

Employee Request for Name Change

Revised 9/10/18 Form Owner: Human Resources

USER INSTRUCTIONS

Form Purpose: Use this form to report a name change.

How to Complete this Form: Fill out this form online—it is a "fillable" MS Word document, which you can save to your computer. Alternately, print this form and complete it by hand.

How to Submit this Form: Submit the signed form on paper.

<u>Where to submit this Form</u>: Submit a hard copy to the Human Resources Department, 200 N. Monroe Street, Eugene, OR 97402. Additional documentation is required—see Required Documentation Section below. This packet contains the following forms:

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- Employee Request for Name Change Form
- PERS Beneficiary Form

PERS Payee Change Request

Insurance Change Form

➢ <u>W-4 Form</u>

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- Direct Deposit Form
 - Employee Request for Address Change Form

PREVIOUS NAME – Fill Out Completely			
Previous Last Name	Previous First Name	Previous Middle Name	Previous Preferred Name
NEW NAME – Fill Out Completely			
New Last Name	New First Name	New Middle Name	New Preferred Name
REQUIRED DOCUMENTATION –These items are required for first or last name change but not preferred name changes.			
Completed Employee Request for Name Change Form			
Social Security Card with new name must be presented before change can be made.			
W-4			
OPTIONAL DOCUMENTATION – These items are optional, depending on your situation.			
Employee Request for Address Change Form			
PERS Beneficiary Form (completed form to be sent directly to PERS)			
PERS Payee Change Request (completed form to be sent directly to PERS)			
Insurance Change Form			
Direct Deposit Form			
Marriage License/Divorce Decree or Court Document for PERS and Insurance Changes (if applicable)			
Birth Certificates of new dependents (if you wish to add them to your insurance).			
IMPORTANT INFORMATION – Please read.			
Employee is responsible for contacting the following to make changes:			
-Public Employees Retirement System (PERS): 1-888-320-7377 -To change your 4J email address, use your 4J email account to send an email to nethelp@4j.lane.edu asking them to update your address to your new name.			
Bring your completed forms to: Human Resources, 200 North Monroe Street, Eugene, OR 97402			
SIGNATURE			
Employee Signature		Employee #	Date