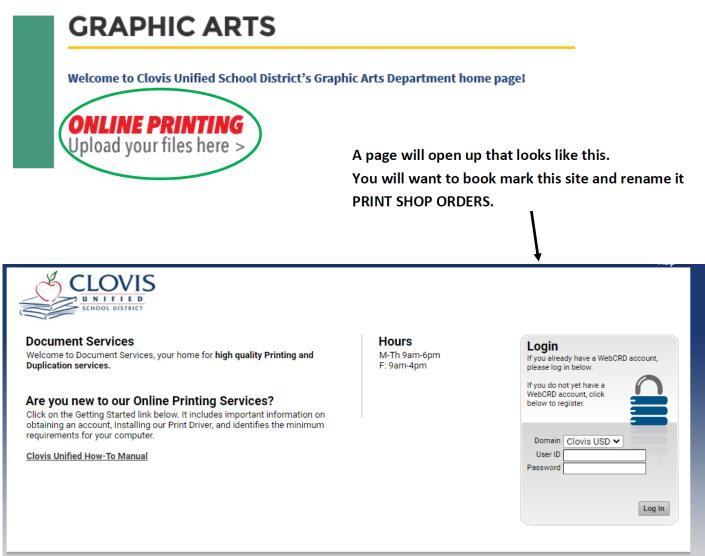


ACCOUNT SET-UP & OVERVIEW

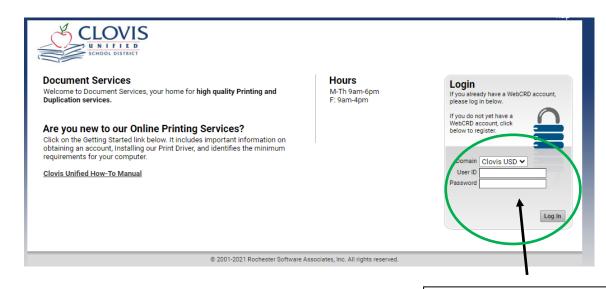
Web CRD is the online software used to process more complex print jobs than scan backs. These are jobs that include:

Covers	Colored printing	Wide format (banners/posters)
Coil Binding	NCR Forms	Pre Printed Elem. Curriculum
Tabs	3-Hole Punched	Envelopes
Planners	Yard Signs	Plastic A Frame Signs
Business Cards	Bulletin Board Back Grounds	

Reach the software link by going to the Clovis Unified School District Web Page, Departments, Administrative Services, Graphic Arts. On the Graphic Arts page, click on the red letter image shown circled in green below.



© 2001-2021 Rochester Software Associates, Inc. All rights reserved.



Remember to save this to your favorites or bookmarks. It makes going to the web page quicker.

User ID—firstnamelastname ie. janedoe Password—your log in password for your computer.

Log in with the same user name and password that you use to log into your computer each morning.

You will now need to make an account just like any other on-line ordering system you might use. Remember to fill out all information requested completely. Location will be your site name or department location. Company will be, Clovis Unified School District. Department is the area you work in. So a couple of examples:

<u>SCHOOL SITE</u>: You work in the athletics office at CEHS. So your <u>Location</u> would be CEHS and your <u>Department</u> would be athletics.

DISTRICT OFFICE DEPARTMENT: You work in the HR department. Your Location would be DO East and your Department would be HR or Human Resources.

REMINDERS: If you work at an Educational Center, do not use the name of the Center, use the High School, Intermediate School or Elementary School name. You want your location to reflect the site you work at for delivery accuracy.

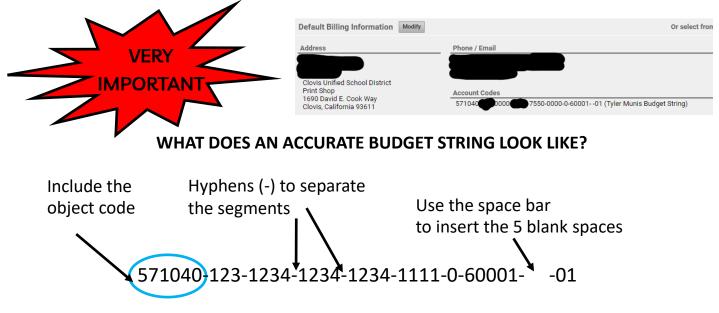
If you change your name, please contact the manager in Graphic Arts to change the account information.

When you change the your district password you will need to use the NEW password and then resave it to your web browser favorites.

If you leave your position and move to another in the district, you will need to go into your account and make edits to your site name, address, phone number, budget etc. to reflect your new position. You access this information by going to the web site, logging in and in the top right hand corner, there is a link to "My Account".



The account set up also has an area for you to put a default budget number. Please add the budget string that you use the most. For some it is the lottery budget string and for others it might be their discretionary budget string. **PLEASE MAKE SURE YOU PUT AN ACCURATE BUDGET STRING IN THIS AREA**. You can <u>ALWAYS</u> manually change the budget number on each order.



Object Code Segment should be 571040

UNLESS it is a **REIMBURSABLE** account like PTC/School Foundation/Student

Body A reimbursable account uses the -0099- Resource Segment

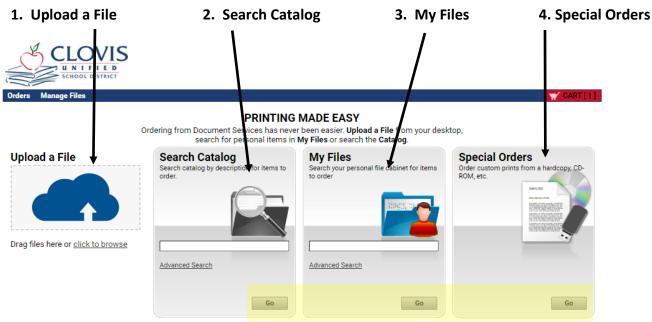
430099– object code is used for reimbursable accounts.

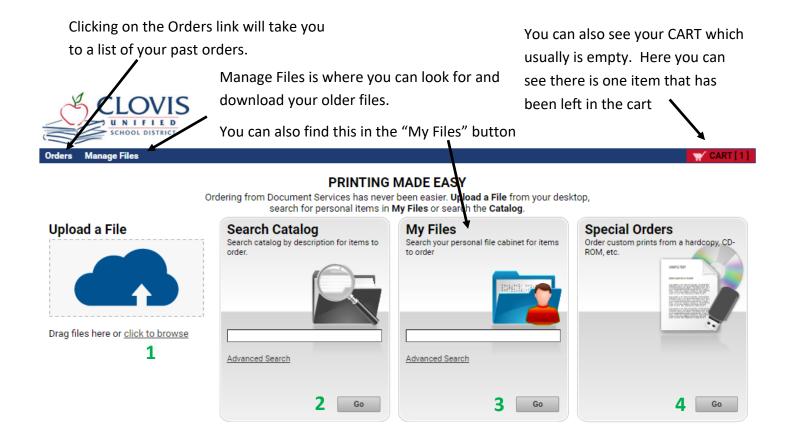
OR

it is a SELF FUNDED PROGRAM like Child Development/Campus Catering

575040—object code is used for self funded program budgets.

Once you have completed your account set up, your front page will now look like this after you log in. There are four areas and three "Go" buttons.





1 Click on the blue cloud or "click to browse" link to find your file (pdf file on your computer) to upload and start a print job request.

You can also drag your file to the blue cloud.

- 2 This is the button you use to locate and order pre-printed curriculum, forms and or non print items like A-Frame signs, H-Stakes, business cards, envelopes etc.
- **3** This is where your printed files are stored. You can download the files by clicking on the thumbnail image and clicking the down arrow to download to your computer.
- 4 Click on this button if you need to bring your file into the print shop on a memory device instead of uploading for printing.

To start, make sure your document is a pdf file. You can turn almost any document into a pdf file by either going to File, Save As.... And changing the document type to pdf <u>or going to File, Export to pdf or File, Print and choose PDF Creator as the printer and follow the instructions.</u>

Be sure to examine your PDF file to makes sure it is accurate. No fonts have changed or missing items along the margins etc.

WHAT IF I HAVE A JPG OR IMAGE FILE???

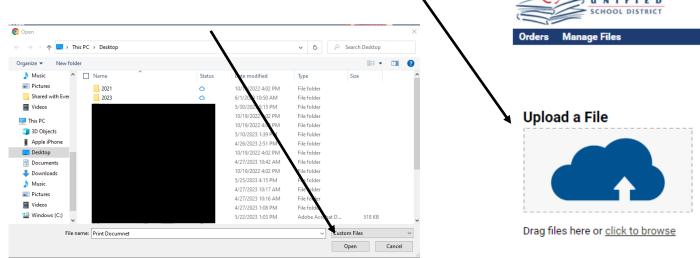
It is **BEST** if you use a software program like Microsoft Publisher or Adobe InDesign to import or place the image file into THE **SIZE DOCUMENT YOU WANT TO PRINT,** then enlarge the image to fit.

DO NOT create a letter size document and assume it will print clearly at an 11 X 17 or larger size. This will allow you to see if the image is going to print properly or if it will be pixilated and fuzzy. It will also allow you to see if the image can be printed in portrait dimensions or landscape dimensions. Once you are happy with the document, EXPORT to pdf and upload the pdf file into the online ordering system.

NOTE: ALWAYS examine a pdf file you have created to make sure it looks how you expect it to print.

Once you have your pdf file(s) click on the upload a file link,

Find your file and click Open.



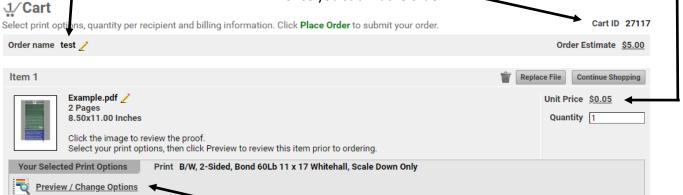
The next window is the actual cart document page.

You will be asked to name the order.

Naming the order will make it easier for you to find for future re-ordering.

The pencil icon indicates you can click on it and change the title.

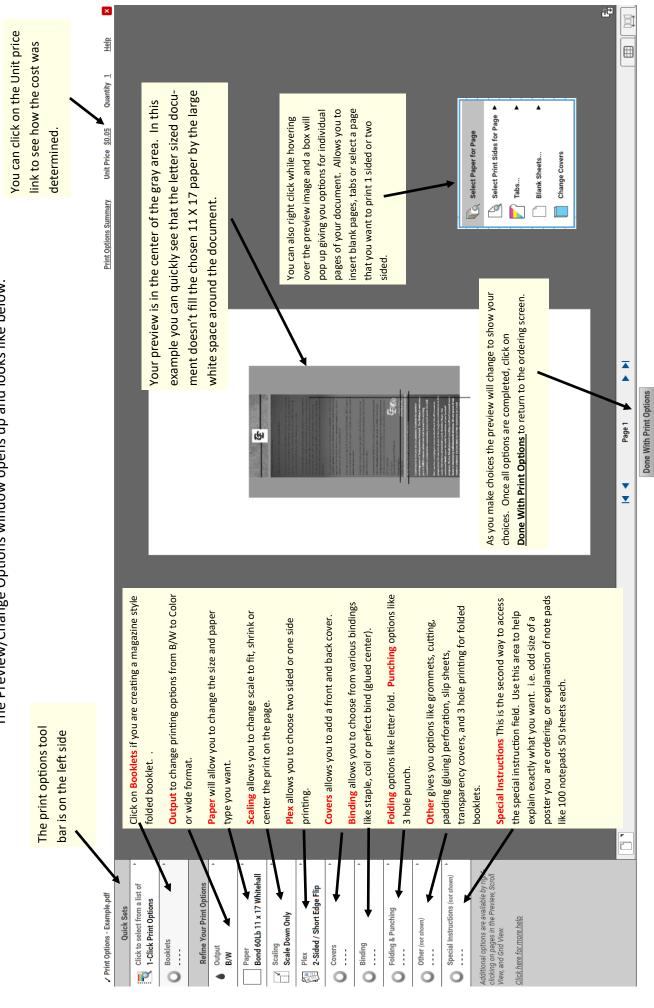
The Cart ID number will turn into an Order ID number once you submit the order. You will start out with an estimate of the minimum order cost, \$5.00 The unit price below the Order Estimate is the actual cost of the single item. Once your order hits the \$5.00 minimum, you will be charged only the cost of job.



Enter special instructions for this item.

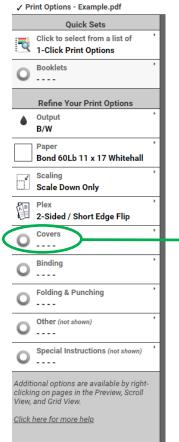
Special Instructions link where you can leave a note to explain exactly what you want. ie. 100 pads of 50 sheets. This field is also available when you open the Preview/Change Options section, left side bar under the "Other" section.

Click on **"Preview / Change Options"** to change choices such as plex (1 sided or 2 sided), paper type, color or black & white printing, stapling, 3 hole punching, cutting etc. and a preview of your document.



The Preview/Change Options window opens up and looks like below.

	<u>Booklets</u>	Click to open up options for p style document.	rinting a booklet
rint Options - Example.pdf Quick Sets			
Click to select from a list of	<u>utput</u>		
	ur Print Options	Chose between B/W, Color	or Wide Format
Booklets	B /₩	Envelope printing & Letter	head is no longer used and
Refine Your Print Options	7 BOND 11x17		-
Output	n Only		
B/W Plex , 型 Plex 2-Sided / 5	Short Edge Flip		
Bond 60Lb 11 x 17 Whitehall			
Scaling , Scale Down Only		Paper Options	
Plex Click	-	nt to print on a different size than	the document/file uploadec
2-Sided / Short Edge Flip	-	vith the change in the paper size.	·
Covers		nelp scale down the number of op	tions.
Binding	Select Paper		
Folding & Punching	Current Paper: Color Copy BOND		
	Use the filter options below to vi	v Siz <mark>e 11X17 v</mark>	Reset Filters
Other (not stown)		The paper size has been preselected for your color, size and filter options. Click	on the paper name to select it. To make
Special Ins <mark>ructions (not shown)</mark>	Filters	no changes and keep the Current Paper selection shown abo	Color Size
	Cover	Bond 60Lb 11 x 17 Whitehall Bond 20Lb 11x17 Blue	white 11X17 blue 11X17
ional options are available by right- ng on pages n the Preview, Scroll	Glossy Pastels	Bond 20Lb 11x17 Canary	Canary 11X17
and Grid Viev.	Color Stock	Bond 20Lb 11x17 Pink Bond 20Lb 11x17 Goldenrod	pink 11X17 goldenrod 11X17
here for more help	Business Card Stock	Bond 20Lb 11x17 Green	green 11X17
	Graduation Paper Stock	Bond 20Lb 11x17 Buff Color Copy BOND 11x17 White	buff 11X17 white 11X17
	Certificate Paper Divider Sheet (NON	Color Copy COVER 11x17 White	white 11X17
	Black Ink Poster	Color Copy BOND GLOSS 11 X 17 White Color Copy COVER GLOSS 11 X 17 White	white 11X17 white 11X17
	Char	Color Copy COVER 100Lb 11x17 White Classic Crest Text 80LB Whitestone	white 11X17 Whitestone 11X17
	Letterhead 🗸		▼
Play		Scalin	lg l
	∎ \ Y	Scaling Scale Down Only	Center
2-Sided / Long Edge Flip Covers Covers Covers		Plex , 2-Sided / Short Edge Flip	Scale Down Only
Binding , 2-Sided Tumble / Short Edge Flip		Covers '	Scale to Fit
0	-	v	
1 sided means your page will only		Center will not change the size o	f the document image it
have printing on ONE side of the		will center document on the pape	-
paper, the back side will be blank.		Paper options area.	1 312E YOU CHOSE III LITE
2 sided /Long Edge Flip is like a			
book, top is the same on front and		Scale Down Only will shrink the ir	nage to fit paper size cho-
back.		sen.	
2 sided Tumble/Short Edge Flip is		Scale to Fit will fit the item to pag	-
like a calendar, top to bottom.		larging. If you enlarge make sure	
		see how the image looks. It migh small image.	t be very blurry if it is a



			<u>Covers</u>	
(Plex 2-Sided / Long Edge Flip	,	Front and Back Covers Configure Front and Back covers separately Paper	
	O Binding	,	Blank Cover O Print on Inside O Print on Outside O Print on Both Sides Close	
	O Folding & Punching	•		

<u>Pay attention when choosing covers!</u> Blank cover is the default so when you click on Front & Back Covers, it will add a blank page at the front and back of your document and the paper will turn blue to make you aware of the need to make a choice of paper color and which sides of the cover you want printed on. Once you chose the Print options you want, Inside, Outside or Both sides, the preview will change from blank pages to your documents first and/or last page.

If you click on, <u>Configure Front and Back covers separately</u> (for side stapled books, not folded booklets where you have one sheet as the cover that folds to make both the front and the back cover), the options window will expand and you will need to check the box if you want a Front cover AND IF you want a back cover. Choose your paper, remember, <u>a</u> thicker cover is an INDEX or COVER stock paper. Bond is thinner.

Front cover	(
Paper Dond 20Lb USLetter White	Ŧ
Blank Cover O Print on Inside O Print on Outside	O Print on Both Sides
Back cover	
Paper 🔊 🗆 Bond 20Lb USLetter White	Ŧ
Blank Cover O Print on Inside O Print on Outside	O Print on Both Sides
Close	

You will have blank pages added to your document unless you choose a print on INSIDE, OUTSIDE or BOTH SIDES. You may want to choose Blank for the back cover so that you have a blank back cover added.

