

NOTICE OF PUBLIC HEARING

The Caldwell County Board of Education (the "School Board") has determined to consider entering into an installment financing in a principal amount not to exceed \$6,400,000 (the "Contract") pursuant to Section 143-64.17I and Section 160A-20 of the General Statutes of North Carolina, as amended, for the purpose of financing certain energy efficiency improvements in schools throughout the school district, including lighting improvements, air handling unit improvements, water conservation measures and other improvements (the "Projects").

In connection with the proposed plan of finance, the School Board will grant a security interest in the all or a portion of the Projects being financed to secure its obligations under the Contract. On payment by the School Board of all installment payments due under the Contract, including any future amendments to finance or refinance projects, the security interest created thereunder will terminate and the School Board's title to the Projects will be unencumbered.

Please take notice that the Caldwell County Board of Education will conduct a public hearing in the Education Center, Board Room, 1914 Hickory Blvd. SW, Lenoir, NC 28645 at or about 6:00 pm on April 8, 2019. At this time, any person may be heard regarding the proposed acquisition of the Projects and entering into the Contract by the School Board.