

# Harborfields Central School District



## Initial Presentation of the 2016 – 2017 Budget Plan

**February 10, 2016**



# Presentation Outline

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- Mission Statement
- Budget Mission
- Budget Preparation
- Today's Question
- The Plan
- Budget Presentations

# Harborfields Central School District

## Mission Statement





# Mission Statement

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Our mission is to ensure the best educational programs, experiences, and opportunities for our students, yet taking into consideration the needs of the school-community.

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## Budget Mission





# **Budget Mission**

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**The formulation of the 2016-2017 Budget will continue to address Maintaining and Enhancing K-12 Instructional, Co-curricular, and Athletic opportunities for our students.**

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## Budget Preparation





# Budget Preparation

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- ✓ Enrollment Projections
- ✓ Class Size Guidelines
- ✓ Review Programs
- ✓ Assess Revenue
- ✓ Budget Comparison
- ✓ Allowable Tax Levy Cap
- ✓ Budget Options

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# Enrollment Projections

Grade	2015 - 2016	2016 – 2017 Projection	Enrollment Change
WDPS: K – 2	567	515	<b>-52</b>
TJL: 3 – 5	691	708	17
OMS: 6 – 8	804	808	4
HHS: 9 – 12	1,148	1,071	<b>-77</b>
<b>TOTAL</b>	<b>3,240</b>	<b>3,139</b>	<b>-101</b>

Based on projected enrollment and current class size guidelines, staffing projections **will decline by approximately 1.0 teachers.**

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# Class Size Guidelines

Grades	Current Guidelines
K	20 – 22
1 – 2	24 – 26
3 – 5	24 – 26
6 – 8	25 – 28
9 – 12	17 – 30
Electives	12 – 32

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# Review Programs

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- Maintaining **Class Size Guidelines**
- Maintaining all K – 12 programs including Advanced Placement, LEAP and elective offerings at HHS and OMS
- Co-curricular** program at OMS and HHS
- Interscholastic Athletic** Program at OMS and HHS
- Performance **Music Program** 4 – 12
- Work-Based Learning** and Support Programs
- Evaluate **State mandates**

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# Assess Revenues

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**State Aid** – *Funds provided by the State*

✓ Approximately **17% of the Annual Budget**

**Other Revenues** - *Funds obtained by reserves, fund balance ....etc*

✓ Approximately **7% of the Annual Budget**

**Tax Levy** – *Funds obtained by residents*

✓ Approximately **76% of Annual Budget**

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## State Aid

State Aid Description	Amount
State Aid Increase	\$ 329,984
Restoration of GEA Remaining \$ 693,312	\$ 314,208
State Aid from Rollover Budget	\$ 14,513,561
<b>TOTAL</b>	<b>\$ 15,157,753</b>

State Aid is based on information released January 13, 2016

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# Other Revenues

Revenues	Amount
Fund Balance	\$3,200,000
Designated Reserve	\$950,000
Miscellaneous	\$544,114
Interest	\$35,000
<b>TOTAL</b>	<b>\$ 4,729,114</b>

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# Summary of Revenues

Revenues	Amount
State Aid	\$ 15,157,753
Other Revenues	\$ 4,729,114
<b>TOTAL</b>	<b>\$ 19,886,867</b>

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# Budget Comparison

HARBORFIELDS	2015-2016 BUDGET	2016-2017 ROLLOVER BUDGET	DIFFERENCE
<b>BUDGET</b>	\$80,473,955	\$81,633,862	\$1,159,907
<b>REVENUE</b>	\$19,242,675	\$19,886,867	\$644,192
<b>TAX LEVY</b>	\$61,231,280	\$61,746,995	\$515,715
<b>TAX LEVY %</b>	<b>1.74%</b>	<b>0.84%</b>	<b>-0.90%</b>

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# Allowable Tax Levy Cap

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The '**Allowable Tax Levy**', based on the Consumer Price Index and certain exclusions, is the amount a school district is able to propose within the 'Cap'.