Some teachers may want a blank cover, bond as the front cover to hide test questions for timed exams.

Your Preview will adjust to show your options once you click on the Close button.

BOOKLET WITH COLOR COVER, BLACK &

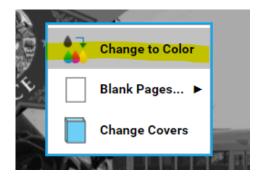
WHITE INSIDE PAGES

If your document is a booklet, when you click on Covers , you will see the option box for B/W Booklet with Color Covers.



SIDE STAPLE BOOK -COLOR COVER, B/W INSIDE PAGES

Output should be B/W, then hover your cursor over the front cover page, right click and choose "Change to Color". Do the same for the back cover page.

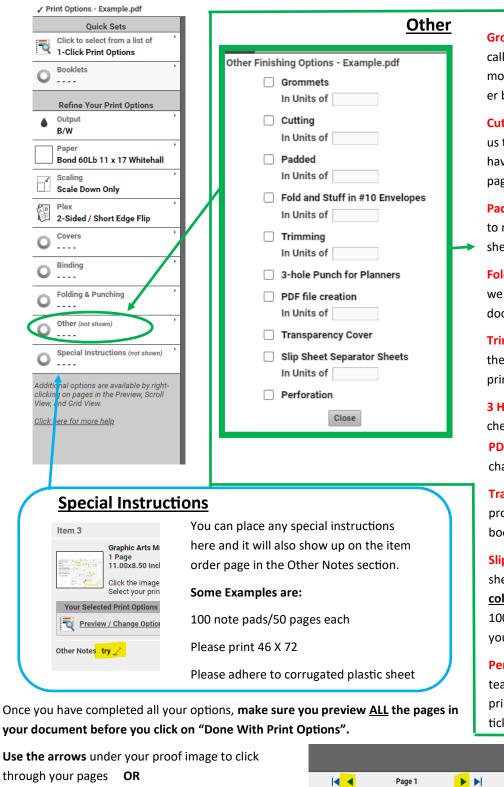


✓ Print Options - Example.pdf	
Quick Sets Click to select from a list of 1-Click Print Options	Binding
O Booklets	When binding is clicked, options will open up that are available based on the document you uploaded.
Refine Your Print Options Output B/W Paper	If you upload a two page document, only stapling will be available to you. So if you don't see the binding you want, it most likely isn't available for your document.
Bond 60Lb 11 x 17 Whitehall Scaling Scale Down Only Plex 2-Sided / Short Edge Flip Covers Binding Binding Folding & Punching Cother (not show) Special Instruc ions (not shown) Additional options are available by right- clicking on pages in th > Preview, Scroll View, and Grid View. Click here for more help	The only binding opting is not available has the backlet opting binding data stapled in the break of the magazine style.

Folding and Punching

This option will be visible only if your uploaded document can be folded or punched. If you are looking for 3 hole punching on a booklet (usually for a planner) this option is found in the "Other" menu.

Folding & Punching	None				
Other (not shown)	\oslash				
Special Instructions (not shown)					
•	Folding				
Additional options are available by right- licking on pages in the Preview, Scroll /iew, and Grid View. <u>2lick here for more help</u>	Single Fold	Z-Fold	Brochure Fold	Letter Fold	Double Parallel Fold
	Punch				
	• •	•	•		
	Top 2	• Left 3	1 hole upper left		



Grommets—used for banners , typically in units of 4 unless you want more to support the middle of a larger banner.

Cutting—If you are cutting give us the number of pieces that you will have after the cuts. So if it is half a page it would be units of 2.

Padded—this is the glue that is used to make notepads. Tell us how many sheets you want in each pad.

Fold &stuff—place how many page we are stuffing? If your document is 2 pages it is 1000.

Trimming—For "Bleeds" or cutting the white margins off the edges of a print. Put 1 in Unit field.

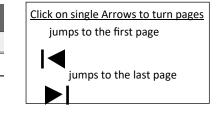
3 Hole Punch for Planners —just a check mark.

PDF—Just a 1 as it is a single set up charge.

Transparency Cover—If you want a protective cover on your coil bound book.

Slip Sheet Separator Sheets—a color sheet of paper that separates a <u>NON</u> <u>collated</u> stack of prints. If you want 100 copies, separated into sets of 20, you would put in units of 20.

Perforation— To help with tearing a sheet at a specific area on a print. Used typically for tickets.



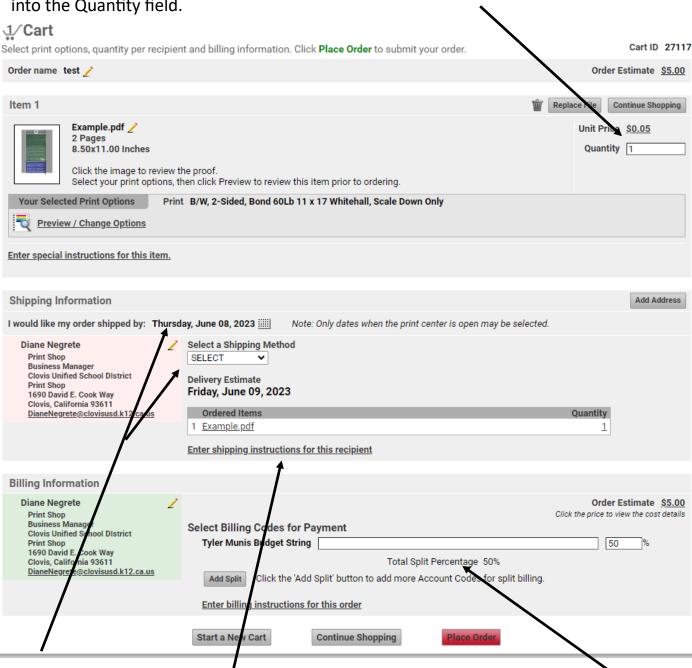
Once you are satisfied with the proof, click on "Done With Print Options" button to return to the item list page.

Use your mouse to turn pages.

Turn pages with the mouse by left click & holding on the right side page while pulling towards the left. Like turning a page.



Back at the main screen you will want to put how many copies of the document you want into the Quantity field.



Next choose your shipping date by clicking on the calendar and then choose the shipping method. Either Hold for Pickup or Ship via Warehouse.

You can enter special delivery instructions such as, **RUSH deliveries**. Please email or call the Print Shop to advise of a RUSH order. Make sure your budget string is accurate and complete using 571040– object code (430099– for reimbursable accounts & 575040– for self funded sites) hyphens—, & the 5 blank spaces between subfund and fund (ie. -60001- -01)

SPLIT FUNDING—You can click **"Add Split"** button and another budget field will open up. Place the second budget number in that field and put the percentage of the cost you want posted to each budget. **NOTE**—The percentage boxes <u>**MUST**</u> total 100% (50%/50% or 70%/30% or 60% 40% etc.) This page also has a Trash can to delete the file or you can upload a newer version by clicking on the "Replace File" button. Remember to always preview the new order item by clicking on "Preview/Change Options" to make sure you know how the document will look.

.1∕Cart			Cart ID 27117
Select print options, quantity per recipier	it and billing information.	Click Place Order to submit your order.	
Order name test 🦯			Order Estimate <u>\$5.00</u>
Item 1			Replace File Continue Shopping
Example.pdf 2 Pages			Unit Price <u>\$0.05</u>
8.50x11.00 Inches			Quantity 1
Click the image to review t Select your print options, t	he proof. hen click Preview to review t	this item prior to ordering.	
Your Selected Print Options Print	t B/W, 2-Sided, Bond 60Lb	11 x 17 Whitehall, Scale Down Only	
Preview / Change Options			
Enter special instructions for this item.			
Shipping Information			Add Address
I would like my order shipped by: Thursd	ay, June 08, 2023 🛄 🛛 🕅	Note: Only dates when the print center is open may be se	ected.
Diane Negrete 🗾 🦯 Print Shop	Select a Shipping Method	l de la constante de	
Business Manager Clovis Unified School District	Delivery Estimate		
Print Shop 1690 David E. Cook Way Clovis, California 93611	Friday, June 09, 2023		
DianeNegrete@clovisusd.k12.ca.us	Ordered Items 1 Example.pdf		Quantity1
	Enter shipping instruction	s for this recipient	<u>⊥</u>
	Enter snipping instruction		
Billing Information			
Diane Negrete 🗾 🛃			Order Estimate <u>\$5.00</u> Click the price to view the cost details
Business Manager Clovis Unified School District	Select Billing Codes for		
Print Shop 1690 David E. Cook Way Clovis, California 93611	Tyler Munis Budget St	Total Split Percentage 50%	50 %
DianeNegrete@clovisusd.k12.ca.us	Add Split Click the	Add Split' button to add more Account Codes for split b	billing.
	Enter billing instructio	ns for this order	
	Start a New Cart	Continue Shopping Place Order	
SELECT ¥	1	+ -	
Before starting a new cart, would you like to save the co			Once you are ready to
Cancel No, Don't Save Yes, S Ordered Items	Save	Once you have completed	submit, click on the red
1 FOT LIDAVANA odf		this item, you can click on the	"Place Order" button
If you click on Start a New O	Cart, you will	"Continue Shopping" button,	located at the bottom.
be given the option of savir	ng the contents	which will take you back to	After you submit, you will
of your current cart before	a new cart	the upload screen. You can	receive an email with the
opens up. If you save the c	ontents you	now upload a new file for	
can access the cart by the f	ront page	inclusion on this order. Each	order receipt.
"Orders" link.		order is allowed a maximum	

of 5 items per order.

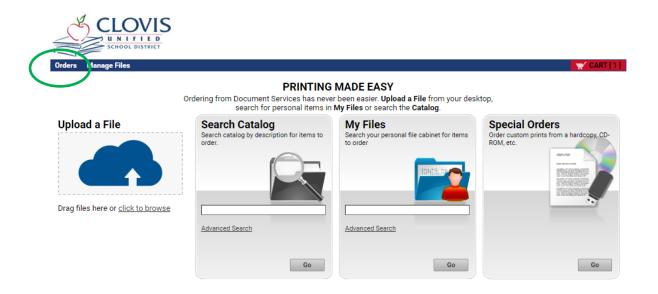
CHECK STATUS OF AN ORDER

ORDERS—MANAGE FILES LINKS

REJECTED JOBS

How To Check On My Order Status

Click on **Orders** link located just under the Clovis Unified apple and books logo.



A list of your orders will open up. Under the Status column, you will see what stage of the process your job is at. You can also click on the Reorder button to the right if you want to order another of the same item.

SCHOOL DISTRICT					
Orders Manage Files					🛒 CART [0
My Orders					
Find the status of an order from this page, and view the You can replace the contents of your cart with a saved o		s rejected (you	r current cart will be	saved).	Report
Order Search					Search Clear
Status All Order name Item	Created from to Account Code]	Rows Pe	er Page 100 🔻
Order Name	Order #	Created	Sending to	Status	
BHS School Of Rock	31562	03/19/2024	Diane Negrete	Production	View Reorder
PEO Yearbook	31474	03/12/2024	Diane Negrete	Completed	View Reorder
22 Soroptimist Program	31186	02/23/2024	Diane Negrete	Completed	View Reorder
Susan Rutledge Invites	30923	02/03/2024	Diane Negrete	Completed	View Reorder
22 Soroptimist Program	30740	01/24/2024	Diane Negrete	Canceled	View Reorder
socceer	30632	01/18/2024	Diane Negrete	Canceled	View Reorder

You are given the option of uploading a new file once the order has regenerated a new order.



REJECTED JOBS

If there are questions or problems with a job that has been submitted to the print shop, the print shop technician will "REJECT " the job. You will receive an email that will give you a notation about why the job was rejected.

2	Reply Reply All 🕒 Forward			
	Mon 6/19/2017 9:00 AM			
	graphicsarts2@cusd.com			
	Order 2537 06/19/2017 from RSA WebCRD has been rejected			
То	Diane Negrete			
	Bing Maps			
	Order 2537 06/19/2017 from RSA WebCRD has been rejected.			
	Do you want all the pages two sided??			
	Do you want all the pages two sided??			
	You may log in to review this order and take the appropriate action.			
	RSA WebCRD			

In order to fix and resubmit the job, log into your online account. You will see a rejection notice in red to the left of your cart. Click on the Rejections link and a Rejected Order window will open up showing you a list of rejected jobs for you.



In order to make the adjustments needed, click on the Modify button, which will open up the familiar job ordering page. You can then either make changes or even upload a new file if necessary. Once you have fixed the problem and proofed the document, you may now resubmit the job for production by clicking on the red Place order button at the bottom of the page.

Rejected Orders

 Modify the order to make adjustments as necessary and then place the order again.
 Reports

 Order Name
 ▲
 Order # ▲
 Created
 ▲
 Sending to
 Status
 ▲

 Order 2537 06/19/2017
 2537
 06/19/2017
 Diane Negrete
 Rejected
 Modify

 [1-1] of [1]
 [1-1] of [1]

CATALOG ITEMS

Where you order:

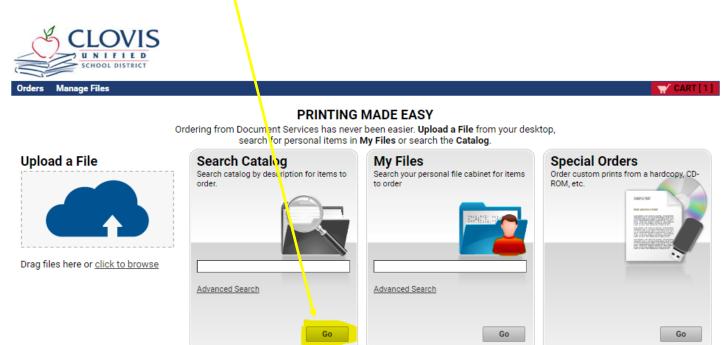
- Bulk Blank Paper Reams
- Business Cards
- Elementary Curriculum
- Envelopes
- Form Bank Compliance Posters District Calendar Phone Pads
- District Yearly Motto Materials
- Items Departments have asked us to place for easy ordering
- Non-Print Items—

Luggage Tags Corrugated Plastic Sheets A Frame Signs H Stakes Grommets & Banner Up Corner Hangers

CATALOG ITEMS

The Catalog is where you go to find items that are already in the system and you do not need to upload a file.

To access the Catalog, click on the Go button under Search Catalog.





Select By Workgroup

Browse for items by selecting a Workgroup, or search for items Click Home to select items outside the Catalog.

Item Search				
Search				
Show Advanced Search Criteria				
Workgroup				
Bulk Blank Paper				
Business Cards				
Cultural Posters				
Elementary Curriculum				
Envelopes				
Form Bank				
Inside/Edge Practice & Assessment Books				
Non-Print Items				
Pesticide Cards				

Yearly Motto Materials

The catalog list will open up allowing you to choose the item type you are looking for.

You can choose from the following:

Bulk Blank Paper—paper you can purchase by the package and use your own printer.

Business Cards—Here is where you fill out what you need on business cards. <u>NOTE:</u> Clovis Unified is the only business card style available. You cannot create you own school site business card.

Cultural Posters

Elementary Curriculum

Envelopes– Most sites have their envelope uploaded into the catalog for easy ordering by the box of 500.

Form Bank—Forms and other district wide items like the district 3 month at a time Calendars.

Non-Print Items—Plastic A Frame signs, H-Stakes for Yard Signs Corrugated Plastic Sheets, luggage tags etc.

Yearly Motto Materials—Table Centerpiece mats etc.

We hope to expand this in the future to include

Thank You Cards, Birthday Cards, etc.

Once you click on a link, such as "**Blank Bulk Paper**" (example below), you will see items that are available to order.

Click on the QTY drop down arrow and choose the quantity you would like to order, Click Add to Cart and the items with their cost will be added to your order. Click on your red CART to return from the catalog to your order for approval and processing.

Orders Manage Fil	OVIS IFIED DOL DISTRICT	CART [1]
		Home > Catalog > Bulk Blank Paper > All Folders
Select Items	3	
	eart by entering quantities and clicking Add to Cart.	
or template docum	nents, click Configure to set up the template and add it to your cart. All items with quan	itities are added to your cart first.
Item Search		Search Clear
Search		Rows Per Page 100 V
Show Advanced Se	arch Criteria	Sort By Item V A-Z V
Proof Not Available	<u>100 sh Ltr. Blank Color Copy Cover</u> 100 letter sized sheet blank white color copy cover used for color certificate printing. <u>More Details</u>	\$10.50 Qty 0 • Add to Cart
	Located in Bulk Blank Paper / Bulk Paper	
Proof Not Available	<u>100 sh Ltr. Blank Gloss Color Copy Cover</u> 100 letter sized sheets of color copy gloss paper for photos or certificates. <u>More Details</u>	\$12.00 Qty 0 🗸 Add to Cart
	Located in Bulk Blank Paper / Bulk Paper	
	11 X 17 60 lb White Bond- 1 ream 500 sheets 500 sheets blank	\$15.00
Proof Not Available		Qty Add to Cart
	Located in Bulk Blank Paper / Bulk Paper	
	8.5 X 11 Bond Orchid 20# - 1 ream 500 sheets 500 Blank Sheets	\$15.00
		Qty Add to Cart
	Located in Bulk Blank Paper / Bulk Paper	
	<u>Astro Brite - Cosmic Orange 65 lb COVER - 1 ream 250 sheets</u> 250 sheets blank	\$15.00 Qty Add to Cart
	Located in Bulk Blank Paper / Bulk Paper	
	Astro Brite - Gamma Green 65 lb COVER - 1 ream 250 sheets 250 sheets blank	\$15.00
	Located in Bulk Blank Paper / Bulk Paper	Qty Add to Cart
	Astro Brite - Lunar Blue 65 lb COVER - 1 ream 250 sheets	¢15.00

For **Business Cards**, click on the link, then choose the business card of your choice. The top two are advertising cards for drama productions. The bottom two are the one you will use for CUSD Business Cards. Choose whether you need 1 line for the Title or 2 lines for the Title.

