OFFICE

TRUE TAX	LAND ASSESSMENT	FULL VALUE	UNIFORM % OF VALUE	TOTAL ASSESSMENT	SWS CODE	NYS SCHOOL CODE
12,398.43	550	471,591	0.38	4,150	472689	258
LEVY DESCRIPTION	RATE CHANGE FROM PRIOR YEAR	TAXABLE VALUE ADJUSTED BY EXEMPTIONS	TAX RATE PER \$100	TAX AMOUNT		
30006 School Dist-Harborfields	4.12	3,610	217.988	7,944.51 *		
40006 Library Dist-Harborfields	2.56	4,150	17.306	718.20		
30006 County	0.00	4,150	2.499	103.71		
30008 County Police District	2.70	4,150	33.567	1,393.03		
30006 Out of County Tuition	0.00	4,150	0.725	30.09		
30007 Town/PL Town	0.50	4,150	10.201	423.34		
30009 Highway Tax	2.84	4,150	10.574	438.82		
30020 Lighting Dist. -Town Wide	0.00	4,150	1.218	50.55		
30005 NYS Head Property Tax Law	19.17	4,150	5.067	210.28		
30022 Open Space Bonds LI & LEI	0.00	4,150	1.355	56.23		
30004 New York State WPA Tax	0.00	4,150	0.151	6.27		
30007 Reinsd District	0.00	1.00	372.432	372.43		
30017 1st - Green Farm	2.00	4,150	10.800	448.20		
30010 2nd - Green Farm 2nd 10.05	0.00	4,150	4.886	202.77		
*Note: this year's STAR tax savings generally may not exceed last year's by more than 2%						
FIRST HALF TAX	6,199.22	SECOND HALF TAX	6,199.21	TOTAL TAX	12,398.43	
PLEASE PRINT NAME AND ADDRESS OF PROPERTY OWNER		DATE RECEIVED BY PROPERTY OWNER		IF TOTAL TAX IS BEING PAID IN ONE OF TWO INSTALLMENTS:		

TAX CALCULATOR

http://www.harborfieldscsd.net/district_news/1213_tax_calculator

IN SUMMARY....

- The adopted 2012-2013 Budget reflects a tax levy of 2.86%, which is the Allowable Tax Levy.
 - The estimated tax rate increase for the proposed budget per \$4,000 assessed home would be \$21.01 per month and reflects an annual increase of \$252.12.
 - Since the proposed budget reflects the Allowable Tax Levy prescribed by law, a simple majority of 50% plus 1 voter approval is required.
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NEW BUDGET BALLOT

- TWO-SIDED:
 - SIDE 1: CANDIDATES-LIST
 - SIDE 2: BUDGET BALLOT

 - PRIVACY BOOTHS
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BALLOT INSTRUCTIONS

- Mark only with a writing instrument provided by the School District.
 - To vote for a candidate whose name is printed on this ballot, fill in the oval above or next to the name of the candidate.
 - To vote for a person whose name is not printed on this ballot write or stamp his or her name in the space labeled “WRITE-IN” that appears at the bottom of the column for such office.
 - To vote yes or no on the budget proposition that appears on the **back side** of the ballot, fill in the oval that corresponds to your vote.
 - Any other mark or writing, or any erasure marks on the ballot outside the voting squares or blank spaces provided for voting will void this entire ballot.
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BALLOT INSTRUCTIONS

- Do not overvote. If you select a greater number of candidates than there are vacancies to be filled, your ballot will be void for that public office, party position or proposal.
 - If you tear, or deface, or wrongly mark this ballot, return it and obtain another. Do not attempt to correct mistakes on the ballot by making erasures or cross outs. Erasures or cross outs may invalidate all or part of your ballot. Prior to submitting your ballot, if you make a mistake in completing the ballot or wish to change your ballot choices, you may obtain and complete a new ballot. You have a right to a replacement ballot upon return of the original ballot.
 - After completing your ballot, insert it into the ballot scanner and wait for the notice that your ballot has been successfully scanned. If no such notice appears, seek the assistance of an election inspector.
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BUDGET VOTE

Tuesday, May 15, 2012
12:00 p.m. to 10:00 p.m.

OLDFIELD MIDDLE SCHOOL
