

Senior Economics Stock Portfolio Report

Go to: [INVESTMENT TEMPLATE](#)

Can also be found on my homepage: [Pehar Homepage](#) Along with other useful links.

Based on prior research, choose FIVE (5) publically traded companies (Stocks) from FIVE (5) different sectors of the economy. Buy ONLY from NYSE or NASDAQ
Avoid buying Sony if you purchase Samsung or Dell if you purchased HP, etc.....
Purchasing expensive stocks like Google or Berkshire Hathaway, is NOT recommended.

Sectors include, but not limited to:

- Mining
- Finance and Insurance
- Entertainment
- Real Estate, rental and leasing
- Manufacturing
- Wholesale Trade
- Retail Trade
- Transportation
- Information
- Management of companies & enterprises
- Utilities
- Construction
- Administrative, support, waste management & remediation service
- Educational services
- Health care & social assistance
- Arts, entertainment, & recreation
- Accommodation & food services
- Professional, scientific, & technical services

Part I - Create a Portfolio

Using your \$1,000,000 in simulated dollars, you need purchase no less than \$150,000 (shares of stock) in any of your 5 stocks, and no more than \$250,000 in any one company stock. You must spend all, so that less than \$10 remains in your cash available. **Print 1 Copy** of your portfolio page. Be sure to save a PDF copy in your drive. Include a key for ticker symbols, identifying the name of the company, NYSE or NASDAQ and the sector of the economy.

Part II - Research one primary and one secondary source and outline

With your TWO sources of information, highlight the “main points,” create an outline using the main points. One page outline per stock (handwritten or typed), and staples on top of your TWO highlighted sources. Staple into FIVE separate groups (like 5 different assignments).

Part III - ONE PAGE Handwritten Summary Rough Drafts.

Summary rough drafts can include history of company, products, services, size of company, number of employees, market capital, etc... **Highlight main points used from the outlines.**

Part IV - Final Drafts and Stock Project FINAL

Final draft summaries (typed, 12pt font, 1.5-2.0 line spacing, default margins, 21 lines of information), print updated portfolio page (printed 2-3 days prior to due date), profile information, and 6-month graph. Include Parts II and III. Staple only, NO BINDERS.

Detailed descriptions in the google classroom and samples of previous work available.