Roles ≫ Ordering	Proxy	Home My Account Help Logout
CL SCH		
Orders Manage F	iles	CART [1]
		Home > Catalog > Business Cards > All Folders
Select Item	S	
	– cart by entering quantities and clicking Add to Cart . ments, click Configure to set up the template and add it to your cart. All items with	quantities are added to your cart first.
Item Search		Search Clear
Search Show Advanced Se	earch Criteria	Rows Per Page 100 Sort By Item A-Z
Proof Not Available	Business Card Sized Advertisement- 2 sided This is typically used as a handout for Drama Production Advertising. More Details Located in Business Cards / Business Cards	\$0.06 Qty 0 V Add to Cart
	Business Card Sized Advertisement-1 sided	
Site of Section And And Section And And Section And And Section And And And Section And And And And And And And And And An	This is typically used as a handout for Drama Production Advertising. More Details	\$0.0295 Qty 0 🗸 Add to Cart
	Located in Business Cards / Business Cards Editable Business Card w <mark>/ 1 line title</mark>	
CLOCKS TALLAR TALLAR SAN SAN SAN SAN SAN SAN SAN SAN SAN SAN	Business Card	\$0.03 Configure
	Located in Business Cards / Business Cards Editable Business Card w/ 2 line title	
CLOVES CLAS	Business Card 2	\$0.03 Configure
	[1-4] of [4]	
	Add All to Cart	

Fill in the information fields for your business card, click on **update preview** and double check everything in the proof that is visible on the right. If all is good, choose your requested amount from the drop down and click on "Add to Cart "button.

Configure Template - [Business Card] Editable Business Card w/ 1 line title

Form Fields		Preview
Current Mode: Interactive Name (CAPS) Title Site/School (CAPS) Address, City, State Zipcode Phone/Fax Email Website (Optional)	EMPLOYEE NAME Principal CLOVIS ELEMENTARY 1212 Clovis Way 559.327.XXXX FAX 559.327.9XXX employeename@cusd.com	CLOVE LEMENTARY 1212 Clovis Way 559.327.XXXX FAX 559.327.9XXX employeename@cusd.com
Requested From	Contacts	Proof
From		ve for Later Add to Cart

To order Envelopes, click on the envelope link, then scroll down to find your sites envelope that has already been uploaded into the system. The envelopes are sorted by type and size. Your site may not have ordered some of the sizes before and in that case you will need to contact the Graphic Arts Department to get a new template uploaded into the system for ordering. Most announcement envelopes are ordered blank for printing or putting on address labels at the site or department. Regular #10 Envelopes are the most popular so for this example we will click on that link to see the envelopes in that catalog area.

Folders	You mu
10x13 Catalog Envelopes	down w
6.75 Remit Envelopes	envelop
6x9 Catalog Envelopes	The top
A2/ A7/ A8 Announcement Envelopes	you can
Regular #10 Envelopes	the deta
Regular #9 Envelopes	The res
Window #10 Envelopes	departr

You must order full boxes of envelopes. The drop down will only allow you to order the number of envelopes that these come in.

The top envelope is an Editable envelope which you can click on the configure button to type in the details that you want on the envelope.

The rest of the envelopes are the sites and departments listed alphabetically.

Click the drop down to order the number you need, click **Add to Cart** and then go to your cart to proceed with the order process.

00

For template documents, click Configure to set up the template and add it to your cart. All items with quantities are added to your cart first.

Item Searc	h	Search Clear
Search Show Advance	ced Search Criteria	Rows Per Page 100 V Sort By Item V A-Z V
100000	1. CUSD #10 Regular Envelope Editable.pdf #10 Envelope Envelopes in quantities of 500	\$0.0550 Configure
19 17 	Located in Envelopes / Regular #10 Envelopes Administrative Services #10 Regular Envelope Envelopes in quantities of 500 More Details Located in Envelopes / Regular #10 Envelopes	\$0.0550 Qty 0 🗸 Add to Cart
HARD"	Alta Sierra #10 Regular Envelope Envelopes in quantities of 500 <u>More Details</u> Located in Envelopes / Regular #10 Envelopes	\$0.0550 Qty 0 v Add to Cart
internet in the second s	Alta Sierra Library #10 Regular Envelope Envelopes in quantities of 500 <u>More Details</u> Located in Envelopes / Regular #10 Envelopes	\$0.0550 Qty 0 v Add to Cart
4357 355	Benefits #10 Regular Envelopes Envelopes in quantities of 500 <u>More Details</u> Located in Envelopes / Regular #10 Envelopes	\$0.0550 Qty 0 v Add to Cart
Here and the second sec	<u>Boris #10 Regular Envelope</u> Envelopes in quantities of 500 <u>More Details</u>	\$0.0550 Qty 0 Add to Cart

The **Non-Print Items** area of the catalog is much the same as the Bulk Paper area. Simply click on the link, then scroll through the items available. Choose the quantity that you want to the Qty Field and add to your Cart. Go to your cart to finish your order and submit.

CL SCH	OVIS OOL DISTRICT	
Orders Manage Fi	iles	CART [2]
		Home > Catalog > Non-Print Items > All Folders
Select Item	S	
	cart by entering quantities and clicking Add to Cart . ments, click Configure to set up the template and add it to your cart. All items with qu	antities are added to your cart first.
Item Search		Search Clear
Search		Rows Per Page 100 T
Show Advanced Se	earch Criteria	Sort By Item V A-Z V
Har on prices Signs 187 x 24	<u>A-Frame Sign 18x24 White</u> A-frame sign holder ONLY. Does not include printed sign sheets. Located in Non-Print Items / default	\$37.00 Qty Add to Cart
	<u>A-Frame Sign 24x36-White</u> A-frame sign holder ONLY. Does not include printed sign sheets. Located in Non-Print Items / default	\$89.00 Qty Add to Cart
	BLANK Corrugated Plastic 18x24	\$1.90
	This is for blank plastic sheet only. NO PRINTING. More Details	Qty Add to Cart
Are the second	Located in Non-Print Items / default	
	BLANK Corrugated Plastic 24x36 This is for blank plastic sheet only. NO PRINTING	\$2.00 Qty Add to Cart
	Located in Non-Print Items / default BLANK Full Size Corrugated Plastic Sheet	
	48 X 96 sheet to use with over sized adhesive prints.	\$5.00
Proof Not Available		Qty Add to Cart
	Located in Non-Print Items / default	
	Banner Up Adhesive Grommets You will need to order 4 to use on each corner of the banner.	\$0.60
		Qty Add to Cart
	Located in Non-Print Items / default	

SPECIAL ORDERS SECTION

For Ordering:

• Files that are too large to upload.

SPECIAL ORDERS SECTION

At times, you may have an item that is too large (document file size) to upload into the online system. When this happens you still should create an order online using the Special Orders section. From the front page, click on the Go button under Special Orders.

Orders Manage Files			
	Ordering from Document Services has neve	MADE EASY er been easier. Upload a File from your des My Files or search the Catalog.	
Upload a File	Search Catalog Search catalog by description for items to order.	My Files Search your personal file cabinet for items to order	Special Orders RoM, etc.
	Advanced Search Go	Advanced Search Go	Go

A typical order window will open up however, you will notice that a proof of the item is not available, because a file wasn't uploaded. After naming your order, you will also need to name the Special Order Item. <u>Most importantly,</u> you will need to specify the number of pages in your document/job. If it is a poster, it will be 1 page. If it is a document, you will need to count all the pages, NOT THE SHEETS OF PAPER. If your document is 2 sided, then you would count each side of the paper that is printed on. Don't count on the page numbers in your document, many times the table of contents and the cover page, plus any section dividers are not counted in the books page count.

Click on the Pages <u>Please Specify</u> link to add the number of pages. Then click on Preview/Change Options to make your paper and print selections. Process as usually and email "All Graphic Arts' with the order number and information on how you will get the file to them.

S.C.	CLOVIS UNIFIED SCHOOL DISTRICT				
.‡∕ Cart					
Select print opti	ions, quantity per i	recipient and billing information. Click Place Order to submit your order.		Ca	art ID 32665
Order name te	est 🦯			Order Estin	nate <u>\$5.00</u>
Item 1		<u>1</u>	Repla	ce File Contin	ue Shopping
	Special Order Item Pages	Please Specify Click the limit to enter the number of pages in your document and then select print options to calculate a price.		Unit Price <u>\$0</u> Quantity 1	.00
Proof not	Source	Hardcopy Please select the source for your item. Provide additional information in the item instructions below.			
available	Requested Action	Copy Only Please select the requested action for your item.			
	Item Instructions	<u>Please Specify</u> Click to enter any details necessary to fulfill this special order item that will persist when you reorder this item.			
	ed Print Options / Change Options	Print B/W, 2-Sided, None, Scale Down Only			

NCR FORMS

We print **NCR, Non-Carbon Required** in 2 Part, 3 Part, 4 Part & 5 parts. Parts means the number of copies you receive in each form once glued together. Top sheet is always white and various color sheets are the copies below the white sheet.

NCR is printed in <u>full reams</u> only. A ream of paper (not cover stock) is 500 sheets. For 2, 4 & 5 part NCR you will order by 500, 1000, 1500, and continue in increments of 500 based on the number of forms you need. <u>3 part is just one</u> <u>sheet more since 500 isn't equally divisible by 3</u>. So for 3 part NCR you order by 501, 1002, 1503 and continue in <u>increments of 501 based on the number of forms you need</u>.

Order NCR in sheets for online work order system using this guide:

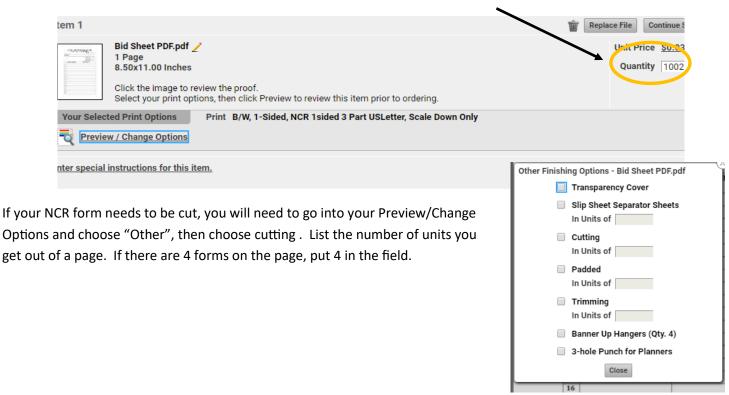
2pt NCR (You get 250 full page forms) order 500 sheets/ream 3pt NCR (You get 167 full page forms) order 501 sheets/ream 4pt NCR (You get 125 full page forms) order 500 sheets/ream 5pt NCR (You get 100 full page forms) order 500 sheets/ream

Remember, if your form is smaller than an 8.5 X 11 sheet, and we dupe (duplicate) the form 4 on a sheet, you will need to also calculate that into how many you order. You will factor this information in when you order the number of sheets. For example:

You have a form that you need 700 copies of. It is a 3 part form. It is only 1/4 of a page so there are 4 up on the original, like this,

\vdash	

You have to order a full ream, 501 copies. 501 divided by the 3 parts will give you 167 FULL SHEET forms. When you multiply the 167(full sheet forms) X 4 (4 on a page) = 668. 668 is the amount of forms you will get when you print one full ream. You will will need to order 2 reams to get the 700 forms. On the online section where you put the quantity you want, you will put 1002 (2 ream page count) as shown below.



CANVA

 Online printer that offers a design software that is free for district employees.

BEWARE THERE ARE SOME TIPS THAT ARE <u>A MUST</u> FOR PRINTING SOMEWHERE OTHER THAN THROUGH CANVA !!!!

<u>CANVA</u>

VERY IMPORTANT

WORD IS A DOCUMENT PROGRAM NOT A DESIGN PROGRAM.

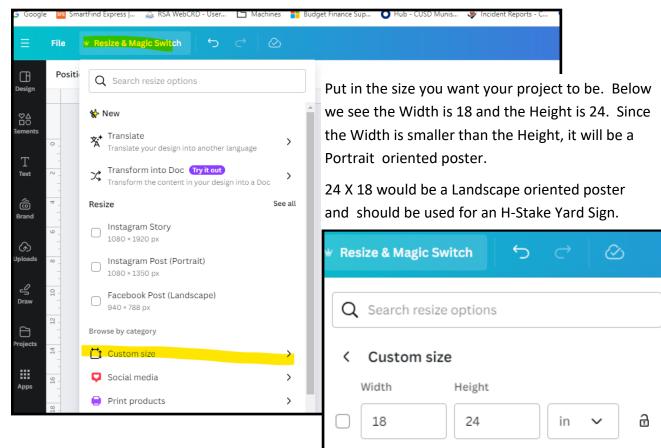
Because you need to create a poster, banner or sign the size it is meant to be printed, you must use a design program like Publisher, Adobe In-Design or an online program like CANVA. These programs allow you to create a page size that is larger than than your printer can print.

BELOW ARE VERY IMPORTANT THINGS TO REMEMBER WHEN WORKING WITH CANVA.....

1. Toggle to view important items, like page size on your document work space. Do this by clicking on File, Settings, Show Rulers and Guides. You might also benefit from showing the margins and the print bleed. **A BLEED** print means that there are **NO WHITE EDGES** around the poster, banner etc. (More information on Bleeds in the next few pages and later in the "Document Set Up" section.)

≡	File * Resize & Magic Switch 🕤	
Design	Untitled design - Poster (US) 🖉	Position
	Poster (US) • By Diane Negrete • 18in × 24in	
©∆ □O lements	🕂 Create new design	
Т	分 Import files	
Text	<mark>∅</mark> Settings >	Show rulers and guides Shift+R
co Brand	Save All changes saved	Add guides
ශ	Save to folder	Show margins
Jploads	C Make a copy	Show print bleed
2	⊥ Download	Show Template Assistant
Draw	Version history	Video playback quality
Projects	♥ View all comments	Check design accessibility
Apps	Q Find and replace Ctrl+F	⊕ Language
	Open in desktop app	
	Help	

2. YOU <u>MUST CREATE YOUR ITEM THE SIZE YOU WANT TO PRINT</u>. Do not make a letter sized poster and want it to be scaled up to a 24 X 36 poster. To size your document, click on RESIZE and go down to custom size.



The print shop has a specified cost for the common sizes , listed in the boxes below, that should fit most of your needs:

devices using pre-cut sheets and are the cheapest to print. Both sizes are under a dollar each.		These sizes are printed on our Canon Wide Format printers using materials that come on a roll. They are more expen-sive due to the higher cost of the paper and the type of toner. POSTERS 18 X 24 24 X 36 BANNER 36 X 72
11 X 17	12 X 18	If you have a 16 X 20, you can choose the 18 X 24 and ask for it to be cut to size. If you have a 24" square item to print, you can choose the 24 X 36 and ask for it to be cut to size.

Continue

If you have If you have a larger custom size, like 40" X 144", you will need to choose a Roll Paper from the list of available paper. Our paper rolls come in the sizes below.

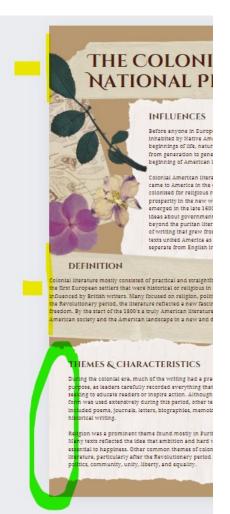
24" 36" 42" 60"

3. Make sure any text or images are not right on the edge of the document.

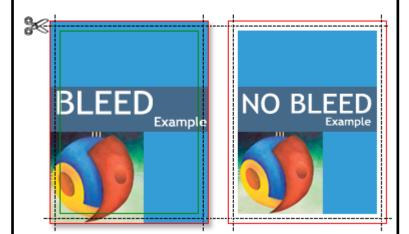
You should have a generous amount (.50 inches) of background around the top, bottom and sides. If text or images are on the edge, there is a good chance the item will be cut off. Especially, if you are asking for a document to bleed around the edges.

In graphic/print design, a bleed is when the image, background color or other design element extends past the final trim size of a document or image. This ensures that when the document is printed and trimmed there is no white paper margins around the edges of the finished product.

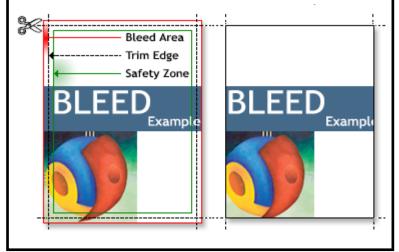
Below is an example of a bleed item and the yellow highlight shows where items will be cut off if they are not moved to the right more. For the flower and the leaf, it might be OK to cut off a bit but, for the Definition Paragraph, you would cut into the wording.