**At this point in time, the**  
**'Allowable Tax Levy' is 0.37%**

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# Budget Option 1

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- Propose a budget which reflects a Tax Levy at or below the Allowable Tax Levy prescribed by law.
- Requires a simple majority of 50% plus 1 Voter approval

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## **Budget Option 2**

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- Propose a budget which reflects a Tax Levy that is above the Allowable Tax Levy
  
- Requires a Super Majority of 60% Voter approval
  
- Requires a statement on the ballot indicating that the required proposed Tax Levy exceeds the Allowable Tax Levy

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## Today's Question





# Today's Question

The 2016 – 2017  
Rollover Budget results  
in a Tax levy of **0.84%**



**Difference  
of \$287,408**

**“Allowable Tax  
Levy”  
is 0.37%**

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## The Plan





# The Plan

**Rollover  
Analysis**



**Calculation of Allowable Tax Levy**



**OPTION 1**  
Stay within 0.37%



**OPTION 2**  
Go Over 0.37%

**Scenario  
1**

**Scenario  
2**

**Scenario  
3**

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# The Plan

Options	Scenario	Description	Reduction Needed for Allowable Tax Levy
<b>Option 1</b>		The 2016 - 2017 "Allowable Tax Levy" is 0.37%	<b>0</b>
<b>Option 2</b>	Scenario 1	Rollover with tax levy at 0.84%	<b>\$ - 287,408</b>
	Scenario 2	Rollover with <u>Mandates</u> and with tax levy at 1.17%	<b>\$ - 487,408</b>
	Scenario 3	Rollover with <u>Mandates</u> and <u>Additions</u> with tax levy at 2.57%	<b>\$ - 1,347,408</b>

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# Options for Funding Proposed Budget Scenarios

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- Reduction of existing programs
- Review use of reserves
- Plan for Additional State Aid
- Full restoration of GEA
- Exceed the Tax Levy Cap

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# OPTION 1

**To create a budget within the  
“Allowable Tax Levy” at 0.37%**

2016 – 2017 Allowable Tax Levy Budget	Tax Levy Percentage
\$ 81,346,454	0.37 %

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# OPTION 2

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## Scenario 1

Rollover Budget

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# Scenario 1

2016 – 2017 Rollover Budget	2016 – 2017 Allowable Tax Levy Budget	Difference
\$ 81,633,862	\$ 81,346,454	\$ - 287,408
<b>Rollover 0.84%</b>	<b>Tax Levy 0.37%</b>	<b>-0.47 %</b>

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# OPTION 2

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## Scenario 2

- Rollover with possible mandates
- Scenario 2 – Details

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## Scenario 2

2016 – 2017 Rollover with Mandates	2016 – 2017 Allowable Tax Levy Budget	Difference
\$ 81,833,862	\$ 81,346,454	\$ - 487,408
<b>2016-2017 TAX LEVY FOR ROLLOVER BUDGET WITH MANDATES: 1.17%</b>		

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# Scenario 2 - Details

Description	Cost
Librarian – 1.0	\$ 80,000
K – 12 ENL Teacher – 0.4	\$ 40,000
AIS Teacher – 1.0	\$ 80,000
<b>Estimated Total</b>	<b>\$ 200,000</b>

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# OPTION 2

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## Scenario 3

- Rollover with possible mandates and Program Additions
- Scenario 3 – Details

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# Scenario 3

2016 – 2017 Rollover with Mandates and Additions	2016 – 2017 Allowable Tax Levy Budget	Difference
\$ 82, 693,862	\$ 81, 346,454	\$ - 1,347,408
<b>2016-2017 TAX LEVY FOR ROLLOVER BUDGET WITH MANDATES AND ADDITIONS: 2.57%</b>		

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## Scenario 3 - Details

Description	Cost
Full-Day Kindergarten	\$ 600,000
Special Education Teacher 1.0 including 2.0 TAs	\$ 120,000
TA for Testing Room at OMS	\$ 20,000
Enhancement of Co-curricular Program	\$ 20,000
BOCES Cultural Arts Program	\$100,000 to \$ 150,000
Theatre Arts I – II and Italian I	No Staff Impact
<b>Total Estimated Cost</b>	<b>\$860,000 to \$ 910,000</b>

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## Budget Presentations





# **Budget Presentations Oldfield Middle School**

## **BUDGET WORKSHOP:**

*Saturday, March 5, 2016, 9:00 a.m.*

## **COMMUNITY FORUM:**

*Wednesday, March 16, 2016, 7:00 p.m.*

## **BUDGET ADOPTION:**

*Tuesday, April 19, 2016, 7:45 p.m.*

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# **Budget Presentations Oldfield Middle School**

**BUDGET HEARING:**  
**TUESDAY, MAY 10, 2016**  
**7:45 P.M.**

**BUDGET VOTE:**  
**TUESDAY, MAY 17, 2016**  
**2:00 p.m. to 9:00 p.m.**  
**OLDFIELD MIDDLE SCHOOL**

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**THANK YOU**