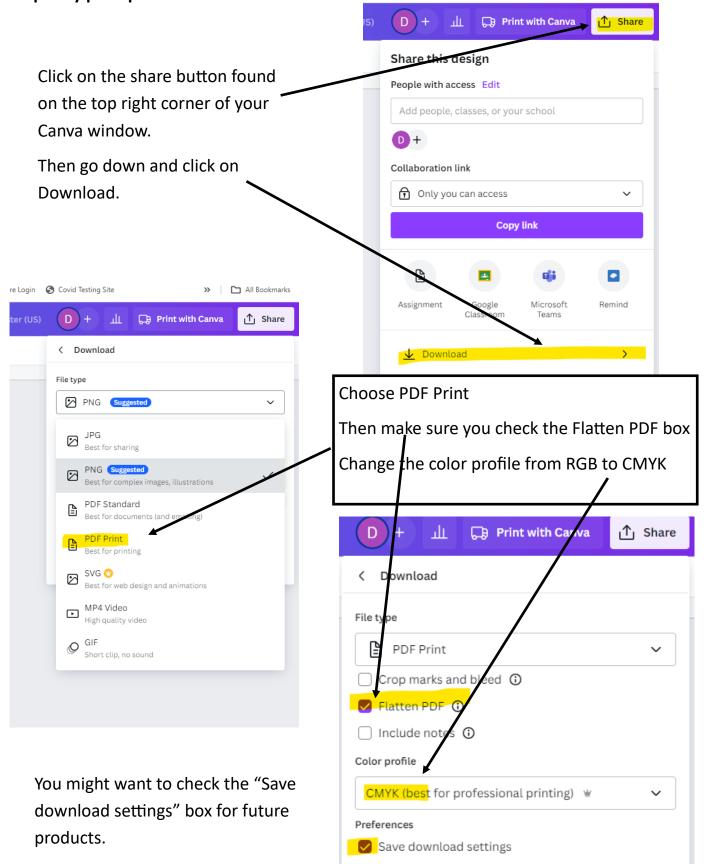
In the images below, on the left is the printed item with margins that allow you to cut into the printed area so that you do NOT have a white margin. On the right is the same print that is NOT a bleed and you can see the white edge around the document.



In the images below, you can see in the different margins (Bleed Area, Trim Edge & Safety Zone) that should be followed to make sure the text of your document is not cut away.



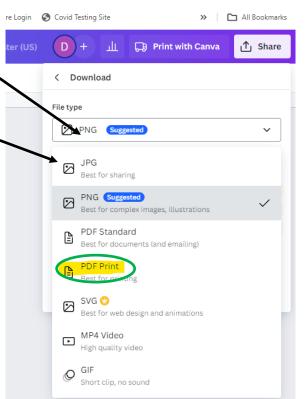
4. Create a pdf of your project and use these specific settings to make sure you get the best quality print possible.



Download

The default and/or suggested export file type in Canva is a png which is an image file. An image file does <u>NOT</u> have a set size. Typically images are "placed" into a document file for printing, then sized as need to fit the document. A jpg is also an image file so the same rule applies. These file types should <u>not</u> be uploaded in the print shops online system as it will not calculate the prices correctly since there is no discernable number of pages for the image files.

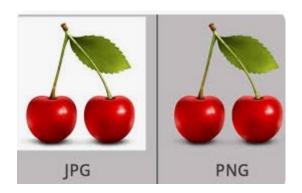
For printing, we want a pdf file :)



A few details/tips about image files.

Jpg and png are the most common image files people use. The biggest difference between the two formats is size. Jpgs are smaller files so they will populate on a web page quicker than a png file. Also most viewers support jpg files.

In printing, many choose to use a png file for the ability to have a transparent back ground. Have you ever found a perfect image yet when you place it on your document there is a big white square behind the image? That happens with jpgs but png files can have a transparent background. (see sample below)



WIDE FORMAT

- Sizes that are LARGER than 12 X 18.
- Banners
- Posters
- Printing for A-Frame Signage
- Printing for Yard H Stake Signs
- Floor/Window Adhesive Signs
- Back Drops for Drama
- Back Drops for Assemblies/School/ Military Signing Events

VERY IMPORTANT

FOR WIDE FORMAT PRINTING, YOU MUST CREATE THE FILE THE SIZE IT IS TO BE PRINTED.

DO NOT CREATE A LETTER SIZED DOCUMENT AND EXPECT IT TO BE ENLARGED TO A POSTER OR BANNER SIZE

IF YOU ARE WORKING WITH A PHOTOGRAPHER OR A GRAPHIC DESIGNER TO MAKE YOUR BANNER OR POSTER...

1. MAKE SURE THEY CREATE A PDF FILE FOR US TO PRINT FROM.

2. MAKE SURE THEY KNOW TO MAKE IT THE SIZE YOU WANT IT TO PRINT.

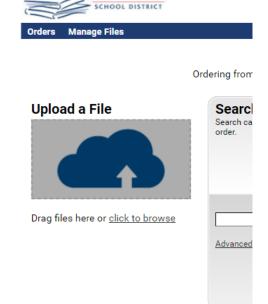
3. MAKE SURE THEY KNOW IF THE POSTER IS GOING TO BE PORTRAIT OR LANDSC APE.

JPG/PNG/TIFF ARE IMAGE FILES. THEY DO NOT HAVE A SPECIFIED SIZE HOWEVER, THEY WILL ONLY ENLARGE TO SPECIFIC SIZES. SO IT IS IMPORTANT THAT THEY CREATE A PDF OF THE POSTER OR BANNER YOU WANT TO PRINT.

 If they give you an image file, jpg/png/tiff, you will have to put (insert or place) this image into a document and size it yourself to export to a pdf file for us to print.

First upload your file.

If the files is too large to upload into the online system, you may need to create a special order and bring the file in on a memory stick/thumb drive or share via an online sharing platform.

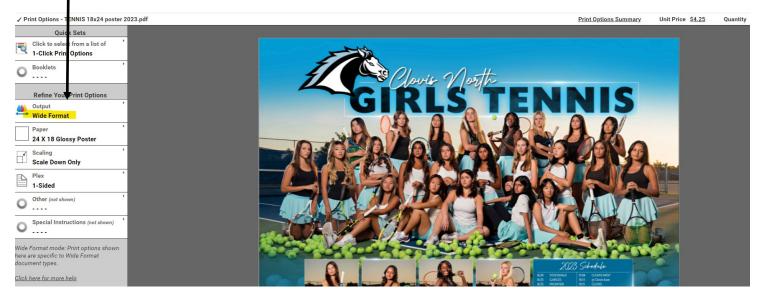


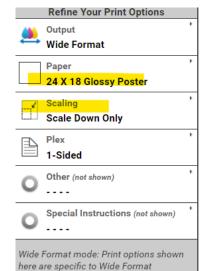
NIFIED

You can see what size your document is by looking to the right of the thumbnail image.

1∕ Cart	
Select print options, quantity per recipient and billing information. Click Place Order to submit your order.	Cart ID 32665
Order name test 🦯	Order Estimate <u>\$5.00</u>
Item 1	Replace File Continue Shopping
TENNIS 18x24 poster 0023.pdf 1 Page 24.00x18.00 Inches Click the image to review the proof. Select your print options, then click Preview to review this item prior to ordering.	Unit Price <u>\$4.25</u> Quantity 1
Your Selected Print Options Print Wide Format, 1-Sided, 24 X 18 Glossy Poster, Scale Down Only Preview / Change Options Preview / Change Options	

Click on Preview/Change Options. The system should automatically recognize that it is a wide format print and that should show as your output. You also should see a proof to the right of your option panel.





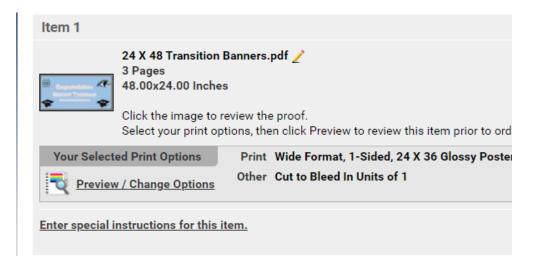
You might need to change the paper, if you prefer something other than Glossy Poster for your document.

You also want check the scaling to make sure it looks correct.

When you click on the Paper options, a paper window will open that shows you the available paper for your document size.

Select Paper				C.
Current Paper: 24 X 18 Gloss	y Poster			
Use the filter options below to	o view the available paper choices.			
Color white v	Size 24 X 18 • The paper size has been preselected	forward		Reset Filters
		2		a se a classification de la
Filters	These papers match your color, size and filter options. C no changes and keep the Current Paper selection shown			e to select it. To make
Plain	Name	(Color	Size
□ Glossy □ Poster	24 X 18 Glossy Poster		white	24 X 18
Poster Black Ink Poster	24 X 18 Adhesive Roll Paper		white	24 X 18
□ Wide Format	24 X 18 DuraMatPoly Banner	١	white	24 X 18
Adhesive/Sticker				
Specialty Paper				
Table Centerpiece waterproof				
Adhesive			_	
Banner		-	R	efine Your Print Options
🗆 Sign				itput
	Cancel		W	ide Format
if you see white b	orders around the image, it means you	ur – It		aper '
picture is smaller	than the print size . You can click on th	าย		X 36 Glossy Poster
Scaling button and	d change it to Scale to Fit to see how th	ne		aling for the second
_	_			
_	enlarged. If it is fuzzy, you should print		124	ex Sided
and ask for the im	hage to be cut to bleed in the Other op	tions	-	
window.		-	212	her (not shown) ut to Bleed In Units of 1
		Other		Decial Instructions (not shown)
			0	
			Wide For	mat mode: Print options shown
	Planit Moth	(Padde	d
	GIBIS TENN		In Unit	is of
			🗌 Fold ar	nd Stuff in #10 Envelopes
	- AND AN ELSA		In Unit	is of
			Cut to	
	CITAL AND ANAL		In Unit	is of 1
			3-hole	Punch for Planners
			DDF C	reation
	And the second s		In Unit	is of
		ed when	Transp	parency Front Cover
		gi Christi Gami Carletti Cichello Bi Schwarzen di Clavely Wene		neet Separator Sheets
		Tester, Todorom CH, Tanan Maryathi (Mc Hu a CH, Tanan Maryathi (Dino, J CH Tanan Maryathi (Dino) CH Tanan Maryathi (Dino) CH Tanan Maryathi (Dino)	In Unit	
		unt Inseln Respective (Linuxie) CER backet Results CER Social Responses and Annie Rese Section	Perfor	ation
		(ated Pouch 2.5 X 4.25 Luggage Tag
			In Unit	
		_		Close

If your document is not a regular size, that we have formatted in the ordering system, you will need to use a Roll paper and designate the size. Below you see the size of the banner is 48 inches wide by 24 inches tall. (width is always the first dimension)



The system will pickup the closest size it has, which in this case is smaller, 24 X 36.

You can see that this item cannot be pulled up to meet the 36 inches without distorting the image by the wide margin of blank paper at the top and bottom of the preview.



You will need to click on the Paper opton to the right and when the paper window opens up, click on the Size of 24 X 36 and go down to choose the 36" inch roll. We can turn the image when printing and use the 36 inch roll to print.

Select Paper											
Current Paper: 24 X 36 Glossy Poster											
Use the filter options below to view the available paper choices.											
Color white •	Size	24 X 36 🔻				Reset Filters					
		Any	► pe	een preselected for you.							
	These papers match your o			er options. Click on the		o select it. To make					
Filters	no changes and keep the C	24 X 18	6	ection shown above, clic	1						
U Plain	Name	24 X 36	ŀ		Color	Size					
Glossy	24 X 36 Glossy Poste	36 X 72			white	24 X 36					
Poster Black Ink Poster	24 X 36 DuraMatPoly	24" Roll			white	24 X 36					
Wide Format	_	36" Roll									
Adhesive/Sticker	-										
Specialty Paper		42" Roll									
□ Table Centerpiece		60" Roll									
waterproof											
Adhesive											
Banner											
Sign											
		Cancel									

When roll paper is chosen, you will see the full roll, with your print as a small area in the middle. Don't worry you are NOT buying the whole roll unless you are printing multiple copies. The roll choice will change the price to the square footage cost of the job.



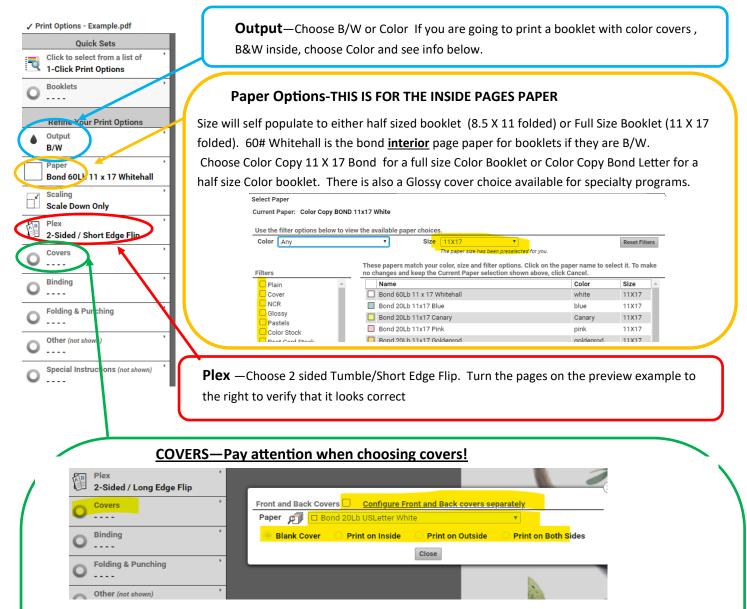
BOOKLETS

- Printed on a landscape sheet & folded to resemble a magazine.
- Used for programs.
- Must have total number of pages equally divisible by 4, including blank pages.
- Half sized 5.5 X 8.5 (8.5 X 11 folded) (typical for drama programs & award programs)
- Full sized 8.5 X 11 (11 X 17 folded) (typical for Sports Media Programs, some drama/ dance programs, planners)

Booklets

YPrint Options - Example.pdf Your total number of pages MUST	be equally divisible by 4. So that means 4, 8, 12,
Click to select from a list of	ection number of pages, blank pages can be inserted, but
	r document so you know where they will be located in the window requests two pieces of information before
Refine Your Print Options Output Booklet Style	Finished Size
B/W Paper	Two choices Half Size or Full Size.
Bond 60Lb 11 x 17 Whitehall Scaling Booklet Booklet	Half Size is printed on a letter sized piece of
Scale Down Only Finished Size Half-Size Booklet (5 ½ x 8 ½) Pin Plax Advanced	paper and once folded, the completed size is
2-Sided / Short Edge Flip Booklet Layout Standard Dre-Imposed Select Standard if the document was NOT created with a design tool in a print-	5.5 X 8.5.
Category. Select Pre-Imposed if the document was created with a design tool in a print- ready booklet foldable format. Selecting this option will change your cover Print	Full Size is printed on a Tabloid piece of paper
Binding Sides selection if it is set to Print on Nuiside or Print on Outside. Close Close	(11 X 17) and once folded the completed size
Folding & Punching	is 8.5 X 11.
Booklet Layout—Two options Standar	<u>d</u> or Pre-Imposed .
Standard — This document contains at least FOUR pages that 8.5 X 11 for a full sized book let. The online ordering software with pages in sequential order. This is the easiest set up and your. Inside Front Cover Page 1 Page 2 Page Pre-Imposed — This document will be the size that the book	will place each page in the correct order for printing u will have a preview to go through checking page e 3 Page 4 Inside Back Cover Back Cover Het is unfolded and you must put the pages in the
right order so that once the document is folded the pages are in program sheet places the front cover on the right hand side and	
so we always encourage the standard set up.	
Pre-imposed Examples show how the pages are organ	nized. Once 9-10 7 8
they are printed, nested and folded the page order is corre	ect. 11-
Back Cover Fold in Middle Front Cover	
FIGHT COVER	13 14 3 4
	15 16 1 (back) (front) 2

NOTE: Pre-Imposed will <u>NOT</u> give you a document preview on the right side of the window.

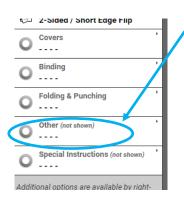


Blank cover is the default so when you put a check in the Front & Back Covers box, it will add a blank BLUE page to make you aware of the need to make a paper choice for your booklet. Once you chose the Print options you want, Inside, Outside or Both sides, the preview will change from blank pages to your documents first and/or last page. Remember you want to choose a paper that is titled COVER for the thicker weight paper. *For a B/W booklet, like a planner, you would choose a Vellum Bristol Index Cover paper in the color of your choice.* For a **Color or Color Cover Booklet, you will want to pick the Color Copy 11 X 17 Cover or Glossy Cover.** Color ink should be printed on WHITE paper with the knowledge that putting color ink on top of color paper will change the colors.

BOOKLET WITH COLOR COVER, BLACK & WHITE INSIDE PAGES

If your document is a booklet, when you click on Covers , you will see the option box for B/W Booklet with Color Covers.





Punching (3 hole drilling)

If you need your booklet to be 3 hole punched for including in a binder, (<u>usually for a planner</u>) this option is found in the "Other" menu.

Other Finishin	ng Options -
	Cutting
	In Units of Padded
	In Units of
	Fold and Stuff in #10 Envelopes
	In Units of
	Cut to Bleed
	In Units of
	3-hole Punch for Planners
	3-hole Punch for Planners
	PDF Creation
	PDF Creation
	PDF Creation In Units of
	PDF Creation In Units of Transparency Front Cover
	PDF Creation In Units of Transparency Front Cover Slip Sheet Separator Sheets
	PDF Creation In Units of Transparency Front Cover Slip Sheet Separator Sheets In Units of
	PDF Creation In Units of Transparency Front Cover Slip Sheet Separator Sheets In Units of Perforation

Once you have made all your selections, Click the "Done With Print Options" taking you back to the main ordering screen where you will put in the number of booklets you want and finish processing your order.

Microsoft Publisher & Document Setup Examples

Just some basics and unique setups like:

- Postcards—Tickets—Bookmarks
 1/2 & 1/4 Sheets
- . Covers with Bleed
- Numbered Tickets (mail merge)
- Student Certificates (mail merge)

PUBLISHER

IMPORTANT OVERVIEW INFORMATION

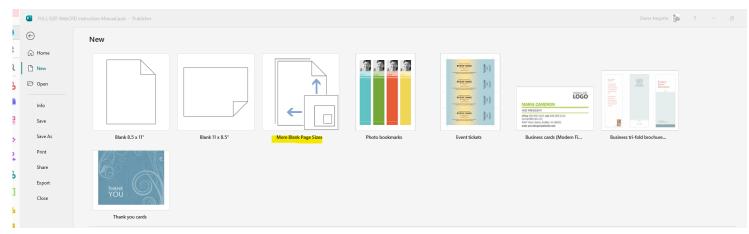
Publisher is part of the Microsoft Office Suite of programs. It is rumored to be phased out however it has not been removed from the Office 365 apps. It is useful as it acts as an easy to understand Publication Design Tool. It will allow you to create items that are too large to print on your connected desktop printer like, Banners, Posters etc. You can also make smaller items that are imposed (or duplicated up on one sheet of paper). Items like Business Cards, index cards, half and quarter sized documents. You can also create booklets or magazine style programs. A Full-Sheet booklet, printed on 11 X 17 sheets, folded in half to be letter sized, 8.5 X 11. Also, a half sheet booklet, printed on letter sized (8.5 X 11) sheet, folded in half to be 8.5 X 5.5. **BELOW, ARE INSTRUCTIONS ON STARTING AN PUBLISHER FILE AND A FEW QUICK TIPS.**

TO BEGIN.....

When you first open up Publisher, a window asks you to chose a project or a size. Letter sized, portrait and landscape are available. There is also the choice of "More Blank Page Sizes". You can choose from some pre-sets like the ones visible below, i.e. bookmarks and tickets, business cards, tri-fold brochures and Thank You cards. These are all set up with image placeholders, text boxes and margins to help you get started.

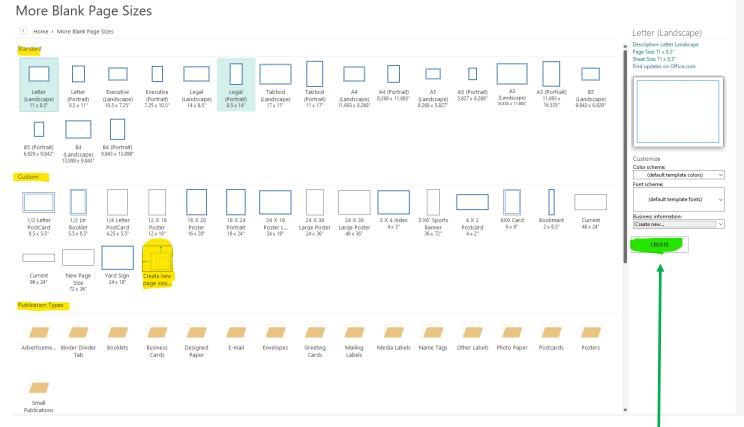
<u>Take some time to peruse through all that they have to offer.</u> There are also some presets that are already designed by color scheme and images. **ONE WORD OF CAUTION ON PRESETS**... For items like bookmarks and tickets, I rarely use the preset as it has multiples on a sheet of paper making it hard to merge names or data on them.

You may find you use the "More Blank Page Sizes" option a lot, as many individuals already have an image created that they would like you to use.



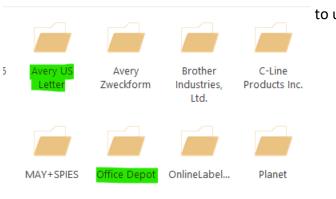
By clicking on the More Blank Page Sizes button a page of option for blank sizes opens. First are the **Standard** sizes. (TIP Don't Use the A or B sized papers as these are based on International paper sizes and don't conform easily to our Letter, Legal or Tabloid sizes).

Next are the **Custom** sizes, this is where the sizes you create are stored. My list below shows the most common sizes we use. The last option in this section is the "Create new page size... This is how you create a size you don't see in this catalog.



At the bottom you see Publication Types. These are folders that hold various blank templates like Booklets, Business Cards, Envelopes, Greeting Cards, Mailing labels etc.

Some folders, like the ones for labels or photo paper include folders with common preset products you can purchase, like Avery and Office Depot products (remember to stay away from

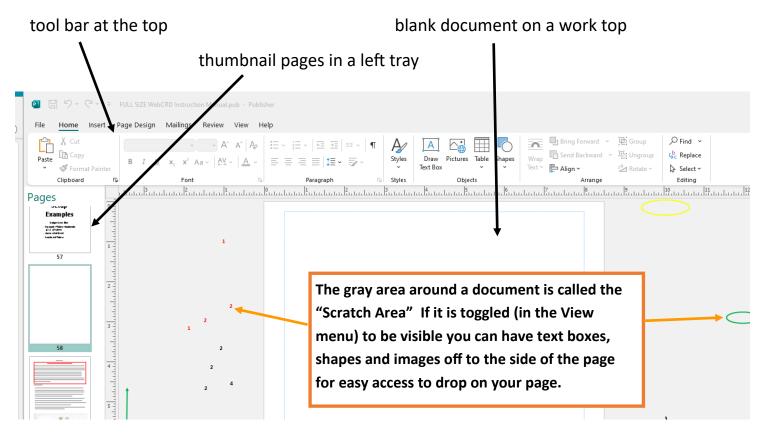


the A4/A5 items unless your product package advises you to use that template)

Once you have chose a size or template you would like to use, click on the **"Create"** button to the right of the screen and your blank template will open up. If you chose **"Create New Page Size"**, in the window that opens, choose a name, choose the width and height in inches, choose your margin guides (the blue lines around the Preview show the margin guides) then choose your layout type using the drop down.

Very rarely do I chan	ge it from "One page per sheet". ⊤	hen Click OK.
Create New Page Size		? ×
Name Name Name: New Page Size Page Width: 8.5° Height: 11° Margin guides Top: 0.5° Left: 0.5° Bottom: 0.5° Right: 0.5°	Layout type One page per sheet One page per sheet Booklet Email Envelope Folded card Multiple pages per sheet Web page	Preview Previe
		OK Cancel

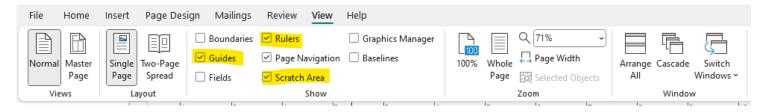
Once your blank document opens up you will see:



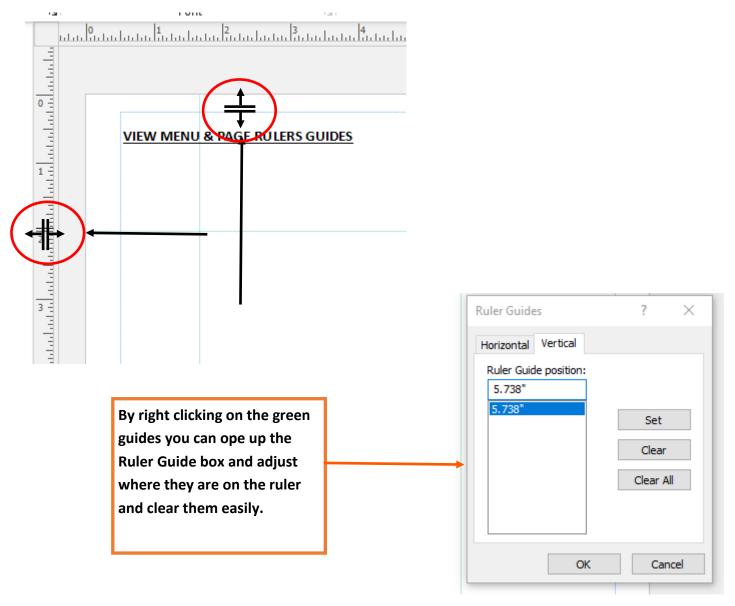
VIEW MENU & PAGE RULERS GUIDES

The View menu allows you to choose how you see your document desktop.

These are the settings I use. The Rulers comes in very handy for lining things up from page to page. I also drag a lot of items from the Scratch Area so I always like to see it.

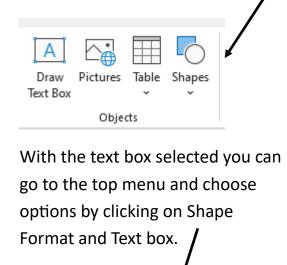


Once you have the rulers visible, if you move your cursor over the ruler (top or left side) you will notice a double line/arrow icon. Once that is visible, you can click and drag from the ruler a green guide line. These lines are useful for aligning objects and text boxes too.



ADDING ITEMS TO YOUR PAGE

You add text by adding a "Text Box" This text box can now be resized and moved around on the document. Same with Pictures, Tables and Shapes. Shapes includes lines and arrows.



The Arrange menu allows you to bring an item (text box or picture or shape) to the front or back behind other objects.

Example, this green arrow needs to be brought forward so you see the arrow head on top of the Arrange snippet to the right. Right clicking on the box allows you to Format the Text box. Add a background color, border and make the background of the text box transparent so you see what is placed behind the text box.

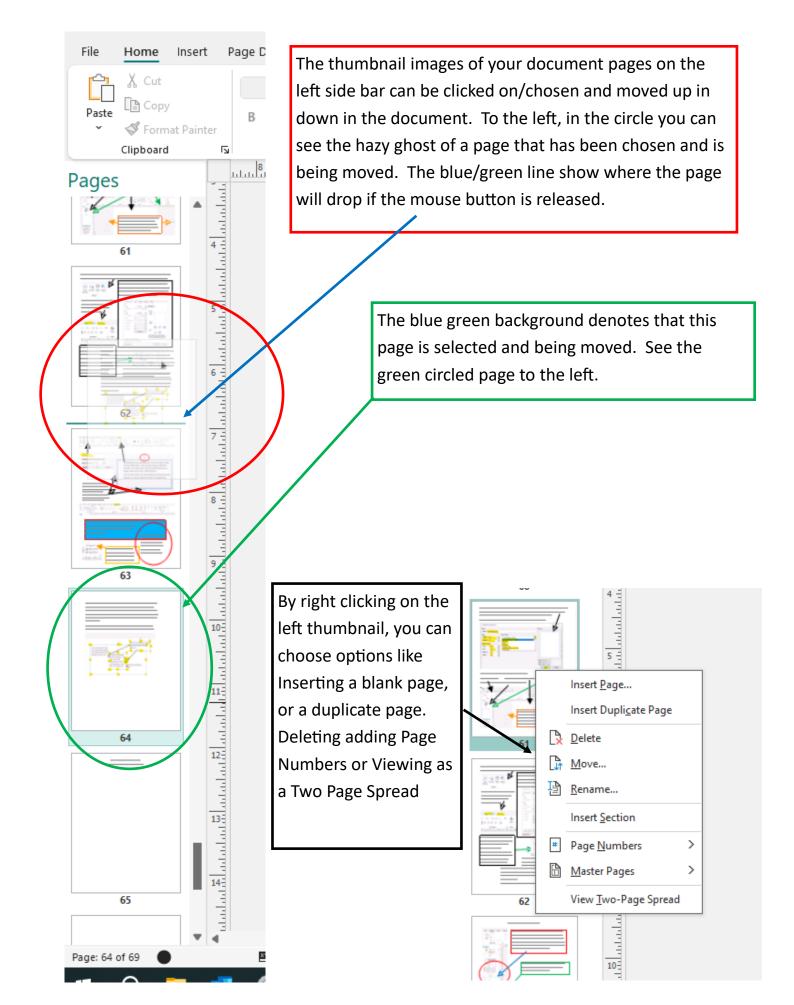
Colors and Lines	Size	Layout	Text Box	Alt Text			
Fill							
<u>C</u> olor:	N	o Color	\sim	Fill Effects.			
Transparency:	<	> 0 9	6				
Line				Preview			
C <u>o</u> lor:	N	o Color	\sim				L
Transparency:	<	> 0 9	6				
Width:	2 pt		* *				
Compound type:			\sim				
Dash type:			\sim				Г
Cap type:	Flat		\sim		I		
Join type:	Miter		~				
		orderArt		Presets			
	D	orderart					
				Under Pre you want			
_				the color a			
Draw border ins							
		. boxes					
					OK		Cance
Shape Effects							
<u>S</u> hape Effects							
<u>S</u> hape Effects							
<u>S</u> hape Effects	0		Bring Fo	orward	~ .4	<u>h</u> i Gro	up
<u>S</u> hape Effects	Wrap	_	_	orward ckward	-	-	

By clicking on an item, holding your shift key down and clicking on other items you can group them together or to align them.

If only one item is selected, align will allow you to align that item based on the margins. So if you choose "Center" it will put the item in the exact center of the document between the top/bottom margins and the left/right margins.

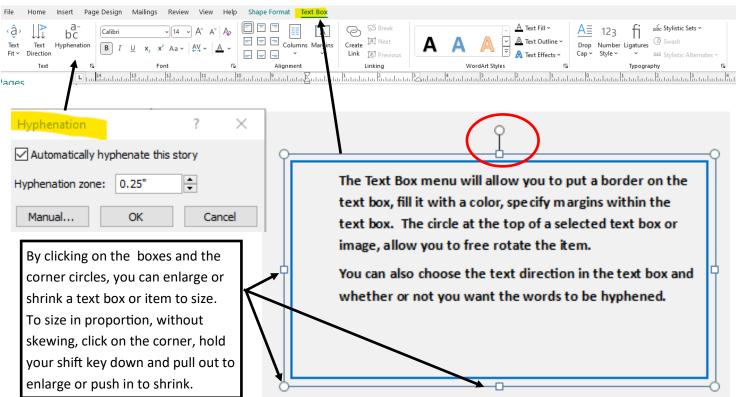
A chosen item can also be Rotated or Flipped

PAGES—Side Bar Thumbnails



TEXT BOX AND SHAPE FORMAT MENUS

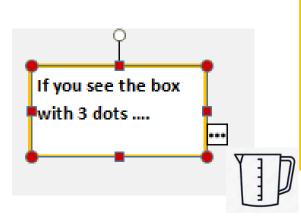
When an object or text box is selected, two menus become available at the top bar, Text Box and Shape Format Menus



SHAPE FORMAT MENU

	Shape Styles	Arrange Size	t
you to change the co	d the Shape Format menu all lor to the border or the fill anging the order of the items ng as well	This circle is ordered on top of the blue text box and has a red border.	
 ✓ Shape Fill ✓ ✓ ✓ Shape Outline ✓ ✓ ✓ ✓ Shape Effects ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ 	By clicking on drop downs all of these options become available and take effect on the item you have selected.	The circle is Filled with none to make it see through/transparent.	

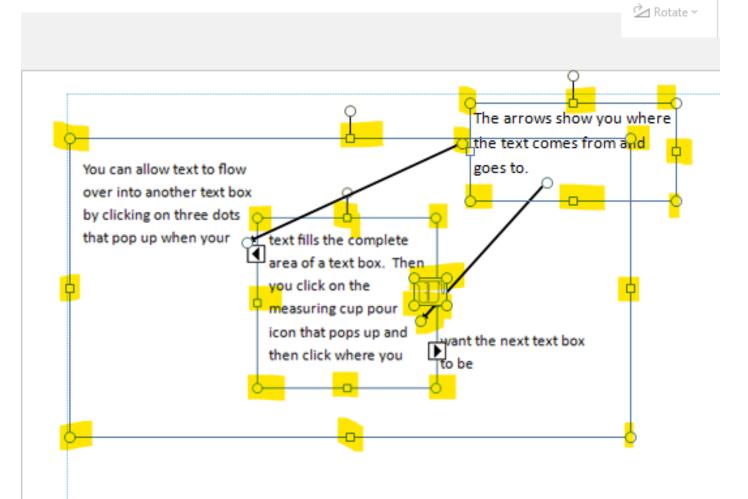
<u>TEXT BOX MENU</u>



If you see the box with 3 dots On the side of your text box, this means you have text that doesn't fit into the box you have. You either need to increase the text box size by pulling at the border squares or you can choose to auto flow text from one text box to another.

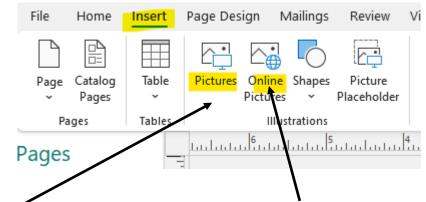
TO AUTO FLOW, CLICK ON THE THREE DOTS BOX. A measuring cup, a bit like the image here will become visible. Click on the cup and click on the text box you want to text to over flow into. You can choose multiple text boxes to flow into for unique newsletter or brochure designs.

GROUPING ITEMS..... Below, I clicked my mouse, held it and dragged to create a box around all the items I wanted to select. All the yellow spots below show what is selected. If I go up to the top menu bar and click on Group, all the items will stay connected as they are and I can move the whole group around on my page.



PICTURES

Pictures are also considered an object that is inserted by using the INSERT Menu drop down.



By clicking on the Pictures button, your computers Picture Library will open up allowing you to insert one of your own picture/image file. Clicking the Online Pictures button, the internet web browser will open up allowing you to search for images to use. Be careful making sure you know the copy rights to images and the quality of the images you get from internet collections.

Online Pictures

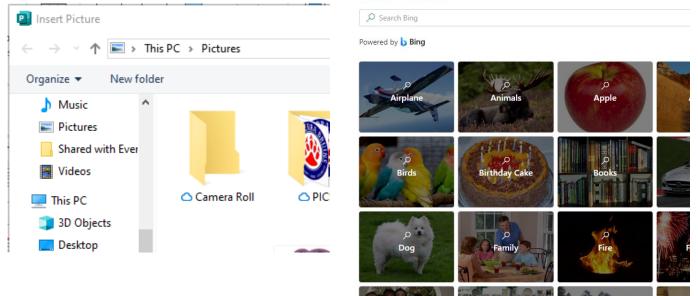
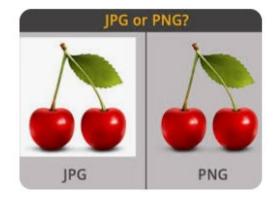


IMAGE FILE TYPES

You can insert a jpg or a png file.

A jpg file is usually OK to us and is a smaller file size than a png. The biggest difference is the png files ability to have a trans parent background. The image of cherries demonstrates the difference. The jpg has a square white back ground that will show up as white if you insert it on a colored back ground. The png file allows the cherries to sit alone on the background with the background color wrapping around the cherries.

TIP If you have a pdf file, you can save the pdf file as a jpg, simply by choosing File Save as Other.. And choosing jpg when using Adobe Acrobat PRO (NOT THE READER)



Once you have images inserted into your document, you can move them around using your mouse and you can NUDGE them using the arrows on your key board. Once an image is chosen, (there will be boxes and circles around the edges of the image if chosen) you will notice that there is a Picture Format menu bar that is visible at the top.

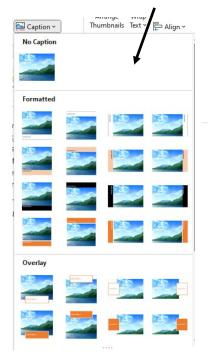
File	Home Inser	t Page Design	Mailings	Review	View	Help	Picture F	ormat			
Pictures	Corrections			Swap						- €	✓ Picture Border ~ ✓ Picture Effects ~ ✓ Caption ~
Insert		Adjust	12	Swap				Picture S	tyles		ليا ا
					4		սահանու	2	1		

This menu bar shows you all the options that are available to use with the image. You can make some simple **CORRECTIONS** and **RECOLOR**. Recoloring is interesting to use on B/W images. As shown in the baby picture below where I have adjusted the image to shades of blue and adjusted the transparency so that a text box can be visible on top of the image.

In the **<u>PICTURE STYLES</u>** area, you can choose a frame to put around an image.

Clicking the **<u>RESET PICTURE</u>** it will take the picture back to its original settings.

You can even insert a CAPTION on and around a picture





5.5 lbs.

🖂 Fill

Crop to Shape

1 Clear Crop

цĿ

Crop

₫ <u>C</u>rop

You can click on **WRAP TEXT** to choose how you want the text to wrap around an image, if you wish. The baby picture has been placed on top of the instruction text box and the text is wrapping around it.

I have also clicked BRING FORWARD to put the wording "Baby Brown" on top of the image.





When you click on **CROP**, you can push the black bars along the edge to crop out an area of an image you don't want. In the Toile back ground image to the left, I have enlarged the picture and then used **Crop to Shape** so that I can use just one part of an image. The shape I chose was a circle. Clicking on **Clear Crop**, will restore the image to it's original size and shape. See the red circle to see the part of the background I isolated by cropping.

ITEMS SMALLER THAN A LETTER SIZED SHEET

FOR EXAMPLE, BOOKMARKS, 1/4 SHEET OR 1/2 SHEET CARDS

For items that are smaller than a letter sized sheet of paper, the Xerox printer can duplicate the image and print more than one on a sheet of paper.

IT IS EASIER FOR US TO DUPLICATE THAN IT IS FOR YOU TO CREATE DUPLICATES DUE TO OUR KNOWLEDGE OF THE CUTTING PROCESS.

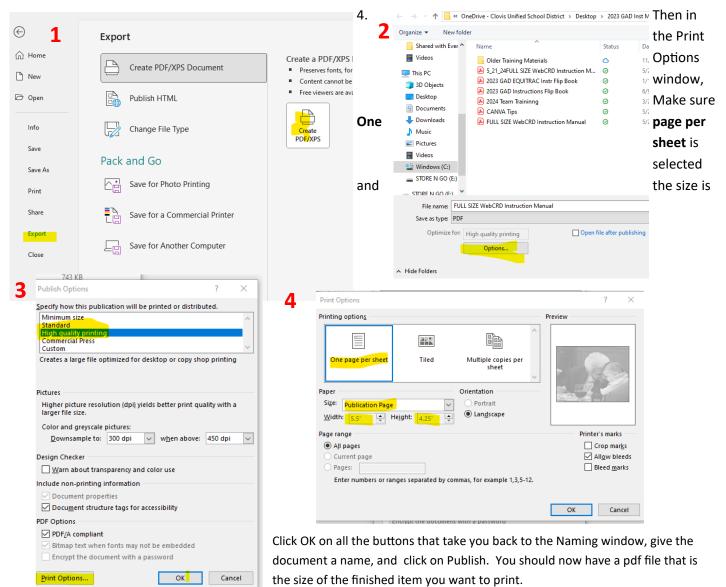
PLEASE UPLOAD A PDF FILE THAT IS THE SIZE THAT YOU WANT THE FINISHED PRODUCT TO BE!!

For items that are smaller than a letter sized sheet of paper, the Xerox printer can duplicate the image and print more than one on a sheet of paper. So you can simply create you item the size you want it. Once you have the item created, you will want to **make sure that your pdf version will be the size you want NOT an 8.5 X 11 letter sized document.** To do this, with your Publisher document open:

1. Go to File– Export and choose Create PDF/XPS Document.

2. In the window, go to the bottom and click on the **Options** button.

3. In the Options Window make sure **High quality printing** is selected and click on the **Print Options** button at the bottom.



Click OK on all the buttons that take you back to the Naming window, give the document a name, and click on Publish. You should now have a pdf file that is the size of the finished item you want to print.

Go to the online ordering system, upload the pdf of your item.

Do your best to determine how many will fit on a single letter sized sheet. I think that they can get 3 on a page for the size below. I want 100 cards so I estimate I need 34 copies. 34 X 3 = 102.

Click on Preview/Change Options, chose the paper I want, click on Other to put in the Cutting in units of 3 and I put a Special Instruction that says Please dupe up 3 on a sheet and print 34 copies to give me as close to 100 cards as possible.

Then I put 34 in the quantity section. If they can't do 3 on a sheet. The print operator will make the changes necessary and adjust the cost to your order. You have given them enough information for them to process the job. You want 100 copies of this card that are 5.5 X 4.25. They might even be able to get 4 on a page and that would lower the cost as they would only print 25 copies.



COVER FOR BOOKLET WITH A BLEED

There are two different variations of a booklet with a cover that has a bleed. This means the ink on the cover extends all the way to the edge of the paper. BLEED = NO white edges around the pages.

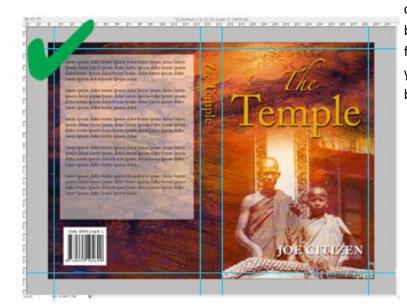
SIMPLE STITCH AND FOLD LAYOUT—52 pages or under

- Our Xerox device can print, fold, staple and trim the three edges of a booklet that is 13 sheets of paper or less. Once 13 sheets are printed and folded, you will have a booklet with 52, letter sized pages.
- Since the top, right side and bottom of the booklet are cut, you will need to make sure that all of your pages have about a .50 (half inch) margins. That way once it is trimmed, you are not trimming off words or important parts of the images along the sides.

LARGER BOOKLET LAYOUT - More than 52 pages

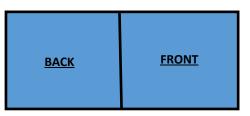
If your booklet is larger than 52 pages or 13 sheets, you will have to have a separate file for your cover.

The cover will need to be printed on a larger sheet of paper and cut down to the size needed to cover your booklet. Typically your page size, **JUST FOR THE 2 COVER PAGES (FRONT AND BACK) should be 12 X 18 in this case and you want to make sure that you leave a half inch margin all the way around the edges as shown below.** You also, might want to take into consideration what will fall within the FOLD are the middle of the page. Most booklets we print, DO NOT need a wide spine area like is shown in the image below but it is some thing you want to take into consideration knowing that it will be folded. We will trim the 12 X 18 prints down to 11 X 17 to be added to the interior pages of the booklet. The blue lines show where the edges will be cut away. You also want to remember the page order for your



cover pages. The first page will have the front and back covers and the second page will have the inside front and back covers. If your inside cover is blank, you only need the one cover sheet for the front and back.

PAGE 1 of your cover OUTSIDE COVER PAGES



PAGE 2 of your cover INSIDE COVER PAGES

INSIDE	<u>INSIDE</u>
<u>FRONT</u>	BACK-
<u>COVER</u>	<u>COVER</u>

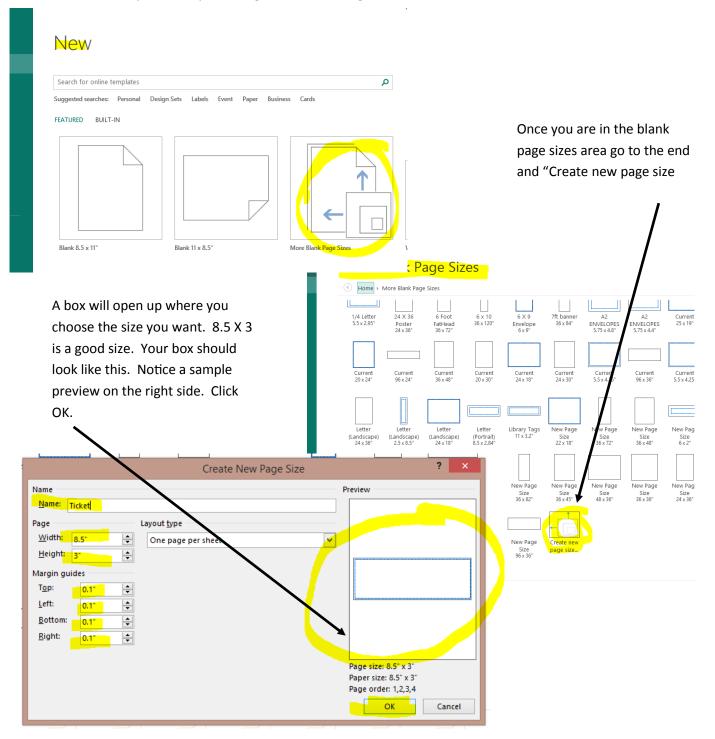
If you need this more complicated layout, it is suggested that you make the cover pages, then email the pdf to the Graphic Arts employee and they can work with you regarding any adjustments might need to be made



Mail Merge Numbered TICKETS Instructions

Publisher

There are two items you need to have completed to start. First you need to create your ticket in Publisher. Open up Publisher and create you own by choosing "More Blank Page Sizes".



Now you can get creative and make your ticket. I always put a stub on the side by inserting a "Shape" and choosing a line. This is just a simple sample below. Once you are done, it is time to start with the second item you need. A database, or spreadsheet for the ticket numbers.



So your spreadsheet or database is going to be an Excel spreadsheet with the numbers you will want to put on the ticket and stub in titled columns. Like shown to the right. You will want as many numbers and you want tickets so in this example if you wanted 500 tickets you would have the numbers run from 1001 all the way to 1501.



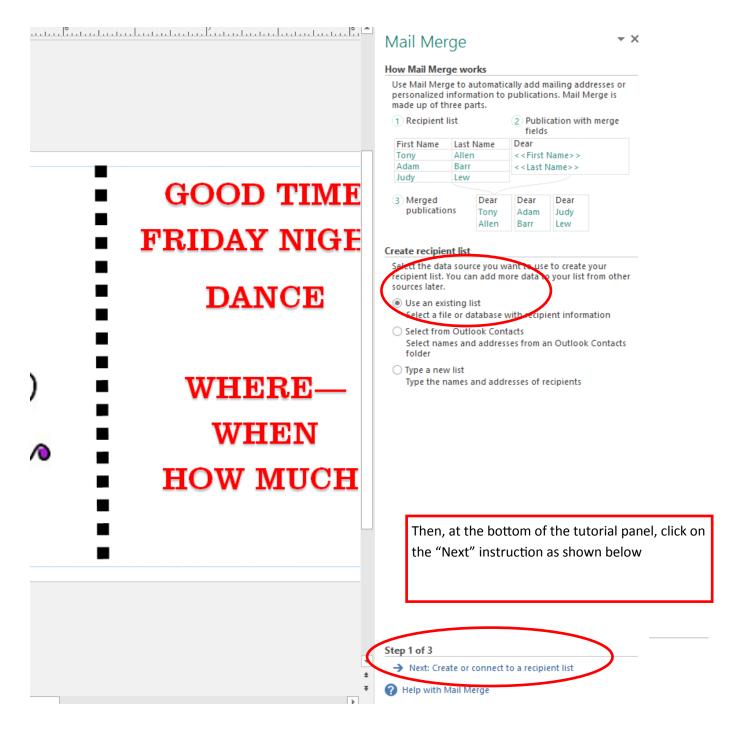
To keep organized and because you will probably do this again and again, each year. Keep these two files together in a folder titled "Ticket Files" that is somewhere easy to find on your computer. Once you do a merge, when you open up the certificate file again, it will automatically want to connect to the database you have used previously. I find that this helpful, so I can just make the cosmetic changes to the ticket and remerge with the same numbers. I don't have to hunt around or reconnect to a new data spreadsheet each time I need to make tickets.

	x	5-0	- 2 - Q	Ŧ	
	F	ILE HOME	INSERT	PAGE LAYOU	JT FORM
1					
	Ha	32 🔻	: X 🗸	f_x	
		А	В	С	D
5	1	Ticket No	Stub No		
	2	1001	1001		
	3	1002	1002		
	4	1003	1003		
	5	1004	1004		
	6	1005	1005		
	7	1006	1006		
	8	1007	1007		
	9	1008	1008		
	10	1009	1009		
	11	1010	1010		
	12	1011	1011		
	13	1012	1012		
	14	1013	1013		
	15	1014	1014		
	16	1015	1015		
	17	1016	1016		
	18	1017	1017		
	19	1018	1018		
	20	1019	1019		
	21	1020	1020		
	22	1021	1021		
	23	1022	1022		
	24	1023	1023		
	25	1024	1024		
	20	4005	4005		

Once the ticket and the database is ready, go to your ticket document and at the top of the ribbon, click on the tab that says "MAILINGS", then Mail Merge drop down menu. Choose "Step by Step Wizard".

FILE HC	IME INSERT	PAGE DESIGN	MAILINGS	REVIEW	VIEW			
Mail DE-mail	-		erge Address G	Greeting Picture	e Insert Personalized Hyperlink	Format	(Preview Results	Find Recipient
	Start			Write & Insert F	ields			Preview Results
Pages	<	2		ուսեստ	0,,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,	ntada	2	

This will open up a side bar tutorial that will walk you through the steps in order to create your numbered tickets. Below is an example of the first panel and step. Since you have your data source already created, you will want to fill in the radio button that says "Use an existing list" as shown below.



The second step is to connect your ticket and stub with your data source. A new window like the one to the right will open up. You simply, change the type of file drop down that will say "All Data Sources" to "Excel Files", then click on the location where your data source is stored on your computer (mine was Desktop) and then the file. In this example I would click on "Desktop" to the right and once the file name shows in the open field, click on Open. (remember if you followed my tip, yours will be in the Ticket Folder)

		Mail I	Merge Reci	pients			r ×
P		Se	lect Data S	ource			×
€ ∋ - ↑ 🖡	▶ This PC	> Desktop		~ ¢	Search Deskt	top	Ą
Organize 👻 Ne	w folder					• ¥ 8.0	
 ★ Favorites ★ Favorites ★ Recent places ↓ Downloads ③ Creative Clour ♦ Dropbox ♥ Tropbox ♥ This PC ↓ Desktop ↓ Documents ↓ Downloads 	d Fi	16-17 BILLING BHS Bergman	The formation of the fo	2016 Ca Pays CHAD BUSINE CARD	Cry Awa IS CHS IS Baske	stal ards Boys etball	Select a file to preview.
	File name:	New Source	e	v Tools v	Excel Files		Cancel

A second window may pop up asking which table in your spreadsheet that you want to get the data from. Unless your spreadsheet has a second or third sheet just keep the top one highlighted. You also need check that the First Row of your data is header information. Then click OK.

	Select	Table	? ×
Name	Description	Modified	Created
III 'APR 115'		4/9/2014 11:34:22 AM	4/9/2014 11:34:22 AM
HAPR 11\$'Print_Titles		4/9/2014 11:34:22 AM	4/9/2014 11:34:22 AM
<			>
First row of data contains col	umn headers	OI	K Cancel

..... The next window will be the "Mail Merge Recipients" window and it should show all the data that is on the spreadsheet you connected to. If there is a check box , the process will use that line of data to create a ticket. If you remove the check mark that data will not be used to create a ticket. There are other options you might want to chose such an selecting another existing list, sorting the list etc. Typically I do not need to do anything with this window, just click on "OK" at the bottom right side of the window.

Data Source	-	-	SEC TRK	e merge. When your list is	ready, click OK.
		TRK NO		•	
1-001Numbers_75		1-001	1-001		
1-001Numbers_75		1-002	1-002		
1-001Numbers_75		1-003	1-003		
1-001Numbers_75		1-004	1-004		
1-001Numbers_75	_	1-005	1-005		
1-001Numbers_75	-	1-006	1-006		
1-001Numbers_75	🔽	1-007	1-007		
1-001Numbers_75	🔽	1-008	1-008		
1-001Numbers_75	🔽	1-009	1-009		
Data sources:			Add to recip	ient list	Refine recipient list
1-001Numbers_7	50.xls	~	🧧 <u>Select</u>	an existing list	A↓ Sort
			📕 Select	from Outlook Contacts	Filter
			Type a	new list	Find duplicates
					Find recipient
		×			r <u>rind recipienta.</u>
Edit	Remo	ve			
	Match				

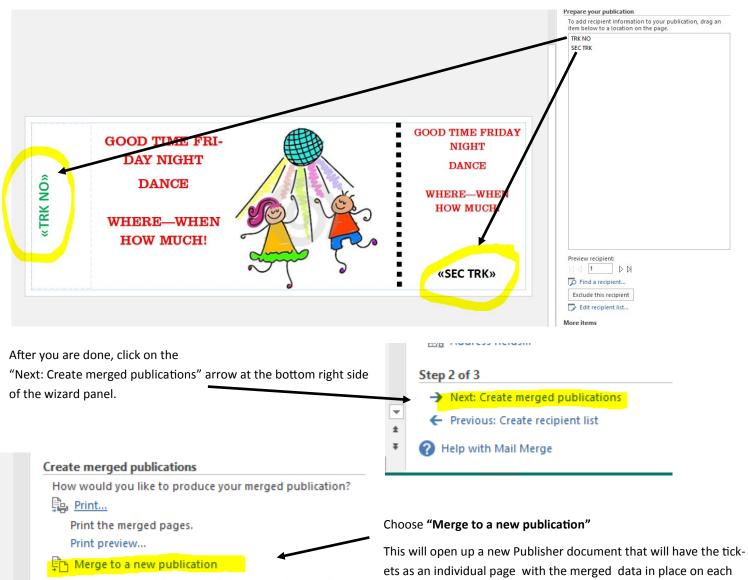
The next window is where you place the title headings into your ticket where you want the numbers to be placed.

When you click on the above heading title, like "TRK NO" it will automatically populate in your document/ticket as a text box that you can then move around and even rotate to read sideways.

When it populates on your ticket, it will have a couple of forward marks at the front and backward marks at the back like this: <<TRK>>

GOOD TIIME

If you highlight the ticket number text boxes on your ticket document, then you can change the font, font size, color etc. You want to do this now because if you wait until you merge the data then you will have to go and fix it on each certificate. In this example below, I have chosen a different color for each of the titles so you can see how it merges together on the certificate.



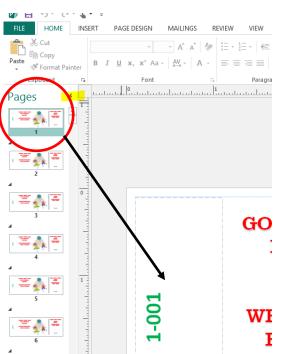
ticket.

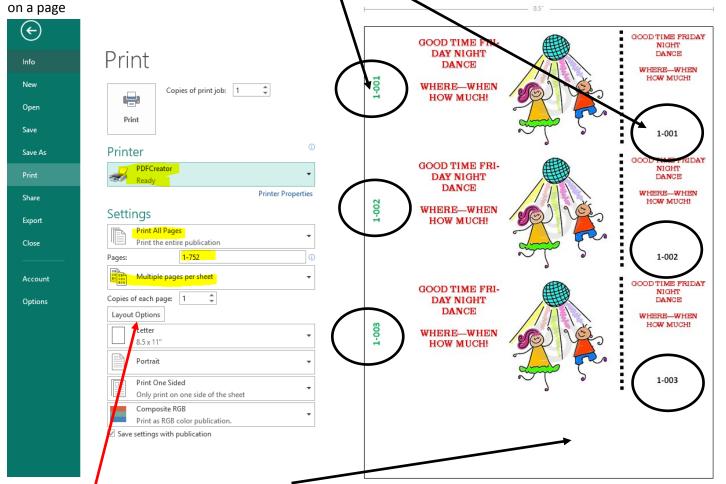
Create a new publication with the merged pages. You can then edit or print individual pages.

If you open up the thumbnails on the left side of the new document screen you will see the individual tickets. You can also see the green number on the first ticket. You know it is the first ticket because there is a green/blue background around the page thumbnail that is showing to the right of the thumbnail.

Now you are ready to print your tickets to a pdf file. To do this go to the top and choose File Print. You will want to change the Printer to PDFCreator, Print All Pages, and most importantly choose "Multiple pages per sheet"

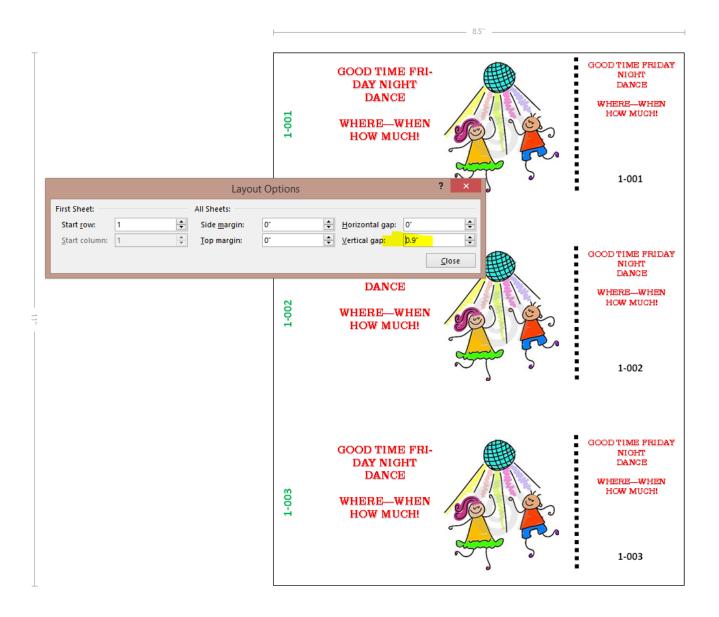
This will put as many tickets as will fit on your page for printing. In this case there are 752 tickets and you can see that three tickets print on one sheet, so you will get a pdf that is 250 pages. See the multiple tickets on the right half of the page. Note the page numbers on both the ticket in green, and the stub in black. (if you want four tickets to print per page you can make the size of your ticket 8.5 X 2.5 and you can easily get 4





Also, notice that there is quite a lot of space at the bottom of the page. You can adjust the tickets by clicking on the "Layout Options" button and adjusting the Layout Options ? vertical space.

First Sheet:			All Sheets:					
Start row:	þ	÷	Side <u>m</u> argin:	0-	÷	<u>H</u> orizontal gap:	0-	le la
<u>S</u> tart column:	1	*	Top margin:	0"	÷	<u>V</u> ertical gap:	0"	

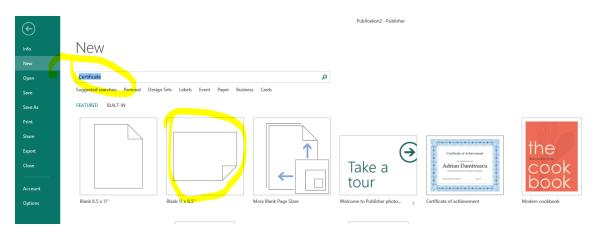


Here you can see the vertical gap was set to 0.9 and the tickets should be able to be easily cut into three copies. Now save this pdf, name it and this will be the file that you use to upload into the online print shop ordering system. Remember you will only request 1 copy to print.

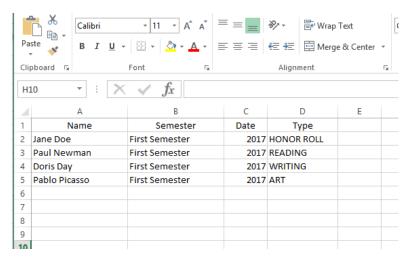
Mail Merge Certificate Instructions

Publisher

There are two items you need to have completed to start. First you need to create your Certificate in Publisher. Open up Publisher and either search for "Certificates" or you can just create you own by choosing a blank, landscape 8.5 X 11 document and then placing text boxes and using borders etc.



Second you need your data that you will merge onto your certificates. This is an Excel spreadsheet with the data you need to place onto the certificates in titled columns. Typically this would be the students name, a date and perhaps the type of certificate. The spreadsheet should look something like this:

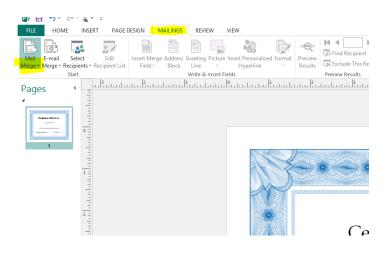


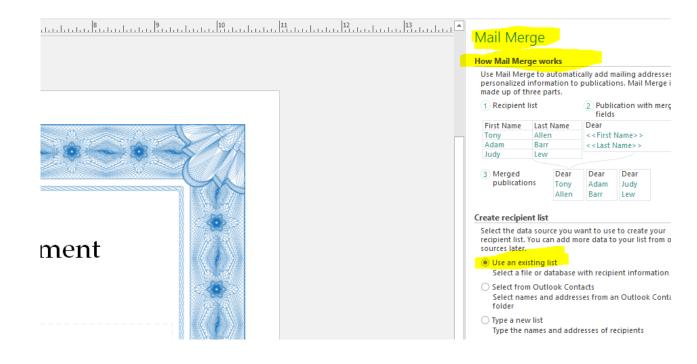
To keep organized and because you will probably do this again and again, each year. Keep these two files in a folder that is on your desktop, or whatever works for you. Once you do a merge, when you open up the certificate file again, it will automatically want to connect to the database you have used previously. I find that this helpful, so I can just delete the old names and paste the new names in order of class as I get them in each semester or month depending on how your site handles awards. I don't have to hunt around or reconnect to a new data spreadsheet each time I need to make certificates.

Once the certificate is ready, and you have your data all in order on an Excel spreadsheet and saved in the current certificate folder, open up your certificate document.

Go to the tab that says "MAILINGS" and then the Mail Merge drop down menu. Choose "Step by Step Wizard".

This will open up a side bar tutorial that will walk you through the steps in order to create your certificates. Below is an example of the first panel and step. Since you have your data source already created, you will want to fill in the radio button that says "Use an existing list" as shown below.

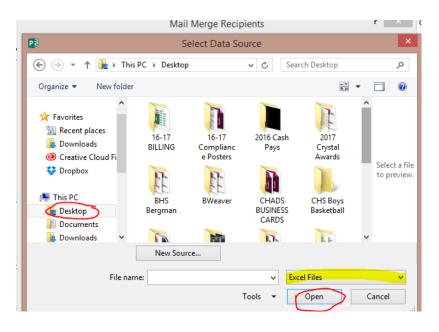




Then, at the bottom of the tutorial panel, click on the "Next" instruction as shown to the right.



The second step is to connect your certificate with your data source. A new window like the one to the right will open up. You simply, change the type of file drop down that will say "All Data Sources" to "Excel Files", then click on the location where your data source is stored on your computer (mine was Desktop) and then the file. In this example I would click on "Desktop" to the right and once the file name shows in the open field, click on Open.



A second window may pop up asking which table in your spreadsheet that you want to get the data from. Unless your spreadsheet has a second or third sheet just keep the top one highlighted. You also need check that the First Row of your data is header information. Then click OK.

	? ×		
Name	Description	Modified	Created
		4/9/2014 11:34:22 AM 4/9/2014 11:34:22 AM	4/9/2014 11:34:22 AM 4/9/2014 11:34:22 AM
 First row of data contains col 	umn headers	0	K Cancel

The next window will be the "Mail Merge Recipients" window and it should show all the data that is one the spreadsheet you connected to. If there is a check box next to the name, the process will use that line of data to create a certificate. If you remove the check mark that data will not be used to create a certificate. There are other options you might want to chose such an selecting another existing list, sorting the list etc. Typically I do not need to do anything with this window, just click on "OK" at the bottom right side of the window.

			Ma	ail Merge Reci	pients		? ×		
This is the list of recipients that will be used in your merge. Use the options below to add to or change your list. Use the checkboxes to add or remove recipients from the merge. When your list is ready, click OK.									
Data Source	$\overline{}$	Name	•	Semester .	Date	🗙 Туре	-		
Sample Names.xlsx	☑	Jane Doe		First Semester	2017	HONOR ROLL			
Sample Names.xlsx	~	Paul Newma	n	First Semester	2017	READING			
Sample Names.xlsx	~	Doris Day		First Semester	2017	WRITING			
Sample Names.xlsx	~	Pablo Picasso	0	First Semester	2017	ART			
Data sources:			Ad	d to recipient list -		Refine	recipient list		
Sample Names.xlsx		~	C.	Select an existin	ig list	Ž↓ s	ort		
			Ľ	Select from Out	look Conta	<u>cts</u> 🔚 <u>F</u>	ilter		
				Type a new list.	<u>.</u>	🏹 <u>F</u>	ind duplicates		
		\sim				D E	ind recipient		
Edit	Remo	/e							
Refresh M	atch F	ields							
Refresh M	atch F	ields					ОК		

12

The next window is where you place the title headings into your certificate where that data should be placed.

Here you see that this certificate will need a place for the Name, Semester, Date and Type of award.

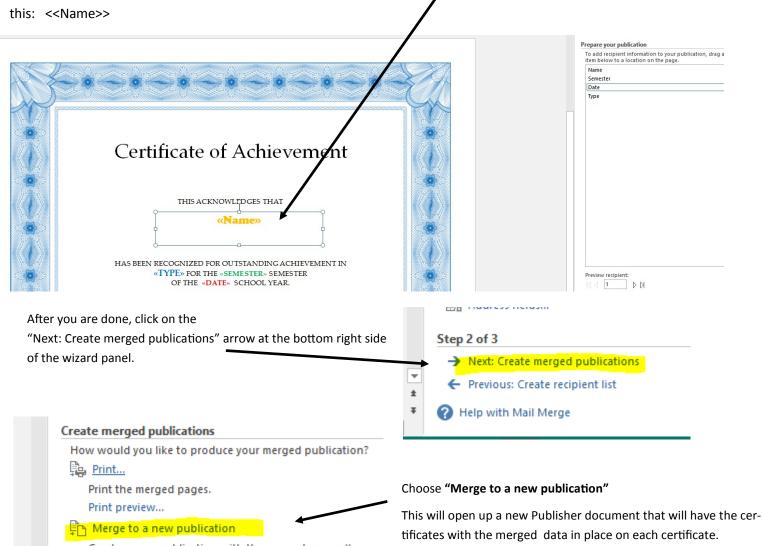
Mail Merge Prepare your publication To add recipient information to your publication

To add recipient information to your publication, drag an item below to a location on the page.

Name Semester Date Type

When you click on the above heading title, like "Name" it will automatically populate in your certificate wherever your cursor was when you click on the heading.

It will populate with a couple of forward marks at the front and backward marks at the back like this: <<Name>> If you highlight the heading title in your certificate, then you can change the font, font size, color etc. You want to do this now because if you wait until you merge the data then you will have to go and fix it on each certificate. In this example below, I have chosen a different color for each of the titles so you can see how it merges together on the certificate.



Create a new publication with the merged pages. You can then edit or print individual pages.

If you open up the thumbnails on the left side of the new document screen you will see the individual certificates (In this example case there are only 4).

Below is what the first data merged certificate looks like.

I would go back to the original certificate file and adjust the text box that holds the name so that it is more centered. The text box I used might be a bit small, from left to right to hold the size of the names you might have, so I would also stretch the box to the left and right and make it larger.

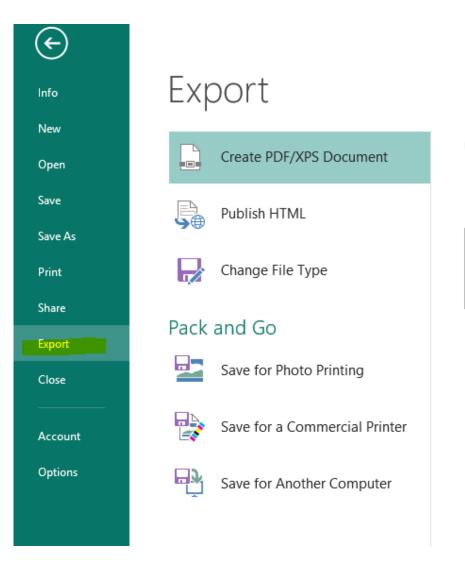
The red arrows show where I would put the sides of the text box.

You will also need to look at your certificates to see if there are names that are too long for the text box. If there are, you may need to go into that ONE certificate and shrink the font size so that it fits.





Once you know the certificates are good to print, you will need to save them as a pdf file. To do this go to "File" - "Export" Then click on the "Create pdf/XPS" button.



Create a PDF/XPS Document

- Preserves fonts, formatting, and images
- Content cannot be easily changed
- Free viewers are available on the Web



This will be the pdf file you use to upload into the online work order system to have the print shop print your certificates for you.

REMEMBER!! When you order, you will only ask for ONE (1) copy. You may have 300 certificates but your file will have 300 pages and you only need one copy of each page.

ADOBE ACROBAT PRO

The number one trick to manipulating pdf files is the open up the left side thumbnail images. You do that by clicking on the paper image on the left side toolbar within Acrobat Pro. The image below shows you where to click to open up the thumbnails. The image on the right shows you what it looks like when the thumbnail view is open.

🔁	File Edit View Window Help
File Edit View Window Help	🔁 Open 🛛 🔁 Create 👻 📄
🗁 Open 🛛 🔁 Create 🔻	💿 💽 <mark>1</mark> (1 of 2) 🚺 😍
	📋 Page Thumbnails 📧 💽
● ● 1 (1 of 2) I	
HIGH SCHC Denve Stephanie H Laura Ha Omar Hema Donelle Ke Jennifer TI Stacy Lazza Jesse Hardw DISTRICI Janet L. Young F Norm Anderso Barry Jager,	

Cathy Dodd, Si Ray Lozano, DEPART Isros Gambril - Agrogitub amon Friedring - Fine Arts son Millika - Industrial Fechnolo amoth Fires Autobandics white Geocardii - Modern Languag

72.2

HIGH SCHOOJ Denver S Stephanie Han Laura Hart, Omar Hemaida Donelle Kellon Jennifer Thao Stacy Lazzari, Jesse Hardwick

DISTRICT A Janet L. Young Edl Norm Anderson, . Barry Jager, Az: Michael P. Johnston eve D. Ward, Legislativ Michael Clear. A Steven B. France, Debbie Paura Ed. D. Don Ulrich, Ed. D. Don Ulrich, Ed. D. Sylvia Borges, . Sylvia Borges, . Mathew Lucas, I. Isabel Herrers-Fr, Nick Mele, Gr Jeff Tithick, J. Cheryl Floth, M. Pa Via, Ed.D.

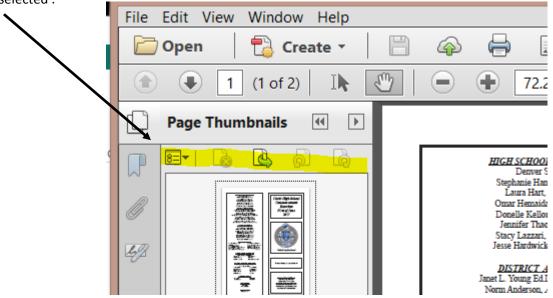
-

<u>GUIDANCE LEA</u> Barbie Hansi Gina Dean Stenhanie Frazier

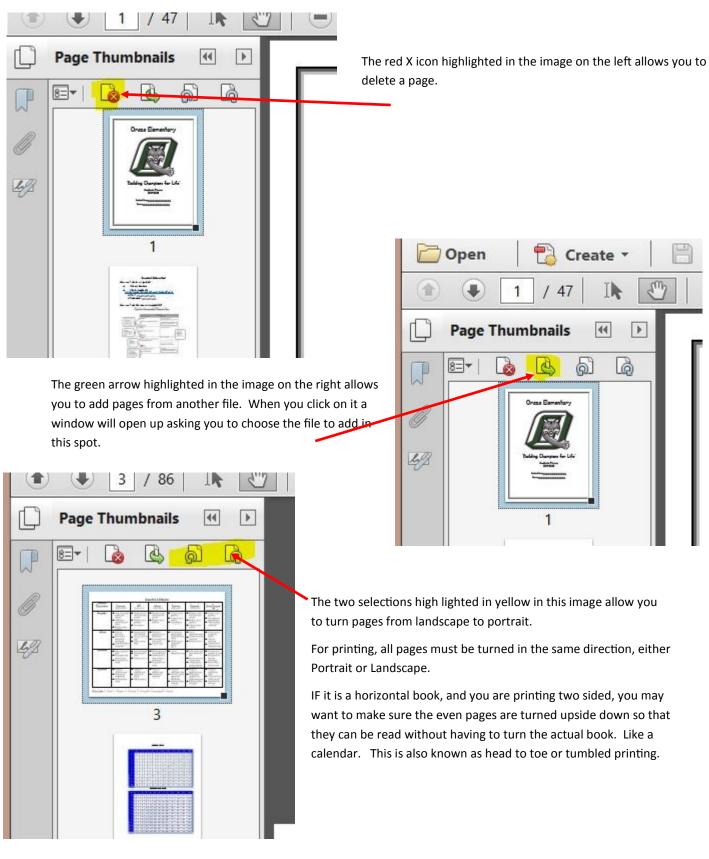
Now that the thumbnail view is open you can see a simple tool bar

above it that allows you to do several things. While a thumbnail page

or group of pages is selected.



A page is selected when it has a blue shading around the page. To select more than one page, simply hold down the Shift Key while you click on the pages. You can see the blue shading in all the images below.



You can even click on a page, then drag it up or down to another area of the document. Just make sure the page has the blue border then holding your left mounse key down, drag it the place you want it and let go. A blue line will show you where the page will be placed

Combine Files into One PDF

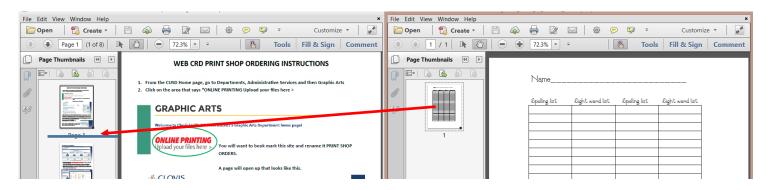
There are two ways to combine files. One way is just open, click and drag. BUT you can only do this with pdf files going into another pdf file.

CLICK & DRAG

First you need the two files open and side by side. Both files need to have their Thumbnail View open

All you do is simply click on one pdf file thumbnail and drag it over into the position you want in the second pdf file thumbnail.

You will see a blue line appear where the page or pages will be dropped in. Then save that combined pdf file and you are done.

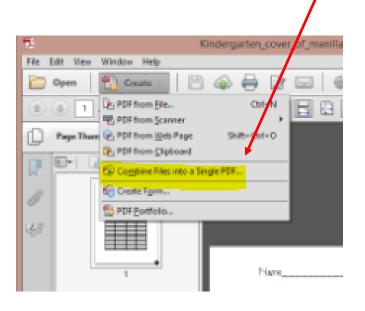


COMBINE FILES

Combining files of different types is also easy to do, however you can't just click and drag.

Open up your pdf file. Go to CREATE and click on the drop down arrow.

In the dropdown choose Combine Files Into a Single PD

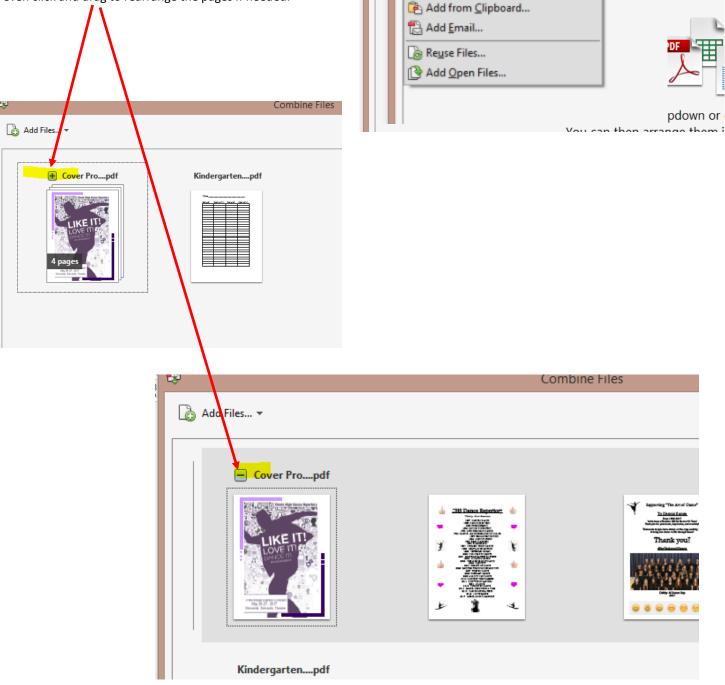


🔁 Kinderg
File Edit View Window Help
🛅 Open 🛛 🔁 Create 🔽 📄 🏟
1 / 1 Ik [] = +
Page Thumbnails

A window opens. Click on Add Files.

You then start putting the files you want in the order you want them.

You will see your files in the order you added them from left to right. You can simply click and drag the files to another order as needed. You will also see that if you added a file that has more than one page, you can click on the + and see all the pages. You can even click and drag to rearrange the pages if needed.



-

👌 Ad<mark>d Files... 🔻</mark>

👌 Add Files... 🔻

👌 Add <u>F</u>iles...

🚵 Add Folde<u>r</u>s...

🕐 Add <u>W</u>ebpage...

Add PDF from Scanner...

2

Combine

Once you have all the files in the order you want th click on Combine Files at the bottom right side of th		
_		~
	Combine Files	Cancel
A new file will open up. It will be titled "BIND Go to Save As and save your new file with a r		

	Bi	nder1.p	odf - A	dobe	Acro	bat l	Pro	
a	R	\square	ැබ	=	Ţ		ā	(

EMBEDDING FONTS INTO A PDF FILE

WORD		
III = 5 - 0 € - =		Doc1 - Word
FILE HOME INSERT DESIGN PAGE LAYOUT REFERENCES MAILINGS REVIEW VIE	W MathType DYM	IO Label imagePROGRAF Print Plug-In ACROBAT
Create Preferences Create and Mail PDF Create Adobe PDF Create and Email Merge Send For Review Acd Comments Create Adobe PDF Create and Email Merge Send For Review Acd Comments Create Adobe PDF Create and Email Review And Comment Create and Run Action Fish		
		се 2 се стрек 3 кката са 4 ка ета са 5 се ота са 6 се с ₂ ст с 7 с с с
	Standard General Forts Coor Advanced Standards	Standard - Adobe PDF Settings X Imbed al forts Embed Open Type forts Imbedding fails: Statest embedding fails: 10 % Orly forts with appropriate permission bits will be embedded Imbedding fails: Imbedding fails: Fort Source: Vertice MS-Bold Imbedding fails: Imbedding fails: Imbedding fails: Imbedding fails: Imbedding fails: Imbedding fails:<
		Save As OK Cancel Help

PUBLISHER

Since Publisher was made for creating items that you might want to have professionally printed, it comes with a packaging program that will embed everything the printer would need to produce your job. When you click on File you go to a page that offers a lot more than just printing options.

	(ϵ)				Adobe Pro Instr	uction Manual Pages.pub - Publish
FILE HOM	Info	Info				
Cut	New Open Save Save As Print Share Export Close		Struction Manual Pa Training Materials » Web CRD Inst Business Information The default Business Information Business Information. Tagline or motto: Individual name: Job position or title: Organization name: Address: Phone/Fax/Email:	t Manual n on set is in use. To create a new set, choose Edit Business Tagline or Motto doman Title Business Name Primary Business Address Address Line 2 Address Line 3 Address Line 4 Phone: 555-555555 Fax: 555-5555	Publication Pro Template Color Scheme Color Mode Publication Mode Pages Size First Saved Last Saved	Perties * Office RGB Print 6 6 695KB 5/25/2017 5:39 PM 5/25/2017 5:39 PM
	Account Options	Run Design Checker	Design Checker Use Design Checker to find pot printing, sending in email, or si Embedded Font Info Manage settings for embedded	ormation		

EMBEDDING FONTS INTO A PDF FILE

PUBLISHER

Once you open the embedded fonts options. Make sure the box for Embeded TrueType fonts box is checked.

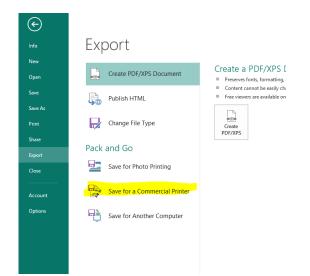
	2170		Fonts		?	x
Do not		when saving p non system fon embedding				
Font Name	Font Type	Font Source	License Restrictions	Embed Font		
Calibri	TrueType	System	May embed	yes		
					Emb	ed
Font substi	tution		ОК	Cancel	He	p

There is also more options available in the Export dialog box.

Here you can chose to Pack and Go a document which saves and embeds pictures and photos.

If you click Save for a Commercial Printer you will have a couple of choices:

- Commercial Press—This will create a zip file that can be shared by share folder, disc, USB memory key etc. It also includes a file that gives color and printing information for a printer.
- 2. Both PDF and Publisher files which creates a file that has both files in it. This is good to use if you bring to the print shop.



Save for a Commercial Printer

Pack and Go Wizard

Prepare your publication for commercial printing by selecting the file quality and file type appropriate for your printer.

- Saving with Commercial Press quality provides your printer with the most flexibility in preparing your publication for print
- Other quality settings will provide smaller file sizes, if needed

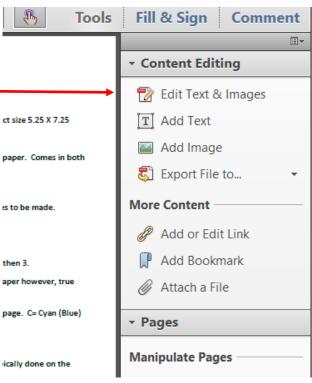


Click on Pack and Go Wizard to create the file folders.

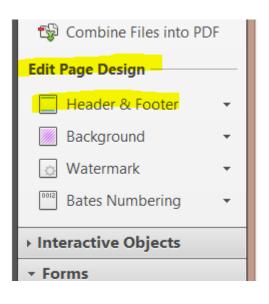
EDITING A PDF FILE

You are able to make changes to many pdf files by clicking on the Tools

File Edit View Window Help	\$} € ₽ ≠	× Customize •		
	🚯 🚺	Is Fill & Sign Comment		
	🐁 Tools	Fill & Sign Comment		
Once Tools is clicked, a side menu bar opens up giving you many				
options.		▼ Content Editing		
The one you might use the most is Edit Text & Images under Con-		🛃 Edit Text & Images		
tent Editing.	ct size 5.25 X 7.25	T Add Text		
Use this to change quick typos you find or to change specific in-	🔤 Add Image			
formation like a new phone number or date to a document that doesn't need any other content changes.	paper. Comes in both	🖏 Export File to 🔹		
abesit there any other content enanges.	is to be made.	More Content		



ADDING PAGE NUMBERS



When you have multiple files from different software programs, it is a challenge to add page numbers.

You can add page numbers to a combined pdf file by going to Tools—Edit Page Design—Header & Footer

Then click on Add Header or Footer.

A window opens up that gives you different options for a header or footer.

You can choose a font and size, then you will notice 6 blank boxes. The top three are for a header or data that runs across the top of your pages. The bottom three are for the footer data that runs across the bottom of your pages. Choose whether you want the data to be placed to the left side of the page, the center of the page or the right side of the page. Notice you also have a button for Insert Page Number and a couple of links for Appearance Options, Page Number & Date Format and Page Range Options.

		Add Head	ler and Footer				
aved Settings:	None specified]	Delete	Save Settings				
Font					Margin (Inches)		
Name: Arial		✓ Size: 8	~ <u>U</u>		Тор: 0.5	Bottom:	0.5
Appearance Options					Left: 1	Right:	1 •
Left Header Text		Center Header Text			Right Header Text		
Left Footer Text		Center Footer Text			Right Footer Text		
	Insert Page Number		Insert Date		Page	Number and Date	Format
Preview							
Preview Page	1 of 2					Page Range	Options
PRINT SHOP GLOSSARY/TERMINOLOGY							
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			~~~~~		••••••	
· · · · · ·						:	
Help				ОК	Appl	y to Multiple	Cancel

Appearance Options gives you the options to shrink your document image so that you don't print the page number on top of your document text or graphics.

You can also choose to keep the data printed in the same position and size on the different pages.

Appearance Options			
Shrink document to avoid overwriting the document's text and graphics Keep position and size of header/footer text constant when printing on different page sizes			
OK Cancel			

Page Number and Date Format allows you to choose how you want the page numbers to be formatted and what page to start the numbering on.

ted and what page to start	set a page range for the l
	mation.

Page Number and Date Format			
Date Format:	m/d 🗸		
Page Number Format:	1 🗸		
Start Page Number:	1		
ОК	Cancel		

Page Range Options allows you to choose all pages or
set a page range for the header or footer infor-
mation.

Page Range Options			
All Pages			
O Pages from: 1 to: 2			
Subset: All pages in range 🗸 🗸			
OK Cancel			

Once you have chosen your formatting go back to the square which depicts where you want the page numbers to be located on your document, click in the open field and then click on Insert Page Number. In the box below you can see that the center footer text area was chosen and the format of the page number is Page X of X. You are also able to preview what it will look like on your document. Clock on the OK button at the bottom to apply the header or footer to your document per the options you chose.

Left Footer Text		Center Footer Text	Right Footer Text	
		< <page 1="" n="" of="">&gt;</page>		
	Insert Page Number	Insert Date	Page 1	Number and Date Format
Preview				
Preview Page	1 of 2			Page Range Options
		NT SHOP GLOSSARY/TER		
		·····		

These are simple adjustments that you will probably use most frequently for preparing documents for printing Please remember that the help button in Adobe Acrobat Pro is very useful and there are also many tutorials that can be accessed online about Acrobat products.